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September 25, 2025

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Notice Concerning Revisions to Results Forecasts

The Awa Bank, Ltd. (the “Bank”) hereby announces that in light of the most recent operating trends, a decision was made to revise the financial results forecasts announced on July 25, 2025. The details are described below.

● Revisions to financial results forecast

Revisions to consolidated financial results forecasts for the six months ended September 30, 2025 (April 1, 2025 to September 30, 2025)

	Ordinary revenues	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	(Millions of yen) 42,600	(Millions of yen) 10,700	(Millions of yen) 7,300	(Yen) 186.93
Revised forecasts (B)	47,000	11,500	7,900	202.29
Change (B-A)	4,400	800	600	
Change (%)	10.3%	7.4%	8.2%	
(Reference) Actual results for the second quarter of the previous fiscal year (Six months ended September 30, 2024)	39,163	10,457	7,225	180.62

Revisions to non-consolidated financial results forecasts for the six months ended September 30, 2025 (April 1, 2025 to September 30, 2025)

	Ordinary revenues	Ordinary profit	Net income	Basic earnings per share
Previously announced forecasts (A)	(Millions of yen) 33,500	(Millions of yen) 10,000	(Millions of yen) 6,900	(Yen) 176.69
Revised forecasts (B)	37,300	10,800	7,500	192.05
Change (B-A)	3,800	800	600	
Change (%)	11.3%	8.0%	8.6%	
(Reference) Actual results for the second quarter of the previous fiscal year (Six months ended September 30, 2024)	30,146	9,723	6,719	167.99

(Note) The above performance forecasts are based on information that is available at this moment, and actual results may differ from these forecasts, depending on future events.

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