



October 29, 2025

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**Notice Concerning the Additional Acquisition of Shares of Consolidated
Subsidiaries to Make Them Wholly Owned Subsidiaries**

The Chiba Kogyo Bank, Ltd. (hereinafter, the “Bank”) hereby announces that the Board of Directors of the Bank decided at a meeting held on October 29, 2025 to acquire additional shares of Chiba General Lease Co., Ltd. and Chiba Kogin Computer Soft Co., Ltd., both consolidated subsidiaries of the Bank, thereby making them wholly-owned subsidiaries.

1. Reasons for additional acquisition of shares

The environment surrounding our region and our Banking Group is changing due to shifts in social structures, such as a declining birthrate and aging population, as well as the impact of digitalization and sustainability initiatives, and as a consequence, new needs are also rapidly evolving.

To squarely confront and tackle such diverse challenges and customer expectations, we concluded that it is necessary to further enhance and upgrade the financial and non-financial services provided by our Banking Group.

To this end, we have decided to acquire additional shares in each stated consolidated subsidiary with the aim of strengthening governance across the entire Banking Group and establishing a framework equipped to swiftly and effectively implement integrated management across the Group.

Going forward, the Bank plans to acquire shares from shareholders of each consolidated subsidiary upon mutual agreement, targeting completion within fiscal year 2025.

2. Acquisition of Shares of Chiba General Lease Co., Ltd.

(1) Overview of Chiba General Lease Co., Ltd.

Overview of Chiba General Lease Co., Ltd.			
Name	Chiba General Lease Co., Ltd.		
Location	1-1-17, Fujimi, Chuo-ku, Chiba City, Chiba		
Name and Title of Representative	Kouichi Kyomasu, Representative Director		
Business Activities	Lease business		
Capital	90 million yen		
Date of Establishment	December 1, 1982		
Major Shareholders and Shareholding Ratios	Sodegaura Kogyo Co., Ltd. 50.00% Chiba Kogin Computer Soft Co., Ltd. 21.11%		
Relationship Between the Listed Company and the Stated Company	Capital-related matters	The Bank's equity ratio: 5.00% Indirect ownership ratio through subsidiaries: 21.11%	
	Personnel-related matters	The Bank has appointed two auditors.	
	Business-related matters	The Bank and Chiba General Lease Co., Ltd. engage in general banking transactions and leasing transactions as part of their business dealings.	
The Stated Company's Operating Results and Financial Position for the Past Three Years			
Fiscal Year	Fiscal year ended March 31, 2023	Fiscal year ended March 31, 2024	Fiscal year ended March 31, 2025
Net Assets	2,836 million yen	3,310 million yen	3,279 million yen
Total Assets	20,915 million yen	22,330 million yen	24,488 million yen
Net assets per share	1,575,589.85 yen	1,839,025.44 yen	1,822,166.84 yen
Net Sales	7,787 million yen	7,890 million yen	8,095 million yen
Operating profit	153 million yen	60 million yen	116 million yen
Ordinary Profit	196 million yen	114 million yen	221 million yen
Net Income	125 million yen	70 million yen	166 million yen
Basic earnings per share	69,843.45 yen	39,186.70 yen	92,434.36 yen
Dividend per share	- yen	- yen	- yen

*The dividend per share is not stated as there have been no dividend payments to date.

(2) Overview of Counterparty in Share Acquisition (Major Shareholder)

Name	Sodegaura Kogyo Co., Ltd.	
Location	4-17-3, Chuo, Chuo-ku, Chiba City, Chiba	
Name and Title of Representative	Akio Shimoma, Representative Director	
Business Activities	Insurance agency business, real estate sales/brokerage and leasing business	
Capital	10 million yen	
Date of Establishment	August 24, 1960	
Net Assets	9,994 million yen	
Total Assets	13,864 million yen	
Major Shareholders and Shareholding Ratios	Sompo Japan Insurance Inc. Meiji Yasuda Life Insurance Company Hulic Co., Ltd. Sanpou Insurance Service Co., Ltd. * The shareholding ratio is not disclosed at the request of the counterparty.	
Relationship Between the Listed Company and the Stated Company	Capital-related matters	The Bank holds 900 shares of common stock and 15,000 non-voting subordinated shares of Sodegaura Kogyo Co., Ltd. (Voting rights ownership ratio: 5.00%).
	Personnel-related matters	The Bank has appointed one auditor.
	Business-related matters	The Bank and Sodegaura Kogyo Co., Ltd. engage in general banking transactions and real estate lease transactions as part of their business dealings.
	Status as a related party	Not applicable

*For an overview of Chiba Kogin Computer Soft Co., Ltd., please refer to 3.(1) “Overview of Chiba Kogin Computer Soft Co., Ltd.” below.

