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July 7, 2025

Company Name: MARUI GROUP CO., LTD.

Representative Name: Hiroshi Aoi

President and Representative Director

(Securities Code: 8252, Tokyo Stock Exchange,

Prime Market)

Inquiries: Hirotugu Kato,

Director, Senior Managing Executive Officer,

and CFO

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### Notice of Secondary Offering of Shares

Marui Group Co., Ltd. (the “Company”) hereby announces that it has determined the details of the secondary offering of its common stock by a resolution of the Board of Directors dated July 7, 2025, as follows.

#### 1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Subscription by the Underwriters)

- |  |   |                |                  |                 |                  |  |                  |                                      |                  |  |                  |
|--|---|----------------|------------------|-----------------|------------------|--|------------------|--------------------------------------|------------------|--|------------------|
| (1) Class and number of shares to be sold    | 8,938,800 shares of our common stock  |                |                  |                 |                  |  |                  |                                      |                  |  |                  |
| (2) Sellers and number of shares to be sold  | <table border="0"><tr><td>TOHO CO., LTD.</td><td>3,779,300 shares</td></tr><tr><td>MUFG Bank, Ltd.</td><td>1,563,200 shares</td></tr><tr><td>Mitsubishi UFJ Trust and Banking Corporation</td><td>1,381,000 shares</td></tr><tr><td>Aioi Nissay Dowa Insurance Co., Ltd.</td><td>1,120,300 shares</td></tr><tr><td>Mitsui Sumitomo Insurance Company, Limited</td><td>1,095,000 shares</td></tr></table>  | TOHO CO., LTD. | 3,779,300 shares | MUFG Bank, Ltd. | 1,563,200 shares | Mitsubishi UFJ Trust and Banking Corporation | 1,381,000 shares | Aioi Nissay Dowa Insurance Co., Ltd. | 1,120,300 shares | Mitsui Sumitomo Insurance Company, Limited | 1,095,000 shares |
| TOHO CO., LTD.                               | 3,779,300 shares  |                |                  |                 |                  |  |                  |                                      |                  |  |                  |
| MUFG Bank, Ltd.                              | 1,563,200 shares  |                |                  |                 |                  |  |                  |                                      |                  |  |                  |
| Mitsubishi UFJ Trust and Banking Corporation | 1,381,000 shares  |                |                  |                 |                  |  |                  |                                      |                  |  |                  |
| Aioi Nissay Dowa Insurance Co., Ltd.         | 1,120,300 shares  |                |                  |                 |                  |  |                  |                                      |                  |  |                  |
| Mitsui Sumitomo Insurance Company, Limited   | 1,095,000 shares  |                |                  |                 |                  |  |                  |                                      |                  |  |                  |
| (3) Selling price                            | Undetermined (The selling price will be determined on a day in the period from Monday, July 14, 2025 to Thursday, July 17, 2025 (the “Pricing Date”) in accordance with the method stated in Article 25 of the Regulations Concerning Underwriting, etc. of Securities by the Japan Securities Dealers Association, based on the preliminary pricing terms calculated by multiplying the closing price in ordinary market transactions of the shares of our common stock on the Tokyo Stock Exchange, Inc. on the Pricing Date (or, if no closing price is quoted, the closing price of the immediately preceding date) by a number between 0.90 and 1.00 (if the closing price is more than 3,000 yen, one yen shall constitute a unit and any fraction less than one yen shall be rounded down, and if the closing price is 3,000 yen or less, 0.5 yen shall constitute a unit and any fraction less than 0.5 yen shall be rounded down), taking into account market demand.) |                |                  |                 |                  |  |                  |                                      |                  |  |                  |

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the secondary offering of shares, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus for the secondary offering of shares, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.

