August 21, 2026

Company name:	The Chiba Bank, Ltd.
Name of representative:	Tsutomu Yonemoto, President (Securities code: 8331; Tokyo Stock Exchange, Prime Market)
For Inquiries:	Shinichi Ito, Managing Executive Officer, General Manager of Corporate Planning Division

Announcement regarding the determination of terms and conditions for the issuance of the U.S. Dollar Denominated Senior Unsecured Bonds

The Chiba Bank, Ltd. hereby announces that it has determined the following terms and conditions for the issuance of U.S. Dollar Denominated Senior Unsecured Bonds which will be issued on August 26, 2026.

1. Total amount of issue	USD 300 million
2. Interest rate	4.863% per annum
3. Term	5 years
4. Maturity Date	August 26, 2031
5. Payment Date	August 26, 2026
6. Issue Price	100.000% of the denomination of each bond
7. Listing	Singapore Exchange
8. Rating	A1 (Moody's Japan K.K.)
9. Use of Proceeds	primarily for general corporate purposes

End

This announcement has been prepared for the sole purpose of publicly announcing the issuance of securities, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release does not constitute or form a part of any offer of securities for sale in the United States or elsewhere. The securities referred to above have not been and will not be registered under the U.S. Securities Act of 1933 (the "Securities Act") or any relevant securities law of any state, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act) absent registration or an exemption from the registration requirements under the Securities Act. No public offering of the securities will be made in the United States.