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May 15, 2026

## Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)



Company name: THE SHIMIZU BANK,LTD.

Listing: Tokyo Stock Exchange

Securities code: 8364

URL: <https://www.shimizubank.co.jp/>

Representative: Yasuhiro Iwayama

President and Representative Director

Inquiries: Junichi Goto

Senior General Manager of Management Planning Division

Telephone: +81-54-353-7895

Scheduled date of annual general meeting of shareholders: June 24, 2026

Scheduled date to commence dividend payments: June 25, 2026

Scheduled date to file annual securities report: June 16, 2026

Trading accounts: None

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

#### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Ordinary income		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2026	33,674	15.5	3,134	36.2	2,000	7.5
March 31, 2025	29,143	(2.5)	2,300	-	1,861	-

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥ 8,344 million [-%]  
For the fiscal year ended March 31, 2025: ¥ (5,594) million [-%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Ordinary profit to ordinary income ratio
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2026	177.20	176.16	2.7	0.2	9.3
March 31, 2025	163.24	162.26	2.5	0.1	7.9

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2026: ¥ - million

For the fiscal year ended March 31, 2025: ¥ - million

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	1,813,848	81,012	4.4	7,000.01
March 31, 2025	1,807,263	73,250	4.0	6,364.65

Reference: Equity

As of March 31, 2026: ¥ 79,231 million

As of March 31, 2025: ¥ 71,535 million

Note: "Capital adequacy ratio" is computed under the formula below.

(Total net assets - Share acquisition rights - Non-controlling interests)/Total assets

#### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal year ended March 31, 2026	(10,208)	(7,024)	(589)	224,660
March 31, 2025	73,852	4,742	(1,118)	242,482

## 2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	30.00	-	30.00	60.00	691	36.8	0.9
Fiscal year ended March 31, 2026	-	30.00	-	30.00	60.00	691	33.9	0.9
Fiscal year ending March 31, 2027 (Forecast)	-	30.00	-	30.00	60.00		27.2	

## 3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Ordinary income		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	18,500	14.5	2,400	20.8	1,700	12.7	150.19
Full year	37,800	12.3	3,800	21.2	2,500	25.0	220.87

### \* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

### (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	11,641,318 shares
As of March 31, 2025	11,641,318 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2026	322,564 shares
As of March 31, 2025	401,825 shares

- (iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2026	11,287,429 shares
Fiscal Year ended March 31, 2025	11,402,569 shares

Note: The Company has introduced a "Stock grant trust for employees." The shares of the Company held by the trust are included in the number of treasury shares to be deducted when calculating both the number of treasury shares and the average number of shares issued during the period.

**[Reference] Overview of non-consolidated financial results**

**1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)**

**(1) Non-consolidated operating results**

(Percentages indicate year-on-year changes.)

	Ordinary income		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended						
March 31, 2026	27,245	19.0	2,975	46.2	2,087	15.8
March 31, 2025	22,887	(3.6)	2,034	-	1,801	-

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Fiscal year ended		
March 31, 2026	184.95	183.86
March 31, 2025	158.03	157.08

**(2) Non-consolidated financial position**

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of				
March 31, 2026	1,802,295	73,497	4.1	6,483.45
March 31, 2025	1,797,098	67,112	3.7	5,960.68

Reference: Equity

As of March 31, 2026: ¥ 73,384 million

As of March 31, 2025: ¥ 66,995 million

Note: "Capital adequacy ratio" is computed under the formula below.

(Total net assets - Share acquisition rights - Non-controlling interests)/Total assets

**2. Non-consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)**

(Percentages indicate year-on-year changes.)

	Ordinary income		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending							
September 30, 2026	15,200	16.0	2,300	9.9	1,700	0.4	150.19
Full year	31,000	13.8	3,500	17.6	2,500	19.8	220.87

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

\* Proper use of earnings forecasts, and other special matters

The description of future performance of this report is based on information which is presently available. Please note that future performance may differ from forecasts

