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Notice Concerning Revisions to Financial Results Forecasts

Oita Bank (the “Bank”) hereby announces that in light of the most recent operating trends, the financial results forecasts announced on May 12, 2025, have been revised as described below.

● Revisions to financial results forecasts

Revisions to consolidated financial results forecasts for the six months ended September 30, 2025 (April 1, 2025 through September 30, 2025)

	Ordinary income	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	39,600	5,600	3,800	244.23
Revised forecasts (B)	44,600	6,600	4,400	289.05
Change (B-A)	5,000	1,000	600	
Change (%)	12.6	17.9	15.8	
(Reference) Actual results for the same period of the previous fiscal year (April 1, 2024 - September 30, 2024)	38,850	5,345	3,713	236.97

Revisions to non-consolidated financial results forecasts for the six months ended September 30, 2025 (April 1, 2025 through September 30, 2025)

	Ordinary income	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	33,700	5,100	3,500	224.95
Revised forecasts (B)	38,300	6,000	4,000	262.77
Change (B-A)	4,600	900	500	
Change (%)	13.6	17.6	14.3	
(Reference) Actual results for the same period of the previous fiscal year (April 1, 2024 - September 30, 2024)	32,753	4,503	3,166	202.08

Reason for revision

On a non-consolidated basis, gain on sale of equity securities and interest and dividends on securities are expected to exceed initial forecasts. Therefore, the previously announced consolidated and non-consolidated financial results forecasts for the six months ended September 30, 2025 have been revised upward.

We plan to announce full-year financial results forecasts for the year ending March 31, 2026 along with second quarter financial results on November 10.

Note: The financial results forecasts herein have been made based on information available as of the date of publication of this document.

Actual results may differ significantly from the forecasts due to various factors in the future.