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February 13, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)



Company name: NISSAN TOKYO SALES HOLDINGS CO.,LTD.

Listing: Tokyo Stock Exchange

Securities code: 8291

URL: <https://www.nissan-tokyo-hd.co.jp/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

Representative Director and President
Director, Public Relations & Investor Relations Department

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	95,179	(10.6)	3,024	(49.2)	3,116	(47.6)	2,320	(40.1)
December 31, 2024	106,468	(4.3)	5,954	(11.2)	5,946	(8.7)	3,874	(40.1)

Note: Comprehensive income For the nine months ended December 31, 2025: ¥ 2,566 million [(12.2)%]
For the nine months ended December 31, 2024: ¥ 2,921 million [(56.4)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	39.03	-
December 31, 2024	58.81	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	95,037	57,785	60.8
March 31, 2025	97,081	56,644	58.3

Reference: Equity

As of December 31, 2025: ¥ 57,785 million
As of March 31, 2025: ¥ 56,644 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	12.00	-	12.00	24.00
Fiscal year ending March 31, 2026	-	12.00	-		
Fiscal year ending March 31, 2026 (Forecast)				15.00	27.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

Note: Breakdown of the third quarter dividend for the fiscal year ending March 31, 2026 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	132,000	(6.8)	4,600	(37.9)	4,600	(37.6)	2,700	(37.4)	45.41

Note: Revisions to the financial result forecast most recently announced: Yes

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included:	-	companies()
Excluded:	-	companies()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	59,578,916 shares
As of March 31, 2025	66,635,063 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	117,300 shares
As of March 31, 2025	7,187,247 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	59,455,295 shares
Nine months ended December 31, 2024	65,882,870 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	16,741	14,270
Notes and accounts receivable - trade	3,676	2,560
Merchandise	12,755	12,431
Work in process	491	446
Supplies	40	37
Other	2,605	2,573
Allowance for doubtful accounts	(3)	(2)
Total current assets	36,305	32,317
Non-current assets		
Property, plant and equipment		
Buildings, net	7,887	8,395
Leased assets, net	5,506	5,327
Land	30,065	29,905
Other, net	6,948	8,435
Total property, plant and equipment	50,407	52,063
Intangible assets		
Goodwill	541	474
Other	266	211
Total intangible assets	808	686
Investments and other assets		
Investment securities	6,216	6,866
Deferred tax assets	387	88
Other	3,005	3,066
Allowance for doubtful accounts	(50)	(49)
Total investments and other assets	9,558	9,970
Total non-current assets	60,775	62,720
Total assets	97,081	95,037

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	10,755	8,988
Current portion of long-term borrowings	1,679	2,029
Lease liabilities	265	253
Income taxes payable	813	69
Provision for bonuses	1,362	721
Other	11,831	7,658
Total current liabilities	26,708	19,720
Non-current liabilities		
Long-term borrowings	7,930	11,083
Lease liabilities	3,303	3,149
Deferred tax liabilities	936	1,841
Provision for retirement benefits for directors (and other officers)	139	120
Retirement benefit liability	823	781
Asset retirement obligations	379	381
Other	215	173
Total non-current liabilities	13,727	17,531
Total liabilities	40,436	37,252
Net assets		
Shareholders' equity		
Share capital	13,752	13,752
Capital surplus	248	248
Retained earnings	39,969	37,885
Treasury shares	(3,011)	(32)
Total shareholders' equity	50,958	51,853
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,520	3,969
Remeasurements of defined benefit plans	2,165	1,962
Total accumulated other comprehensive income	5,686	5,931
Total net assets	56,644	57,785
Total liabilities and net assets	97,081	95,037

Quarterly Consolidated Statements of Income and Comprehensive Income
Quarterly Consolidated Statement of Income
For the Nine-Month Period

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	106,468	95,179
Cost of sales	80,025	71,839
Gross profit	26,443	23,339
Selling, general and administrative expenses	20,488	20,315
Operating profit	5,954	3,024
Non-operating income		
Interest income	0	1
Dividend income	173	211
Commission income	279	317
Miscellaneous income	32	55
Total non-operating income	486	585
Non-operating expenses		
Interest expenses	80	139
Commission expenses	236	247
Miscellaneous losses	176	105
Total non-operating expenses	493	492
Ordinary profit	5,946	3,116
Extraordinary income		
Gain on sale of non-current assets	167	87
Gain on sale of investment securities	-	42
Compensation income	-	350
Total extraordinary income	167	480
Extraordinary losses		
Loss on sale and retirement of non-current assets	115	50
Impairment losses	-	12
Total extraordinary losses	115	63
Profit before income taxes	5,998	3,533
Income taxes - current	884	103
Income taxes - deferred	1,239	1,109
Total income taxes	2,123	1,212
Profit	3,874	2,320
Profit attributable to owners of parent	3,874	2,320

Quarterly Consolidated Statement of Comprehensive Income
For the Nine-Month Period

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	3,874	2,320
Other comprehensive income		
Valuation difference on available-for-sale securities	(797)	449
Remeasurements of defined benefit plans, net of tax	(155)	(203)
Total other comprehensive income	(952)	245
Comprehensive income	2,921	2,566
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,921	2,566