# Consolidated Financial Statements and Primary Notes

## Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
<b>Assets</b>		
Cash and due from banks	243,103	225,088
Trading securities	458	303
Money held in trust	1,000	1,001
Securities	263,344	267,704
Loans and bills discounted	1,253,228	1,268,295
Foreign exchanges	1,064	1,512
Lease receivables and investments in leases	13,680	13,606
Other assets	6,782	9,726
Property, plant and equipment	16,972	17,161
Buildings, net	6,305	6,457
Land	8,834	8,834
Leased assets, net	16	15
Construction in progress	15	5
Other tangible fixed assets	1,800	1,847
Intangible assets	2,138	1,717
Software	1,881	1,505
Leased assets	2	1
Other intangible fixed assets	255	210
Retirement benefit asset	2,476	4,737
Deferred tax assets	4,510	6,196
Customers' liabilities for acceptances and guarantees	6,120	4,632
Allowance for loan losses	(7,618)	(7,836)
Total assets	1,807,263	1,813,848
<b>Liabilities</b>		
Deposits	1,595,017	1,631,520
Negotiable certificates of deposit	-	500
Borrowed money	118,034	77,178
Foreign exchanges	23	15
Other liabilities	14,154	18,339
Provision for bonuses	449	440
Retirement benefit liability	110	107
Provision for retirement benefits for directors (and other officers)	38	39
Deferred tax liabilities	62	61
Acceptances and guarantees	6,120	4,632
Total liabilities	1,734,013	1,732,835
<b>Net assets</b>		
Share capital	10,816	10,816
Capital surplus	7,584	7,567
Retained earnings	63,934	65,243
Treasury shares	(700)	(568)
Total shareholders' equity	81,634	83,058
Valuation difference on available-for-sale securities	(12,252)	(9,268)
Deferred gains or losses on hedges	486	2,388
Remeasurements of defined benefit plans	1,667	3,051
Total accumulated other comprehensive income	(10,099)	(3,827)
Share acquisition rights	117	112
Non-controlling interests	1,597	1,668
Total net assets	73,250	81,012
Total liabilities and net assets	1,807,263	1,813,848

Consolidated Statements of Income and Comprehensive Income

Consolidated Statement of Income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Ordinary income	29,143	33,674
Interest income	15,843	20,521
Interest on loans and discounts	13,114	16,152
Interest and dividends on securities	2,079	3,205
Interest on call loans	64	114
Interest on deposits with banks	486	1,041
Other interest income	98	7
Fees and commissions	11,473	11,593
Other ordinary income	54	50
Other income	1,771	1,509
Other	1,771	1,509
Ordinary expenses	26,842	30,540
Interest expenses	1,483	4,264
Interest on deposits	1,280	3,984
Interest on negotiable certificates of deposit	19	0
Interest on call money	-	55
Interest expenses on cash collateral received for securities lent	91	87
Interest on borrowings and rediscounts	88	54
Other interest expenses	2	82
Fees and commissions payments	6,471	6,532
Other ordinary expenses	2,164	2,421
General and administrative expenses	15,565	15,036
Other expenses	1,157	2,285
Provision of allowance for loan losses	990	672
Other	167	1,613
Ordinary profit	2,300	3,134
Extraordinary income	2	-
Reversal of provision for loss on cancellation of system contracts	2	-
Extraordinary losses	1	15
Loss on disposal of non-current assets	1	5
Impairment losses	-	10
Profit before income taxes	2,301	3,118
Income taxes - current	434	557
Income taxes - deferred	(61)	489
Total income taxes	372	1,047
Profit	1,929	2,070
Profit attributable to non-controlling interests	68	70
Profit attributable to owners of parent	1,861	2,000

Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Profit	1,929	2,070
Other comprehensive income	(7,524)	6,273
Valuation difference on available-for-sale securities	(7,568)	2,986
Deferred gains or losses on hedges	195	1,902
Remeasurements of defined benefit plans, net of tax	(151)	1,384
Comprehensive income	(5,594)	8,344
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(5,660)	8,272
Comprehensive income attributable to non-controlling interests	65	72

Consolidated Statement of Changes in Equity  
For the fiscal year ended March 31, 2025

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	10,816	7,606	62,708	(274)	80,856
Changes during period					
Dividends of surplus			(635)		(635)
Profit attributable to owners of parent			1,861		1,861
Purchase of treasury shares				(529)	(529)
Disposal of treasury shares		(21)		103	81
Net changes in items other than shareholders' equity					
Total changes during period	-	(21)	1,225	(426)	778
Balance at end of period	10,816	7,584	63,934	(700)	81,634

