



March 5, 2026

Company name: AEON CO., LTD.  
Name of representative: Akio Yoshida, President and  
Representative Executive Officer  
(Securities code: 8267, Tokyo  
Stock Exchange (Prime Market))  
Inquiries: Hiroaki Egawa, Executive Officer,  
Finance and Accounting  
(Phone: +81-43-212-6042)

**Notice Concerning Results of Tender Offer for Share Certificates, etc. of SUNDAY CO., LTD.  
(Securities Code: 7450)**

AEON CO., LTD. (the “Tender Offeror”) resolved on January 8, 2026 to acquire the common shares of SUNDAY CO., LTD. (the “Target Company”) listed on the Standard Market of the Tokyo Stock Exchange, Inc. (the “TSE”) (Securities Code: 7450) (the “Target Company Shares”) and the Share Options (as defined in “(3) Class of Share Certificates, etc. to be Purchased” of “1. Outline of the Tender Offer” below) through a tender offer bid (the “Tender Offer”) pursuant to the Financial Instruments and Exchange Act (Act No.25 of 1948, as amended; the “Act”), and subsequently commenced the Tender Offer on January 9, 2026. The Tender Offer was completed on March 4, 2026, and the Tender Offeror hereby announces the results thereof as set forth below.

1. Outline of the Tender Offer

(1) Name and Address of the Tender Offeror

AEON CO., LTD.

1-5-1 Nakase, Mihama-ku, Chiba City, Chiba Prefecture

(2) Name of the Target Company

SUNDAY CO., LTD.

(3) Class of Share Certificates, etc. to be Purchased

(i) Common shares

(ii) Share options (the share options set forth in (a) through (f) below; collectively the “Share Options”)

- (a) The share options issued based on the resolution of the Target Company’s annual general meeting of shareholders held on May 16, 2012 and the resolution of the Target Company’s board of directors held on April 12, 2017 (“No. 5 Share Options”) (the exercise period is from June 10, 2017 to June 9, 2032)
- (b) The share options issued pursuant to the resolution of the Target Company’s annual general meeting of shareholders held on May 16, 2012 and the resolution of the Target Company’s board of directors held on April 11, 2018 (“No. 6 Share Options”) (the exercise period is from June 10, 2018 to June 9, 2033)
- (c) The share options issued based on the resolution of the Target Company’s annual general meeting of shareholders held on May 16, 2012 and the resolution of the Target Company’s board of directors held on April 10, 2019 (“No. 7 Share Options”) (the exercise period is from June 10, 2019 to June 9, 2034)
- (d) The share options issued based on the resolution of the Target Company’s annual general meeting of

- shareholders held on May 16, 2012 and the resolution of the Target Company’s board of directors held on April 7, 2021 (“No. 9 Share Options”) (the exercise period is from June 10, 2021 to June 9, 2036)
- (e) The share options issued based on the resolution of the Target Company’s annual general meeting of shareholders held on May 16, 2012 and the resolution of the Target Company’s board of directors held on April 8, 2022 (“No. 10 Share Options”) (the exercise period is from June 10, 2022 to June 9, 2037)
- (f) The share options issued based on the resolution of the Target Company’s annual general meeting of shareholders held on May 16, 2012 and the resolution of the Target Company’s board of directors held on April 12, 2023 (“No. 11 Share Options”) (the exercise period is from June 10, 2023 to June 9, 2038)

(4) Number of Share Certificates, etc. to be Purchased

Number of Share Certificates, etc. to be Purchased	Lower Limit on Number of Share Certificates, etc. to be Purchased	Upper Limit on Number of Share Certificates, etc. to be Purchased
2,517,495 shares	- shares	- shares

(Note 1) No upper or lower limit on the number of share certificates, etc. to be purchased has been set in the Tender Offer. Accordingly, the Tender Offeror will purchase all share certificates, etc. tendered in the Tender Offer (the “Tendered Share Certificates, etc.”).

