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August 3, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: THE SHIMIZU BANK,LTD.
Listing: Tokyo Stock Exchange
Securities code: 8364
URL: https://www.shimizubank.co.jp/
Representative: Yasuhiro Iwayama President and Representative Director
Inquiries: Junichi Goto Director,General Manager of Management Planning Division
Telephone: +81-54-353-7895
Scheduled date to commence dividend payments: -
Trading accounts: None
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Ordinary income		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	9,899	19.9	2,252	45.8	1,582	31.1
June 30, 2025	8,258	5.3	1,545	24.4	1,206	32.0

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 1,900 million [(27.3) %]
For the three months ended June 30, 2025: ¥ 2,614 million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	139.75	138.94
June 30, 2025	107.31	106.66

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	1,834,389	82,580	4.4
March 31, 2026	1,813,848	81,012	4.4

Reference: Equity
As of June 30, 2026: ¥ 80,794 million
As of March 31, 2026: ¥ 79,231 million

Note:"Capital adequacy ratio" is computed under the formula below.
(Total net assets - Share acquisition rights - Non-controlling interests)/Total assets

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	30.00	-	30.00	60.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		30.00	-	30.00	60.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Ordinary income		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	18,500	14.5	2,400	20.8	1,700	12.7	150.19
Full year	37,800	12.3	3,800	21.2	2,500	25.0	220.87

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	11,641,318 shares
As of March 31, 2026	11,641,318 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	312,304 shares
As of March 31, 2026	322,564 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	11,322,261 shares
Three months ended June 30, 2025	11,246,407 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The description of future performance of this report is based on information which is presently available. Please note that future performance may differ from forecasts

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Cash and due from banks	225,088	239,430
Trading securities	303	303
Money held in trust	1,001	1,003
Securities	267,704	272,957
Loans and bills discounted	1,268,295	1,268,829
Foreign exchanges	1,512	1,068
Lease receivables and investments in leases	13,606	13,633
Other assets	9,726	11,492
Property, plant and equipment	17,161	16,994
Intangible assets	1,717	1,612
Retirement benefit asset	4,737	4,750
Deferred tax assets	6,196	5,630
Customers' liabilities for acceptances and guarantees	4,632	4,566
Allowance for loan losses	(7,836)	(7,884)
Total assets	1,813,848	1,834,389
Liabilities		
Deposits	1,631,520	1,656,913
Negotiable certificates of deposit	500	17,800
Borrowed money	77,178	51,374
Foreign exchanges	15	49
Other liabilities	18,339	20,902
Provision for bonuses	440	-
Retirement benefit liability	107	110
Provision for retirement benefits for directors (and other officers)	39	32
Deferred tax liabilities	61	59
Acceptances and guarantees	4,632	4,566
Total liabilities	1,732,835	1,751,808
Net assets		
Share capital	10,816	10,816
Capital surplus	7,567	7,567
Retained earnings	65,243	66,480
Treasury shares	(568)	(553)
Total shareholders' equity	83,058	84,310
Valuation difference on available-for-sale securities	(9,268)	(9,783)
Deferred gains or losses on hedges	2,388	3,311
Remeasurements of defined benefit plans	3,051	2,955
Total accumulated other comprehensive income	(3,827)	(3,515)
Share acquisition rights	112	112
Non-controlling interests	1,668	1,672
Total net assets	81,012	82,580
Total liabilities and net assets	1,813,848	1,834,389

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Ordinary income	8,258	9,899
Interest income	4,740	6,528
Interest on loans and discounts	3,762	4,570
Interest and dividends on securities	707	1,483
Fees and commissions	2,887	2,938
Other ordinary income	35	9
Other income	594	422
Ordinary expenses	6,713	7,646
Interest expenses	894	1,667
Interest on deposits	827	1,538
Fees and commissions payments	1,691	1,613
Other ordinary expenses	237	430
General and administrative expenses	3,680	3,761
Other expenses	210	173
Ordinary profit	1,545	2,252
Extraordinary losses	0	0
Loss on disposal of non-current assets	0	0
Profit before income taxes	1,545	2,252
Income taxes - current	45	247
Income taxes - deferred	285	415
Total income taxes	331	662
Profit	1,214	1,590
Profit attributable to non-controlling interests	7	7
Profit attributable to owners of parent	1,206	1,582

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	1,214	1,590
Other comprehensive income	1,400	310
Valuation difference on available-for-sale securities	1,475	(516)
Deferred gains or losses on hedges	(42)	922
Remeasurements of defined benefit plans, net of tax	(32)	(96)
Comprehensive income	2,614	1,900
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,605	1,893
Comprehensive income attributable to non-controlling interests	8	6