	Accumulated other comprehensive income				Share acquisition rights	Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Remeasurements of defined benefit plans	Total accumulated other comprehensive income			
Balance at beginning of period	(4,687)	290	1,819	(2,577)	117	1,534	79,930
Changes during period							
Dividends of surplus							(635)
Profit attributable to owners of parent							1,861
Purchase of treasury shares							(529)
Disposal of treasury shares							81
Net changes in items other than shareholders' equity	(7,565)	195	(151)	(7,521)		63	(7,458)
Total changes during period	(7,565)	195	(151)	(7,521)	-	63	(6,680)
Balance at end of period	(12,252)	486	1,667	(10,099)	117	1,597	73,250

For the fiscal year ended March 31, 2026

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	10,816	7,584	63,934	(700)	81,634
Changes during period					
Dividends of surplus			(690)		(690)
Profit attributable to owners of parent			2,000		2,000
Purchase of treasury shares				(0)	(0)
Disposal of treasury shares		(17)		132	115
Net changes in items other than shareholders' equity					
Total changes during period	-	(17)	1,309	132	1,424
Balance at end of period	10,816	7,567	65,243	(568)	83,058

	Accumulated other comprehensive income				Share acquisition rights	Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Remeasurements of defined benefit plans	Total accumulated other comprehensive income			
Balance at beginning of period	(12,252)	486	1,667	(10,099)	117	1,597	73,250
Changes during period							
Dividends of surplus							(690)
Profit attributable to owners of parent							2,000
Purchase of treasury shares							(0)
Disposal of treasury shares							115
Net changes in items other than shareholders' equity	2,984	1,902	1,384	6,271	(4)	70	6,337
Total changes during period	2,984	1,902	1,384	6,271	(4)	70	7,762
Balance at end of period	(9,268)	2,388	3,051	(3,827)	112	1,668	81,012

## Consolidated Statement of Cash Flows

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
<b>Cash flows from operating activities</b>		
Profit before income taxes	2,301	3,118
Depreciation	1,457	1,562
Impairment losses	-	10
Increase (decrease) in allowance for loan losses	881	218
Increase (decrease) in provision for bonuses	(10)	(8)
Decrease (increase) in retirement benefit asset	(175)	(2,260)
Increase (decrease) in retirement benefit liability	(7)	(2)
Increase (decrease) in provision for retirement benefits for directors (and other officers)	(15)	0
Increase (decrease) in provision for loss on cancellation of system contracts	(283)	-
Interest income	(15,843)	(20,521)
Interest expenses	1,483	4,264
Loss (gain) related to securities	(561)	1,435
Loss (gain) on money held in trust	(10)	(8)
Foreign exchange losses (gains)	1	(202)
Loss (gain) on disposal of non-current assets	1	5
Net decrease (increase) in trading securities	139	155
Net decrease (increase) in loans and bills discounted	(8,126)	(15,067)
Net increase (decrease) in deposits	53,043	36,502
Net increase (decrease) in negotiable certificates of deposit	-	500
Net increase (decrease) in borrowed money (excluding subordinated borrowings)	(985)	(40,856)
Net decrease (increase) in due from banks (excluding due from Bank of Japan)	75	193
Net decrease (increase) in foreign exchanges - assets	(561)	(447)
Net increase (decrease) in foreign exchanges - liabilities	(30)	(7)
Net decrease (increase) in lease receivables and investments in leases	(259)	(744)
Interest received	16,277	20,532
Interest paid	(1,120)	(3,432)
Other, net	26,245	5,403
Subtotal	73,916	(9,656)
Income taxes paid	(310)	(573)
Income taxes refund	245	21
Net cash provided by (used in) operating activities	73,852	(10,208)
<b>Cash flows from investing activities</b>		
Purchase of securities	(77,906)	(285,143)
Proceeds from sale of securities	38,099	50,363
Proceeds from redemption of securities	46,170	228,285
Decrease in money held in trust	9	-
Purchase of tangible fixed assets	(1,045)	(1,020)
Purchase of intangible fixed assets	(1,061)	(123)
Proceeds from sale of tangible fixed assets	476	613
Net cash provided by (used in) investing activities	4,742	(7,024)

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from financing activities		
Repayments of lease liabilities	(4)	(6)
Purchase of treasury shares	(529)	(0)
Proceeds from sale of treasury shares	51	104
Dividends paid	(633)	(684)
Dividends paid to non-controlling interests	(1)	(1)
Net cash provided by (used in) financing activities	(1,118)	(589)
Effect of exchange rate change on cash and cash equivalents	(1)	1
Net increase (decrease) in cash and cash equivalents	77,474	(17,821)
Cash and cash equivalents at beginning of period	165,007	242,482
Cash and cash equivalents at end of period	242,482	224,660

