



May 14, 2025

[Translation]

To whom it may concern

Corporate Name: H2O RETAILING CORPORATION

Representative: ARAKI Naoya

President and Representative Director

(Securities Code: 8242

Prime Market of the Tokyo Stock Exchange)

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Notice Regarding Results of Acquisition of Own Shares Through Off-Auction Repurchase Trading (ToSTNeT-3)

H2O RETAILING CORPORATION (the “Company”) hereby announces that, the Company has acquired its own shares in line with “Notice Regarding Acquisition of Own Shares Through Off-Auction Own Share Repurchase Trading (ToSTNeT-3)” announced on May 13, 2025.

1. Reason for the acquisition of own shares

In Mid-term Management Plan FY2025-2027, the Company plans to acquire 30,000 million yen of its own shares, equivalent to a total return ratio of 60% or more over three years from FY2025 as part of shareholder returns. This acquisition will be carried out based on this plan.

2. Details of the acquisition

(1) Class of shares acquired: Common Shares

(2) Total number of shares acquired: 679,000 shares (0.56% of the total number of issued shares (excluding treasury stock))

(3) Total purchase price of shares: ¥1,358,000,000

(4) Acquisition date: May 14, 2025

(5) Method of the acquisition: Purchase through off-auction own share repurchase trading (ToSTNeT-3) of the Tokyo Stock Exchange

(Reference) Details of the decisions of the Board of Directors meeting held on May 13, 2025 regarding matters related to the repurchase of own shares

(1) Class of shares to be acquired: Common Shares

(2) Total number of shares to be acquired: 10,000,000 shares (maximum) (8.18% of total number of issued shares (excluding treasury shares))

(3) Total purchase price of shares: ¥15,000,000,000 (maximum)

(4) Acquisition period: From May 14, 2025 to Mar. 31, 2026

(5) Acquisition method: Market acquisition on the Tokyo Stock Exchange including off-auction own share repurchase trading system (ToSTNeT-3)

End