Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



October 28, 2025

Company name The Miyazaki Bank, Ltd.

Name of representative Koji Sugita, President

(Securities code: 8393, TSE Prime Market, Fukuoka Stock Exchange)

Hideki Yokoyama, Executive Officer,

Contact

General Manager, Corporate Planning Division

(Phone +81-985-32-8212)

## **Notice Concerning Revisions to Financial Results Forecasts**

The Miyazaki Bank, Ltd. (the "Bank") hereby announces that in light of the most recent operating trends, the financial results forecasts announced on May 9, 2025, and August 8, 2025, have been revised as described below.

## Revisions to financial results forecasts

Revisions to consolidated financial results forecasts for the six months ended September 30, 2025 (April 1, 2025 to September 30, 2025)

	Ordinary revrnues	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Millions of Yen	Millions of Yen	Millions of Yen	Yen
(Announced on August 8, 2025)	42,200	8,300	5,500	324.76
Revised forecasts (B)	42,200	9,600	6,700	396.16
Change (B - A)	0	1,300	1,200	
Change (%)	0.0	15.6	21.8	
(Reference) Actual results for the same period of the previous fiscal year (April 1, 2024 - September 30, 2024)	38,105	7,129	4,856	283.88

Revisions to non-consolidated financial results forecasts for the six months ended September 30, 2025 (April 1, 2025 to September 30, 2025)

	Ordinary revrnues	Ordinary profit	Net income	Basic earnings per share
Previously announcd fercasts (A)	Millions of Yen	Millions of Yen	Millions of Yen	Yen
(Announced on May 9, 2025)	38,000	7,000	4,800	282.57
Revised forecasts (B)	39,100	9,200	6,500	384.34
Change (B - A)	1,100	2,200	1,700	
Change (%)	2.8	31.4	35.4	
(Reference) Actual results for the same period of the previous fiscal year (April 1, 2024 - September 30, 2024)	34,911	6,848	4,676	273.36

## Reason for revision

The consolidated and non-consolidated financial forecasts for the second quarter (comulative) of the fiscal year ending March 31, 2026 have been revised upward. This revision is due to the following factors: loan interest income, securities interest and dividend income, and revenue from service transactions are expected to exceed initial projections, while credit-related costs and expenses are anticipated to fall below initial estimates.

Note: The financial results forecasts herein have been made based on information available as of the date of publication of this document. Actual results may differ significantly from the forecasts due to various factors in the future.