# Non-consolidated Financial Statements and Primary Notes

## Non-consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
<b>Assets</b>		
Cash and due from banks	243,096	225,077
Cash	17,534	14,278
Due from banks	225,561	210,798
Trading securities	458	303
Trading government bonds	107	-
Trading local government bonds	350	303
Money held in trust	1,000	1,001
Securities	263,671	268,015
Government bonds	49,213	77,378
Local government bonds	69,994	45,334
Corporate bonds	62,985	53,659
Stocks	18,401	20,095
Other securities	63,076	71,547
Loans and bills discounted	1,261,726	1,276,622
Bills discounted	3,113	1,595
Loans on bills	6,409	6,088
Loans on deeds	1,137,837	1,153,247
Overdrafts	114,365	115,691
Foreign exchanges	1,064	1,512
Due from foreign banks (our accounts)	1,040	1,422
Foreign bills bought	-	47
Foreign bills receivable	24	41
Other assets	3,202	6,232
Prepaid expenses	138	154
Accrued revenue	1,063	1,392
Financial derivatives	716	3,442
Cash collateral paid for financial instruments	-	119
Other	1,283	1,123
Property, plant and equipment	16,129	16,275
Buildings, net	5,889	6,062
Land	8,835	8,835
Leased assets	870	636
Construction in progress	15	5
Other tangible fixed assets	518	735
Intangible assets	2,110	1,695
Software	1,876	1,500
Leased assets	155	116
Other intangible fixed assets	78	78
Prepaid pension costs	171	326
Deferred tax assets	5,037	7,337
Customers' liabilities for acceptances and guarantees	6,120	4,632
Allowance for loan losses	(6,692)	(6,736)
<b>Total assets</b>	<b>1,797,098</b>	<b>1,802,295</b>

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
<b>Liabilities</b>		
Deposits	1,598,411	1,634,800
Current deposits	68,004	70,803
Ordinary deposits	786,321	771,123
Savings deposits	14,767	14,102
Deposits at notice	55,006	21,892
Time deposits	648,610	721,413
Installment savings	7,361	7,194
Other deposits	18,338	28,270
Negotiable certificates of deposit	-	500
Borrowed money	113,391	73,287
Borrowings from other banks	113,391	73,287
Foreign exchanges	23	15
Foreign bills sold	17	3
Foreign bills payable	5	12
Other liabilities	11,506	15,143
Income taxes payable	220	195
Accrued expenses	880	1,737
Unearned revenue	627	692
Reserve for interest on installment savings	1	5
Financial derivatives	239	590
Cash collateral received for financial instruments	826	2,957
Lease liabilities	1,092	820
Asset retirement obligations	38	39
Other	7,580	8,105
Provision for bonuses	426	418
Provision for retirement benefits	105	-
Acceptances and guarantees	6,120	4,632
<b>Total liabilities</b>	<b>1,729,986</b>	<b>1,728,798</b>
<b>Net assets</b>		
Share capital	10,816	10,816
Capital surplus	7,413	7,413
Legal capital surplus	7,413	7,413
Retained earnings	61,256	62,635
Legal retained earnings	8,670	8,670
Other retained earnings	52,586	53,965
General reserve	50,632	51,632
Retained earnings brought forward	1,954	2,333
Treasury shares	(700)	(568)
Total shareholders' equity	78,785	80,297
Valuation difference on available-for-sale securities	(12,276)	(9,301)
Deferred gains or losses on hedges	486	2,388
<b>Total valuation and translation adjustments</b>	<b>(11,790)</b>	<b>(6,912)</b>
Share acquisition rights	117	112
<b>Total net assets</b>	<b>67,112</b>	<b>73,497</b>
<b>Total liabilities and net assets</b>	<b>1,797,098</b>	<b>1,802,295</b>