(Note 2) No upper limit on the number of share certificates, etc. to be purchased has been set in the Tender Offer. Accordingly, the number of share certificates, etc. to be purchased is stated as 2,517,495 shares, which represents the maximum number of the Target Company Shares to be acquired by the Tender Offeror through the Tender Offer. The maximum number is calculated by deducting the number of the Target Company Shares owned by the Tender Offeror as of January 8, 2026 (8,288,620 shares) from the number of shares (10,806,115 shares; the “Reference Number of Shares”) that is calculated by adding (i) the outstanding shares in the Target Company as of November 30, 2025 stated in the “Earnings Summary for 3Q of Fiscal Year ending in February 2026 (Japanese GAAP) (Non-consolidated)” that the Target Company published on January 8, 2026 (the “Earnings Summary”) (10,783,700 shares) and (ii) the number of the Target Company Shares (22,900 shares) issuable upon exercise of all the Share Options outstanding as of November 30, 2025, as reported by the Target Company (229 options) (Note 3) (10,806,600 shares in total), and then subtracting the number of the treasury shares held by the Target Company as of November 30, 2025 as stated in the Earnings Summary (485 shares).

(Note 3) The breakdown of the Share Options reported by Target Company as outstanding as of November 30, 2025 is as follows:

Name of the Share Options	Number Outstanding as of November 30, 2025	Number of the Target Company Shares Underlying the Share Options
No. 5 Share Options	33	3,300
No. 6 Share Options	17	1,700
No. 7 Share Options	17	1,700
No. 9 Share Options	44	4,400
No. 10 Share Options	43	4,300
No. 11 Share Options	75	7,500
Total	229	22,900

(Note 4) Shares less than one unit are also subject to the Tender Offer. If a shareholder exercises the right to demand the purchase of shares less than one unit pursuant to the Companies Act (Act No. 86 of 2005, as amended), the Target Company may purchase its own shares during the period of the Tender Offer (the “Tender Offer Period”) in accordance with applicable laws and regulations.

(Note 5) The Tender Offeror does not intend to acquire the treasury shares owned by the Target Company through the Tender Offer.

(Note 6) The Share Options may be exercised by the end of the Tender Offer Period, and any Target Company Shares issued

or transferred as a result of such exercise are also subject to the Tender Offer.

(5) Tender Offer Period

(i) Tender Offer Period

From January 9, 2026 (Friday) to March 4, 2026 (Wednesday) (36 business days)

(ii) Possibility of Extension upon the Target Company's Request

Not applicable

(6) Purchase Price

(i) 1,280 yen per common share

(ii) Share Options

(a) 1 yen per unit of No. 5 Share Options

(b) 1 yen per unit of No. 6 Share Options

(c) 1 yen per unit of No. 7 Share Options

(d) 1 yen per unit of No. 9 Share Options

(e) 1 yen per unit of No. 10 Share Options

(f) 1 yen per unit of No. 11 Share Options

2. Results of the Tender Offer

(1) Outcome of the Tender Offer

No upper or lower limit was set on the number of share certificates, etc. to be purchased in the Tender Offer. Accordingly, as stated in the Public Notice of Commencement of the Tender Offer and the Tender Offer Registration Statement, the Tender Offeror will purchase all Tendered Share Certificates, etc.

(2) Date and Method of Public Announcement of the Results of the Tender Offer

Pursuant to Article 27-13, Paragraph 1 of the Financial Instruments and Exchange Act, on March 5, 2026, the Tender Offeror publicly announced the results of the Tender Offer at the TSE to the press by the method prescribed in Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Office Ordinance on Disclosure Required for Tender Offer for Share Certificates, Etc. by Person Other Than Issuer (Ministry of Finance Ordinance No. 38 of 1990, as amended; the "Cabinet Office Ordinance").

(3) Number of Share Certificates, etc. Purchased

Type of share certificates, etc.	(i) Number Tendered (Converted into Shares)	(ii) Number Purchased (Converted into Shares)
Share Certificates	2,099,229 shares	2,099,229 shares
Share Option Certificates	– shares	– shares
Bonds with Share Options	– shares	– shares
Beneficiary Certificates of Share Certificates, etc. in Trust ( )	– shares	– shares
Depository Receipt for Share Certificates, etc.	– shares	– shares

( )		
Total	2,099,229 shares	2,099,229 shares
(Total Number of Potential Share Certificates, etc.)	–	(– shares)