(3) Number of Shares to Be Acquired and Status of Shareholdings Before and After Acquisition

(i) Number of shares held prior to transfer	90 shares (Number of voting rights: 90) (Voting rights ownership ratio: 5.00%)
(ii) Number of shares to be acquired	1,710 shares (Number of voting rights: 1,710)

(iii) Acquisition price	The acquisition price will not be disclosed based on the intentions of the counterparty and in accordance with confidentiality obligations between the parties; however, it will be determined through consultation with the counterparty, based on a valuation conducted by an independent third party
(iv) Number of shares held after transfer	1,800 shares (Number of voting rights: 1,800) (Voting rights ownership ratio: 100.00%)

(4) Schedule

(i) Date of Board Resolution	October 29, 2025
(ii) Date of Conclusion of Agreement	Late December 2025 (scheduled)
(iii) Date of Completion of Share Acquisition	Late March 2026 (scheduled)

3. Acquisition of Shares of Chiba Kogin Computer Soft Co., Ltd.

(1) Overview of Chiba Kogin Computer Soft Co., Ltd.

Name	Chiba Kogin Computer Soft Co., Ltd.	
Location	2-2-2, Saiwaicho, Mihama-ku, Chiba City, Chiba	
Name and Title of Representative	Takashi Furuyama, Representative Director	
Business Activities	Development, sales, and maintenance of computer systems	
Capital	30 million yen	
Date of Establishment	July 1, 1991	
Major Shareholders and Shareholding Ratios	Chiba General Lease Co., Ltd. 50.00% Sodegaura Kogyo Co., Ltd 45.00%	
Relationship Between the Listed Company and the Stated Company	Capital-related matters	The Bank's equity ratio: 5.00% Indirect ownership ratio through subsidiaries: 50.00%
	Personnel-related matters	The Bank has appointed one director and one auditor.
	Business-related matters	The Bank and Chiba Kogin Computer Soft Co., Ltd. engage in general banking transactions and system development transactions as part of their business dealings.

The Stated Company's Operating Results and Financial Position for the Past Three Years			
Fiscal Year	Fiscal year ended March 31, 2023	Fiscal year ended March 31, 2024	Fiscal year ended March 31, 2025
Net Assets	1,650 million yen	1,719 million yen	1,757 million yen
Total Assets	1,911 million yen	1,944 million yen	2,020 million yen
Net assets per share	2,751,110.43 yen	2,865,602.84 yen	2,929,638.80 yen
Net Sales	1,692 million yen	1,678 million yen	1,561 million yen
Operating profit	189 million yen	94 million yen	49 million yen
Ordinary Profit	193 million yen	97 million yen	54 million yen
Net Income	136 million yen	68 million yen	38 million yen
Basic earnings per share	227,345.21 yen	114,492.41 yen	64,035.96 yen
Dividend per share	- yen	- yen	- yen

*The dividend per share is not stated as there have been no dividend payments to date.

(2) Overview of Counterparty in Share Acquisition(Major Shareholder)

For an overview of Chiba General Lease Co., Ltd., please refer to 2.(1) “Overview of Chiba General Lease Co., Ltd.” above, and for an overview of Sodegaura Kogyo Co., Ltd., please refer to 2.(2) “Overview of Counterparty in Share Acquisition(Major Shareholder)”

(3) Number of Shares to Be Acquired and Status of Shareholdings Before and After Acquisition

(i) Number of shares held prior to transfer	30 shares (Number of voting rights: 30) (Voting rights ownership ratio: 5.00%)
(ii) Number of shares to be acquired	570 shares (Number of voting rights: 570)
(iii) Acquisition price	The acquisition price will not be disclosed based on the intentions of the counterparty and in accordance with confidentiality obligations between the parties; however, it will be determined through consultation with the counterparty, based on a valuation conducted by an independent third party
(iv) Number of shares held after transfer	600 shares (Number of voting rights: 600) (Voting rights ownership ratio: 100.00%)

(4) Schedule

(i) Date of Board Resolution	October 29, 2025
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(ii) Date of Conclusion of Agreement	Late December 2025 (scheduled)
(iii) Date of Completion of Share Acquisition	Late January 2026 (scheduled)

4. Future Outlook

Given that Chiba General Lease Co., Ltd. and Chiba Kogin Computer Soft Co., Ltd. are already consolidated subsidiaries of the Bank, we expect that the impact of this matter on consolidated performance will be minimal. However, should any events requiring disclosure arise in the future, we will make an announcement promptly.