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September 25, 2026

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Notice Concerning Revisions to Financial Results Forecasts and Dividend Forecasts (Dividend Increase)

The Awa Bank, Ltd. (the "Bank") hereby announces that in light of the most recent operating trends, it has revised its financial results forecasts announced on May 15, 2026 and its dividend forecasts announced on August 25, 2026. The details are described below.

1. Revisions to Financial Results Forecasts

(1) Revisions to consolidated financial results forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Ordinary revenues	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	(Millions of yen) 117,600	(Millions of yen) 26,000	(Millions of yen) 17,600	(Yen) 90.54
Revised forecasts (B)	134,800	29,600	20,000	102.88
Change (B - A)	17,200	3,600	2,400	—
Change (%)	14.6%	13.8%	13.6%	—
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	95,363	21,825	15,527	79.36

(2) Revisions to non-consolidated financial results forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Ordinary revenues	Ordinary profit	Net income	Basic earnings per share
Previously announced forecasts (A)	(Millions of yen) 98,900	(Millions of yen) 25,600	(Millions of yen) 17,600	(Yen) 90.54
Revised forecasts (B)	116,200	29,200	20,000	102.88
Change (B - A)	17,300	3,600	2,400	—
Change (%)	17.4%	14.0%	13.6%	—
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	76,492	21,319	15,450	78.97

(Note) Effective October 1, 2026, the Bank will conduct a 5-for-1 share split. Basic earnings per share for both consolidated and non-consolidated forecasts have been calculated as if the split had occurred at the beginning of the previous fiscal year.

2. Revisions to Dividend Forecasts

In connection with the revisions to the financial results forecasts, the Bank has revised its dividend forecasts for the fiscal year ending March 31, 2027, previously announced on August 25, 2026, as follows.

	Dividend per share		
Record date	Interim (Second quarter-end)	Fiscal year-end	Annual
Previous forecast Fiscal year ending March 31, 2027 (forecast) (Announced August 25, 2026) [On a pre-split basis] (*1)	¥100.00(*2)	¥18.00(*3) [¥90.00]	—(*4) [¥190.00]
Revised forecast Fiscal year ending March 31, 2027 (forecast) [On a pre-split basis] (*1)	¥100.00 (*2)	¥22.00 (*3) [¥110.00]	—(*4) [¥210.00]
Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	¥60.00	¥82.50	¥142.50

Breakdown of the year-end dividend for fiscal year ended March 31, 2026:
Ordinary dividend: 72.50 yen; 130th anniversary commemorative dividend: 10.00 yen

Breakdown of the interim dividend (forecast) for fiscal year ending March 31, 2027:
Ordinary dividend: 90.00 yen; 130th anniversary commemorative dividend: 10.00 yen

Breakdown of the year-end dividend (forecast) for fiscal year ending March 31, 2027:
Ordinary dividend: 22.00 yen [on a pre-split basis: 110.00 yen]

*1: Effective October 1, 2026, the Bank will conduct a 5-for-1 share split.

*2: The interim dividend, with September 30, 2026 as the record date, will be paid based on the number of shares prior to the stock split.

*3: The year-end dividend, with March 31, 2027 as the record date, will be paid based on the number of shares following the stock split.

*4: The annual dividend (forecast) is shown as "—" in the table above, as a simple aggregation of the figures would not be meaningful due to the stock split.

(Reference)

Breakdown of annual dividend

	Dividend per share		
Record date	Second quarter-end	Fiscal year-end	Annual
Forecast for the fiscal year ending March 31, 2027 [On a pre-split basis]	¥100.00 (including Commemorative dividend: ¥10.00)	¥22.00 [¥110.00]	— [¥210.00] (including Commemorative dividend: ¥10.00)
Actual results for the fiscal year ended March 31, 2026	¥60.00	¥82.50 (including Commemorative dividend: ¥10.00)	¥142.50 (including Commemorative dividend: ¥10.00)
Actual results for the fiscal year ended March 31, 2025	¥45.00	¥50.00	¥95.00
Actual results for the fiscal year ended March 31, 2024	¥35.00	¥40.00	¥75.00
Actual results for the fiscal year ended March 31, 2023	¥22.50	¥27.50	¥50.00

Shareholder Return Policy

The Bank recognizes that returning profits to shareholders is an important management issue, and its basic policy is to continue to provide stable and proactive profit returns to shareholders while striving to enhance internal reserves in order to strengthen its future earnings base.

Based on this policy, the dividend payout ratio is targeted at 40% or more of profit attributable to owners of parent as the Bank aims to increase dividend per share through profit growth. In addition, the Bank implements flexible and agile treasury share repurchases based on improvements in its capital efficiency, market conditions, and other factors.

(Note) The above performance forecasts are based on information that is available at this moment, and actual results may differ from these forecasts, depending on future events.

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