- (4) Method of secondary offering      The offering will be a secondary offering by way of purchase and subscription of the aggregate number of shares by the underwriters.  
The aggregate amount of the difference between (i) the selling price and (ii) the amount to be paid to the sellers by the underwriters in the secondary offering shall constitute proceeds to the underwriters.
  - (5) Delivery date      The fifth business day immediately following the Pricing Date.
  - (6) The selling price and all other necessary matters related to the secondary offering will be determined by Hirotsugu Kato, Director, Senior Managing Executive Officer, and CFO.
2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment) (See 1. of <Reference> below.)
- (1) Class and number of shares to be sold      1,340,800 shares of our common stock.  
The number of shares mentioned above is the maximum number of shares to be sold. The above number may decrease, or the Secondary Offering by way of Over-Allotment itself may be cancelled entirely, depending on market demand. Furthermore, the number of shares to be sold will be determined on the Pricing Date, taking into account market demand.
  - (2) Seller      The designated lead manager
  - (3) Selling price      Undetermined (The selling price will be determined on the Pricing Date; however, such selling price will be the same as the selling price of Secondary Offering by way of Purchase and Subscription by the Underwriters.)
  - (4) Method of secondary offering      Taking into account market demand regarding Secondary Offering by way of Purchase and Subscription by the Underwriters, the designated lead manager will make a secondary offering of up to 1,340,800 shares of our common stock that it borrows from certain shareholder(s).
  - (5) Delivery date      The delivery date is the same as the delivery date of Secondary Offering by way of Purchase and Subscription by the Underwriters.
  - (6) The selling price and any other matters necessary for the secondary offering will be determined by Hirotsugu Kato, Director, Senior Managing Executive Officer, and CFO.

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<Reference>

1. Secondary Offering by way of Over-Allotment

The secondary offering by way of over-allotment described in “2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)” above is a secondary offering of shares of our common stock to be conducted by the designated lead manager in conjunction with “1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Subscription by the Underwriters)” above, taking into account market demand, with up to 1,340,800 shares of our common stock to be borrowed from certain shareholder(s). The number of shares to be offered in the Secondary Offering by way of Over-Allotment is planned to be 1,340,800 shares; provided, however, as such planned number of shares is the maximum number of shares to be offered, such number may decrease or the Secondary Offering by way of Over-Allotment itself may be canceled entirely, depending on market demand.

When conducting the Secondary Offering by way of Over-Allotment, the designated lead manager will be granted the right (the “Greenshoe Option”) to obtain shares of our common stock up to the number of shares to be sold in the Secondary Offering by way of Over-Allotment in addition to the shares for the Secondary Offering by way of Purchase and Subscription by the Underwriters, with the exercise period starting from the delivery date of the Secondary Offering by way of Purchase and Subscription by the Underwriters and the Secondary Offering by way of Over-Allotment to Friday, August 15, 2025.

The designated lead manager may also purchase shares of our common stock (the “Syndicate Cover Transactions”) on the Tokyo Stock Exchange, Inc., up to the number of shares in the Secondary Offering by way of Over-Allotment, for the purpose of returning the shares of our common stock (the “Borrowed Shares”) borrowed by it from certain shareholder(s) during the period starting from (i) the day immediately following the last day of the subscription period for the Secondary Offering by way of Purchase and Subscription by the Underwriters and the Secondary Offering by way of Over-Allotment to (ii) Friday, August 15, 2025 (the “Syndicate Cover Transaction Period”). All of the shares of our common stock to be purchased by the designated lead manager through the Syndicate Cover Transactions will be used to return the Borrowed Shares. During the Syndicate Cover Transaction Period, the designated lead manager may decide not to conduct any Syndicate Cover Transactions or may decide to terminate the Syndicate Cover Transactions before the number of shares purchased reaches the number of shares to be sold through the Secondary Offering by way of Over-Allotment.

Furthermore, the designated lead manager may conduct stabilizing transactions in relation to the Secondary Offering by way of Purchase and Subscription by the Underwriters and the Secondary Offering by way of Over-Allotment. The shares of our common stock purchased through such stabilizing transactions may be used, in part or in whole, to return the Borrowed Shares.

The remaining Borrowed Shares after being acquired through the Syndicate Cover Transactions and stabilization transactions and allocated for the return will be returned by the designated lead manager by exercising the Greenshoe Option.

End

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