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Notice Concerning Revisions to Financial Results Forecasts

Oita Bank (the “Bank”) hereby announces that in light of the most recent operating trends, the financial results forecasts announced on November 10, 2025, have been revised as described below.

● Revisions to financial results forecasts

Revisions to consolidated financial results forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Ordinary income	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	87,200	13,700	9,200	120.88
Revised forecasts (B)	99,400	14,700	10,500	138.53
Change (B-A)	12,200	1,000	1,300	
Change (%)	14.0	7.3	14.1	
(Reference) Actual results for the previous fiscal year (fiscal year ending March 2026)	77,922	11,088	7,555	97.12

(Note) The Bank carried out a stock split on April 1, 2026, at a ratio of 5 shares for every 1 common share. Basic earnings per share for the previous consolidated fiscal year (fiscal year ending March 2025) are calculated assuming this stock split occurred at the beginning of the period.

Revisions to non-consolidated financial results forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Ordinary income	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	74,900	12,400	8,400	110.36
Revised forecasts (B)	86,600	13,300	9,600	126.65
Change (B-A)	11,700	900	1,200	
Change (%)	15.6	7.3	14.3	
(Reference) Actual results for the previous fiscal year (fiscal year ending March 2026)	65,808	9,682	6,626	85.17

(Note) The Bank carried out a stock split on April 1, 2026, at a ratio of 5 shares for every 1 common share. Basic earnings per share for the previous fiscal year (fiscal year ending March 2025) are calculated assuming this stock split occurred at the beginning of the period.

Reason for revision

On a non-consolidated basis, gain on sale of equity securities and interest and dividends on securities are expected to exceed initial forecasts. Therefore, the previously announced consolidated and non-consolidated financial results forecasts for the fiscal year ending March 31, 2026 have been revised upward.

Note: The financial results forecasts herein have been made based on information available as of the date of publication of this document. Actual results may differ significantly from the forecasts due to various factors in the future.