



November 29, 2024

Company name: Aozora Bank, Ltd.  
Name of representative: Hideto Oomi, President and CEO  
Listed exchange: TSE Prime Market, Code 8304  
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## Timely Disclosure Regarding Possible Irrecoverability or Delayed Collection of Claims

TOKYO November 29, 2024 — Aozora Bank, Ltd. ('Aozora' or 'the Bank') today announced that claims on one of its customers, UNITIKA LTD., and some of its subsidiaries may be delayed or become irrecoverable due to the developments described below.

### 1. Outline of the Customer

(1) Name	UNITIKA LTD.
(2) Location	4-1-3 Kyutaro-machi, Chuo-ku, Osaka, Japan
(3) Job title and name of representative	Shuji Ueno, Representative Director, President
(4) Description of business	Manufacturing and sale of chemical products
(5) Share capital	100,450,000 yen
(6) Establishment	June 1889

### 2. Relevant Developments

On November 28, 2024, Regional Economy Vitalization Corporation of Japan decided to provide revitalization support as prescribed in Article 25, Paragraph 4 of the Act on Regional Economy Vitalization Corporation of Japan, and presented a draft business revitalization plan related to the support.

### 3. Type and Amount of Claims on the Customer (Including Its Subsidiaries)

Loans and bills discounted: 7,916 million yen (1.7% of Aozora's consolidated total net assets as of September 30, 2024)

### 4. Impact of the Above Event on Aozora's Performance

The Bank has already made the necessary provisions for the above claims and there is no revision to its earnings forecasts for fiscal year 2024 which were announced on May 13, 2024.