



March 27, 2026

Company name: The Shikoku Bank, Ltd.
Representative: Tatsuji Kobayashi, President
(Code No: 8387; TSE Prime Market)
Inquiry: Masayuki Kumon, General Manager,
General Planning Division
(Telephone: +81-88-823-2111)

(Increase in Dividend) Notice Concerning Revisions to Financial Results Forecasts and Dividend Forecasts

The Shikoku Bank, Ltd. (the “Bank”) hereby announces that, in light of the recent performance trends, it has revised the financial result forecasts and dividend forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 through March 31, 2026), which were disclosed on February 13, 2026 as described below.

1. Revisions to financial results forecasts

- (1) Revisions to Consolidated financial results forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 through March 31, 2026)

(Millions of yen)

	Ordinary profit	Profit attributable to owners of parent	Earnings per share (Yen)
Previous forecasts (A)	12,700	16,700	400.76
Revised forecasts (B)	13,600	17,000	407.25
Change (B-A)	900	300	
Change (%)	7.0	1.7	
(Reference) Actual results for the previous period (Fiscal year ended March 31, 2025)	10,281	6,813	163.29

- (2) Revisions to Non-consolidated financial results forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 through March 31, 2026)

(Millions of yen)

	Ordinary profit	Profit	Earnings per share (Yen)
Previous forecasts (A)	11,800	7,200	171.93
Revised forecasts (B)	12,600	7,500	179.10
Change (B-A)	800	300	
Change (%)	6.7	4.1	
(Reference) Actual results for the previous period (Fiscal year ended March 31, 2025)	10,234	6,920	165.35

(3) Reasons for the revisions

The Bank has raised upward the financial results forecasts for the fiscal year ending March 31, 2026 because net interest income and net fees and commissions are expected to exceed the previous forecasts, while expenses and credit-related costs are expected to fall below the previous forecasts at mainly non-consolidated bank basis.

2. Revisions to dividend forecasts

(1) Revisions to the dividend forecasts (Increase in Dividend)

	Dividend per share (Yen)		
	Second quarter-end	Fiscal year-end	Total
Previous forecasts	28.00	28.00	56.00
Revised forecasts	-	32.00	60.00
Actual results for the current fiscal year	28.00	-	-
Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	25.00	25.00	50.00

(2) Reasons for the revisions

Regarding the fiscal year-end dividend forecast for the fiscal year ending March 31, 2026, while the Bank had initially projected 28 yen per share, it has decided to revise this upward by 4 yen to 32 yen per share, taking into account the performance for the current fiscal year. As a result, the total annual dividend per share for the fiscal year ending March 31, 2026 is expected to be 60 yen, including the interim dividend of 28 yen per share paid in December 2025.

Please note that the gain on bargain purchase arising from the acquisition of The Shigin Leasing Company Limited making it a wholly owned subsidiary (November 4, 2025) and other similar items are considered one-time factors. Therefore, the shareholder returns for the fiscal year ending March 31, 2026 have been calculated based on profits excluding these one-time factors. As a result, the consolidated dividend payout ratio for the fiscal year ending March 31, 2026 is expected to be 30% or more.

* Note

The financial results forecast in this announcement have been prepared based on information available as of the date of this notice, and actual financial performance may differ from the forecast due to various factors in the future.

This document has been translated from the Japanese original for reference purposes only.

In the event of any discrepancy between this document and the Japanese original, the original shall prevail.

END