



September 29, 2025

Company name: The Chiba Kogyo Bank, Ltd.
Representative: Hitoshi Umeda
President (CEO) and Managing Executive Officer
(Securities code: 8337, Tokyo Stock Exchange Prime Market)
Inquiries: Nobuhiro Nishimura
Executive Officer of Management Planning Division
Telephone: +81-43-243-2111 (main switchboard number)

Notice Concerning Repurchase of Treasury Shares of Class II Preferred Shares
**(Repurchase of treasury shares pursuant to the provisions of Chiba Kogyo Bank's Articles of Incorporation in
accordance with the provisions of Article 459, Paragraph 1 of the Companies Act)**

The Chiba Kogyo Bank, Ltd. (hereinafter, the "Bank") hereby announces that the Board of Directors of the Bank decided at a meeting held today the details of the repurchase of treasury shares of part of Class II Preferred Shares issued by the Bank in accordance with the provisions of Article 459, Paragraph 1 of the Companies Act and Article 16, Paragraph 2 of the Bank's Articles of Incorporation.

1. Reasons for repurchase of treasury shares

Class II Preferred Shares are "qualifying noncumulative perpetual preferred stock" under Basel III, and some of them are excluded from core capital calculation of the capital adequacy ratio as of the end of March 2026. By acquiring stock equivalent to the amount of Class II Preferred Shares that are excluded from core capital, the Bank is confident that this will reduce future dividend burdens related to these preferred shares, thereby contributing to the maintenance and enhancement of the Bank's financial standing and increase the value of the Bank's common shares.

2. Outline of repurchase

(1) Stock to be repurchased	Class II Preferred Shares
(2) Aggregate shares to be repurchased	500,000 shares (25% of total shares issued)
(3) Consideration for acquisition of shares	Money
(4) Repurchase price per share	4,000 yen
(5) Aggregate amount of repurchase price	2,000,000,000 yen

(6) Repurchase method	Stock repurchase by agreement with class II preferred shareholders, with notice or public announcement to all these shareholders
(7) Date of repurchase	October 20, 2025

(Reference) Holding status of treasury shares (Class II Preferred Shares) as of September 29, 2025

Total number of Class II Preferred Shares issued (excluding treasury shares) 2,000,000 shares

Treasury shares 0 shares