Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

July 30, 2026

Company name: Tsukuba Bank, Ltd.
Representative: Masahiko Ikuta, President
(Securities code 8338; Prime Market, Tokyo Stock Exchange)
Contact: Yasuo Sato, General Manager, General Planning Division
(Telephone: +81-29-859-8111)

Notice Concerning Unrealized Losses on Securities as of the End of the First Quarter of the Fiscal Year Ending March 31, 2027

Tsukuba Bank, Ltd. (the "Bank") hereby announces that it has calculated the amount of unrealized losses on securities (held-to-maturity bonds) held by the Bank as of the end of the first quarter of the fiscal year ending March 31, 2027, and the total amount is as stated below.

1. Securities (held-to-maturity bonds) subject to the calculation

(A) Total unrealized losses on securities as of the end of the first quarter of the fiscal year ending March 31, 2027	¥2,402 million
(B) Amount of consolidated ordinary profit for the fiscal year ended March 31, 2026 (A/B × 100)	¥7,457 million (32.2%)
(C) Amount of profit attributable to owners of parent for the fiscal year ended March 31, 2026 (A/C × 100)	¥6,670 million (36.0%)

(Notes) 1. Applicable to all held-to-maturity bonds whose market value can be reasonably calculated.
2. Book value of applicable securities: ¥41,954 million
Market value of applicable securities: ¥39,558 million

2. Impact on financial results

This matter shall have no impact on the financial results forecast and dividend forecast for the fiscal year ending March 31, 2027.

* The financial results forecast mentioned above has been prepared based on information available as of the time of release of this document. Accordingly, actual results may differ from the forecast figures due to various factors in the future.

(Reference)

1. The date of the Bank's first-quarter end is June 30.
2. Unrealized gains and net unrealized gains (losses) on securities (held-to-maturity bonds) as of the end of the first quarter of the fiscal year ending March 31, 2027 are as follows:

(D) Total unrealized gains on securities as of the end of the first quarter of the fiscal year ending March 31, 2027	¥5 million
(E) Total net unrealized gains (losses) on securities as of the end of the first quarter of the fiscal year ending March 31, 2027 (D – A)	¥(2,396) million