Translation

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Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026 (Based on Japanese GAAP)

July 30, 2026

Company name: MITANI SANGYO CO., LTD.
Stock exchange listing: Tokyo, Nagoya
Stock code: 8285 URL https://www.mitani.co.jp/
Representative: President & CEO Tadateru Mitani
Inquiries: Director & CFO Daigou Uchida TEL 03-3514-6003
Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	27,356	6.6	990	147.4	1,461	87.4	1,367	128.2
Three months ended June 30, 2025	25,651	13.5	400	–	780	151.7	599	101.6

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	22.21	–
Three months ended June 30, 2025	9.73	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2026	101,610	57,466	56.4	930.10
As of March 31, 2026	101,531	56,965	55.9	922.03

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	–	5.00	–	8.00	13.00
Year ending March 31, 2027	–				
Year ending March 31, 2027 (Forecast)		5.00	–	8.00	13.00

3. Forecast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	113,000	(3.9)	3,000	(11.2)	3,900	(13.7)	2,600	(28.3)	42.23

4. Notes

(1) Significant changes in the scope of consolidation during the three months ended June 30, 2026: No

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No

Changes in accounting policies due to other reasons: No

Changes in accounting estimates: No

Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	61,772,500 shares	As of March 31, 2026	61,772,500 shares

Number of treasury shares at the end of the period

As of June 30, 2026	202,343 shares	As of March 31, 2026	202,275 shares

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	61,570,191 shares	Three months ended June 30, 2025	61,570,430 shares

Quarterly consolidated financial statements
Consolidated balance sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	9,026	8,083
Notes and accounts receivable - trade	18,936	18,155
Electronically recorded monetary claims - operating	3,118	3,185
Accounts receivable from completed construction contracts	6,190	6,580
Merchandise and finished goods	2,345	3,345
Work in process	717	847
Costs on construction contracts in progress	113	122
Raw materials and supplies	1,344	1,427
Other	3,769	3,389
Allowance for doubtful accounts	(26)	(28)
Total current assets	45,537	45,109
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	9,593	9,439
Land	4,059	4,059
Other, net	2,760	2,781
Total property, plant and equipment	16,412	16,280
Intangible assets		
Software	849	871
Other	229	202
Total intangible assets	1,078	1,073
Investments and other assets		
Investment securities	36,183	35,497
Other	2,373	3,727
Allowance for doubtful accounts	(53)	(77)
Total investments and other assets	38,504	39,146
Total non-current assets	55,994	56,501
Total assets	101,531	101,610

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	12,180	12,700
Electronically recorded obligations - operating	1,861	1,384
Accounts payable for construction contracts	2,198	2,101
Short-term borrowings	8,505	9,360
Income taxes payable	851	614
Provision for bonuses for directors (and other officers)	269	54
Provision for loss on orders received	15	14
Provision for warranties for completed construction	63	68
Provision for shareholder benefit program	67	66
Other	7,688	6,656
Total current liabilities	33,702	33,021
Non-current liabilities		
Long-term borrowings	1,717	2,317
Provision for retirement benefits for directors (and other officers)	547	545
Retirement benefit liability	420	441
Asset retirement obligations	286	287
Other	7,890	7,532
Total non-current liabilities	10,863	11,123
Total liabilities	44,565	44,144
Net assets		
Shareholders' equity		
Share capital	4,808	4,808
Capital surplus	3,383	3,383
Retained earnings	31,141	32,017
Treasury shares	(43)	(43)
Total shareholders' equity	39,291	40,166
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	16,628	16,131
Deferred gains or losses on hedges	18	15
Foreign currency translation adjustment	778	895
Remeasurements of defined benefit plans	52	57
Total accumulated other comprehensive income	17,478	17,100
Non-controlling interests	196	199
Total net assets	56,965	57,466
Total liabilities and net assets	101,531	101,610

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	25,651	27,356
Cost of sales	20,733	21,550
Gross profit	4,917	5,805
Selling, general and administrative expenses	4,517	4,815
Operating profit	400	990
Non-operating income		
Interest income	3	7
Dividend income	265	401
Share of profit of entities accounted for using equity method	60	82
Rent income on real estate and facilities	39	39
Foreign exchange gains	42	4
Other	69	61
Total non-operating income	480	597
Non-operating expenses		
Interest expenses	49	40
Rent expenses on real estate and facilities	29	28
Provision of allowance for doubtful accounts	–	24
Other	21	32
Total non-operating expenses	100	126
Ordinary profit	780	1,461
Extraordinary income		
Gain on sale of non-current assets	0	0
Gain on sale of investment securities	61	563
Total extraordinary income	61	563
Extraordinary losses		
Loss on retirement of non-current assets	3	0
Loss on sale of investment securities	–	0
Loss on valuation of investment securities	1	–
Total extraordinary losses	5	0
Profit before income taxes	836	2,024
Income taxes	233	653
Profit	602	1,370
Profit attributable to non-controlling interests	3	3
Profit attributable to owners of parent	599	1,367

Consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	602	1,370
Other comprehensive income		
Valuation difference on available-for-sale securities	2,554	(509)
Deferred gains or losses on hedges	0	(3)
Foreign currency translation adjustment	(266)	117
Share of other comprehensive income of entities accounted for using equity method	14	18
Total other comprehensive income	2,302	(377)
Comprehensive income	2,905	993
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,904	989
Comprehensive income attributable to non-controlling interests	1	3