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August 10, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)



Company name: NISSAN TOKYO SALES HOLDINGS CO.,LTD.

Listing: Tokyo Stock Exchange

Securities code: 8291

URL: <https://www.nissan-tokyo-hd.co.jp/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

Representative Director and President
Director, Public Relations & Investor Relations Department

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	31,867	(0.3)	770	(10.6)	710	(35.5)	561	(43.5)
June 30, 2025	31,973	(6.9)	861	(50.1)	1,101	(39.5)	994	(15.8)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 783 million [(34.4) %]

For the three months ended June 30, 2025: ¥ 1,193 million [58.3%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	9.44	-
June 30, 2025	16.73	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	98,610	58,484	59.3
March 31, 2026	101,522	58,594	57.7

Reference: Equity

As of June 30, 2026: ¥ 58,484 million

As of March 31, 2026: ¥ 58,594 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	12.00	-	15.00	27.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		13.00	-	14.00	27.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the first quarter dividend for the fiscal year ending March 31, 2027 :

Commemorative dividend - yen
Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	140,000	8.5	6,000	26.1	5,500	15.7	3,500	30.5	58.86

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies()
Excluded: - companies()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	59,578,916 shares
As of March 31, 2026	59,578,916 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	117,345 shares
As of March 31, 2026	117,345 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	59,461,571 shares
Three months ended June 30, 2025	59,447,816 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	15,654	13,503
Notes and accounts receivable - trade	3,464	2,729
Merchandise	15,439	14,460
Work in process	349	404
Supplies	34	32
Other	2,175	1,743
Allowance for doubtful accounts	(3)	(2)
Total current assets	37,113	32,870
Non-current assets		
Property, plant and equipment		
Buildings, net	9,718	9,563
Leased assets, net	5,070	5,006
Land	29,924	29,924
Other, net	8,371	9,544
Total property, plant and equipment	53,085	54,039
Intangible assets		
Goodwill	451	429
Other	187	175
Total intangible assets	638	604
Investments and other assets		
Investment securities	6,890	7,306
Deferred tax assets	162	136
Other	3,682	3,703
Allowance for doubtful accounts	(50)	(51)
Total investments and other assets	10,684	11,095
Total non-current assets	64,408	65,739
Total assets	101,522	98,610

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	12,229	9,885
Current portion of long-term borrowings	2,029	2,029
Lease liabilities	251	235
Income taxes payable	359	39
Contract liabilities	6,055	5,015
Provision for bonuses	1,309	686
Other	3,685	5,388
Total current liabilities	25,919	23,280
Non-current liabilities		
Long-term borrowings	10,576	10,069
Lease liabilities	3,071	3,035
Deferred tax liabilities	1,554	1,739
Provision for retirement benefits for directors (and other officers)	147	69
Retirement benefit liability	780	778
Asset retirement obligations	699	699
Other	179	453
Total non-current liabilities	17,008	16,845
Total liabilities	42,927	40,126
Net assets		
Shareholders' equity		
Share capital	13,752	13,752
Capital surplus	248	248
Retained earnings	38,246	37,914
Treasury shares	(32)	(32)
Total shareholders' equity	52,214	51,882
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,986	4,271
Remeasurements of defined benefit plans	2,393	2,330
Total accumulated other comprehensive income	6,379	6,601
Total net assets	58,594	58,484
Total liabilities and net assets	101,522	98,610

Quarterly Consolidated Statements of Income and Comprehensive Income
Quarterly Consolidated Statement of Income
For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	31,973	31,867
Cost of sales	24,386	24,269
Gross profit	7,587	7,597
Selling, general and administrative expenses	6,726	6,827
Operating profit	861	770
Non-operating income		
Interest income	0	0
Dividend income	121	138
Commission income	281	2
Miscellaneous income	7	8
Total non-operating income	411	150
Non-operating expenses		
Interest expenses	42	58
Commission expenses	80	82
Miscellaneous losses	47	69
Total non-operating expenses	170	210
Ordinary profit	1,101	710
Extraordinary income		
Gain on sale of investment securities	42	-
Compensation income	350	-
Total extraordinary income	392	-
Extraordinary losses		
Loss on sale and retirement of non-current assets	29	14
Impairment losses	12	-
Total extraordinary losses	42	14
Profit before income taxes	1,450	695
Income taxes - current	34	19
Income taxes - deferred	421	114
Total income taxes	456	133
Profit	994	561
Profit attributable to owners of parent	994	561

Quarterly Consolidated Statement of Comprehensive Income
For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	994	561
Other comprehensive income		
Valuation difference on available-for-sale securities	267	284
Remeasurements of defined benefit plans, net of tax	(67)	(62)
Total other comprehensive income	199	221
Comprehensive income	1,193	783
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,193	783