Non-consolidated Statement of Income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Ordinary income	22,887	27,245
Interest income	16,245	20,807
Interest on loans and discounts	13,267	16,241
Interest and dividends on securities	2,328	3,402
Interest on call loans	64	114
Interest on deposits with banks	486	1,041
Interest income on interest rate swaps	89	-
Other interest income	9	7
Fees and commissions	4,834	4,898
Fees and commissions on domestic and foreign exchanges	820	922
Other fees and commissions	4,013	3,976
Other ordinary income	48	50
Gain on sale of bonds	38	27
Gain on financial derivatives	9	22
Other income	1,758	1,488
Gain on sale of equity securities	1,365	1,292
Gain on money held in trust	10	8
Other	383	187
Ordinary expenses	20,852	24,270
Interest expenses	1,531	4,284
Interest on deposits	1,282	3,991
Interest on negotiable certificates of deposit	19	0
Interest on call money	-	55
Interest expenses on cash collateral received for securities lent	91	87
Interest on borrowings and rediscounts	8	2
Interest expenses on interest rate swaps	-	72
Other interest expenses	128	75
Fees and commissions payments	1,218	1,239
Fees and commissions on domestic and foreign exchanges	112	96
Other fees and commissions	1,106	1,142
Other ordinary expenses	2,202	2,414
Loss on foreign exchange transactions	1,349	964
Net loss on trading securities transactions	10	7
Loss on sale of bonds	842	1,442
General and administrative expenses	14,859	14,302
Other expenses	1,040	2,029
Provision of allowance for loan losses	875	425
Other	164	1,603
Ordinary profit	2,034	2,975
Extraordinary income	2	-
Reversal of provision for loss on cancellation of system contracts	2	-
Extraordinary losses	1	15
Loss on disposal of non-current assets	1	5
Impairment losses	-	10
Profit before income taxes	2,035	2,959
Income taxes - current	268	373
Income taxes - deferred	(34)	498
Total income taxes	233	871
Profit	1,801	2,087

Non-consolidated Statement of Changes in Equity  
For the fiscal year ended March 31, 2025

(Millions of yen)

	Shareholders' equity						
	Share capital	Capital surplus		Legal retained earnings	Retained earnings		Total retained earnings
		Legal capital surplus	Total capital surplus		Other retained earnings	Retained earnings brought forward	
Balance at beginning of period	10,816	7,413	7,413	8,670	54,132	(2,690)	60,111
Changes during period							
Dividends of surplus						(635)	(635)
Provision of general reserve					(3,500)	3,500	-
Profit						1,801	1,801
Purchase of treasury shares							
Disposal of treasury shares						(21)	(21)
Net changes in items other than shareholders' equity							
Total changes during period	-	-	-	-	(3,500)	4,644	1,144
Balance at end of period	10,816	7,413	7,413	8,670	50,632	1,954	61,256

	Shareholders' equity		Valuation and translation adjustments			Share acquisition rights	Total net assets
	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Total valuation and translation adjustments		
Balance at beginning of period	(274)	78,067	(4,722)	290	(4,432)	117	73,752
Changes during period							
Dividends of surplus		(635)					(635)
Provision of general reserve		-					-
Profit		1,801					1,801
Purchase of treasury shares	(529)	(529)					(529)
Disposal of treasury shares	103	81					81
Net changes in items other than shareholders' equity			(7,553)	195	(7,358)		(7,358)
Total changes during period	(426)	718	(7,553)	195	(7,358)	-	(6,640)
Balance at end of period	(700)	78,785	(12,276)	486	(11,790)	117	67,112

For the fiscal year ended March 31, 2026

(Millions of yen)

	Shareholders' equity						
	Share capital	Capital surplus		Legal retained earnings	Retained earnings		Total retained earnings
		Legal capital surplus	Total capital surplus		General reserve	Retained earnings brought forward	
Balance at beginning of period	10,816	7,413	7,413	8,670	50,632	1,954	61,256
Changes during period							
Dividends of surplus						(690)	(690)
Provision of general reserve					1,000	(1,000)	-
Profit						2,087	2,087
Purchase of treasury shares							
Disposal of treasury shares						(17)	(17)
Net changes in items other than shareholders' equity							
Total changes during period	-	-	-	-	1,000	379	1,379
Balance at end of period	10,816	7,413	7,413	8,670	51,632	2,333	62,635

	Shareholders' equity		Valuation and translation adjustments			Share acquisition rights	Total net assets
	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Total valuation and translation adjustments		
Balance at beginning of period	(700)	78,785	(12,276)	486	(11,790)	117	67,112
Changes during period							
Dividends of surplus		(690)					(690)
Provision of general reserve		-					-
Profit		2,087					2,087
Purchase of treasury shares	(0)	(0)					(0)
Disposal of treasury shares	132	115					115
Net changes in items other than shareholders' equity			2,975	1,902	4,877	(4)	4,873
Total changes during period	132	1,511	2,975	1,902	4,877	(4)	6,385
Balance at end of period	(568)	80,297	(9,301)	2,388	(6,912)	112	73,497