(4) Ownership Ratio of Share Certificates, etc. after the Tender Offer

Number of voting rights pertaining to the share certificates, etc. held by the Tender Offeror before the Tender Offer	82,886	(Ownership ratio of share certificates, etc. before the Tender Offer: 76.70%)
Number of voting rights pertaining to the share certificates, etc. held by special related parties before the Tender Offer	0	(Ownership ratio of share certificates, etc. before the Tender Offer: 0.00%)
Number of voting rights pertaining to the share certificates, etc. held by the Tender Offeror after the Tender Offer	103,878	(Ownership ratio of share certificates, etc. after the Tender Offer: 96.13%)
Number of voting rights pertaining to the share certificates, etc. held by special related parties after the Tender Offer	0	(Ownership ratio of share certificates, etc. after the Tender Offer: 0.00%)
Total number of voting rights of all shareholders of the Target Company	107,792	

(Note 1) The “number of voting rights pertaining to the share certificates, etc. held by special related parties before the Tender Offer” and the “number of voting rights pertaining to the share certificates, etc. held by special related parties after the Tender Offer” represent the aggregate number of the voting rights pertaining to the share certificates, etc. held by each special related party (excluding persons who are deemed not to constitute special related parties pursuant to Article 3, Paragraph 2, Item 1 of the Cabinet Office Ordinance for the purpose of calculating the ownership ratio of share certificates, etc. under each Item of Article 27-2, Paragraph 1 of the Act).

(Note 2) The “total number of voting rights of all shareholders, etc. of the Target Company” refers to the number of voting rights of all shareholders as of August 31, 2025, as stated in the Semiannual Report of the 52nd Fiscal Year filed by the Target Company on October 15, 2025 (calculated on the basis that one unit consists of 100 shares). However, since the shares less than one unit and the Target Company Shares that may be issued or transferred upon exercise of the Share Options are also subject to the Tender Offer, in calculating the “ownership ratio of share certificates, etc. before the Tender Offer” and the “ownership ratio of share certificates, etc. after the Tender Offer”, the number of the voting rights (108,061) pertaining to the Reference Number of Shares (10,806,115 shares) is used as the denominator.

(Note 3) The “ownership ratio of share certificates, etc. before the Tender Offer” and the “ownership ratio of share certificates, etc. after the Tender Offer” are rounded to two decimal places.

(5) Calculation in the Case of Purchase by the Pro Rata Method

Not applicable

(6) Method of Settlement

(i) Name and address of the head office of financial instruments business operator, bank, etc. in charge of settlement for purchase

Nomura Securities Co., Ltd.

1-13-1 Nihonbashi, Chuo-ku, Tokyo

(ii) Commencement date of settlement

March 11, 2026 (Wednesday)

(iii) Method of settlement

After the expiration of the Tender Offer Period, a notice regarding the purchase of share certificates, etc. through tender offer will be mailed without delay to the address of each person who has tendered share certificates, etc. in the Tender Offer (the “Tendering Shareholder”) (or the address of the standing proxy in the case of shareholders, etc. residing outside Japan who do not have accounts with the tender offer agent that are available for trading (including corporate shareholders, etc.)).

The purchase will be settled in cash. Each Tendering Shareholder will be entitled to receive the purchase price for the shares tendered in the Tender Offer by remittance or by such other method as instructed by the relevant Tendering Shareholder, promptly after the commencement date of settlement (a remittance fee may apply).

3. Policies after Tender Offer and Future Outlook

There are no changes to the policies after the Tender Offer and the future outlook stated in the “Announcement of Commencement of Tender Offer Bid for Share Certificates, etc. in SUNDAY CO., LTD. (Securities Code: 7450)” made by the Tender Offeror on January 8, 2026.

The Tender Offeror plans to implement a series of procedures to make the Tender Offeror the sole shareholder of the Target Company (the “Squeeze-Out Procedures”). The Target Company Shares are currently listed on the Standard Market of the TSE. However, once the Squeeze-Out Procedures are carried out, the Target Company Shares will be delisted through prescribed procedures in accordance with the delisting criteria set out by the TSE. After the Target Company Shares are delisted, the Target Company Shares will no longer be traded on the Standard Market of the TSE. The Target Company will promptly announce the procedures to be taken as soon as they are determined.

4. Location where a Copy of the Tender Offer Report is Available for Public Inspection

AEON CO., LTD.

(1-5-1 Nakase, Mihama-ku, Chiba City, Chiba Prefecture)

Tokyo Stock Exchange, Inc.

(2-1 Nihonbashi Kabuto-cho, Chuo-ku, Tokyo)

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