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February 9, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: TACHIBANA ELETECH CO., LTD.

Listing: Tokyo Stock Exchange

Securities code: 8159

URL: <https://www.tachibana.co.jp/>

Representative: Hisanobu Nunoyama

President, CEO

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Director, Operating Officer, In charge of Finance & Administration

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	158,378	(0.9)	4,879	(14.9)	6,014	(9.4)	4,621	(14.6)
December 31, 2024	159,888	(6.4)	5,730	(33.9)	6,639	(28.9)	5,409	(16.4)
Note: Comprehensive income		For the nine months ended December 31, 2025:		¥	10,549 million		[99.0%]
		For the nine months ended December 31, 2024:		¥	5,300 million		[(41.7)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	203.99	-
December 31, 2024	228.83	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	175,527	101,055	57.6
March 31, 2025	165,416	94,992	57.4

Reference: Equity

As of December 31, 2025: 101,055 million

As of March 31, 2025: 94,992 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2025	Yen -	Yen 50.00	Yen -	Yen 50.00	Yen 100.00
Fiscal year ending March 31, 2026	-	50.00	-		
Fiscal year ending March 31, 2026 (Forecast)				50.00	100.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Full year	225,000	2.2	7,500	(8.8)	8,000	(7.9)	5,500	(21.9)

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	25,025,242 shares
As of March 31, 2025	25,025,242 shares
- (ii) Number of treasury shares at the end of the period

As of December 31, 2025	2,823,461 shares
As of March 31, 2025	2,048,062 shares
- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	22,653,004 shares
Nine months ended December 31, 2024	23,640,540 shares

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	24,069	24,861
Notes and accounts receivable - trade, and contract assets	67,018	66,135
Securities	200	398
Inventories	34,867	34,569
Other	4,145	4,450
Allowance for doubtful accounts	(60)	(64)
Total current assets	<u>130,240</u>	<u>130,349</u>
Non-current assets		
Property, plant and equipment	5,164	5,421
Intangible assets	1,262	1,697
Investments and other assets		
Investment securities	25,794	35,024
Retirement benefit asset	1,704	1,704
Other	1,326	1,407
Allowance for doubtful accounts	(76)	(76)
Total investments and other assets	<u>28,748</u>	<u>38,059</u>
Total non-current assets	<u>35,175</u>	<u>45,177</u>
Total assets	<u>165,416</u>	<u>175,527</u>
Liabilities		
Current liabilities		
Notes and accounts payable - trade	44,563	44,868
Short-term borrowings	3,267	4,752
Income taxes payable	1,473	991
Provision for bonuses	1,289	690
Other	7,139	7,298
Total current liabilities	<u>57,733</u>	<u>58,600</u>
Non-current liabilities		
Long-term borrowings	7,250	7,535
Long-term income taxes payable	6	-
Retirement benefit liability	669	713
Other	4,764	7,622
Total non-current liabilities	<u>12,690</u>	<u>15,871</u>
Total liabilities	<u>70,423</u>	<u>74,472</u>

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Net assets		
Shareholders' equity		
Share capital	5,874	5,874
Capital surplus	6,146	6,146
Retained earnings	75,741	78,090
Treasury shares	(5,746)	(7,961)
Total shareholders' equity	82,016	82,150
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	9,405	15,945
Deferred gains or losses on hedges	(0)	(2)
Foreign currency translation adjustment	3,026	2,498
Remeasurements of defined benefit plans	545	464
Total accumulated other comprehensive income	12,976	18,904
Total net assets	94,992	101,055
Total liabilities and net assets	165,416	175,527

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income
For the Nine-Month Period

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	159,888	158,378
Cost of sales	138,653	137,649
Gross profit	21,234	20,729
Selling, general and administrative expenses	15,504	15,850
Operating profit	5,730	4,879
Non-operating income		
Interest income	113	193
Dividend income	473	535
Foreign exchange gains	321	429
Other	128	98
Total non-operating income	1,037	1,257
Non-operating expenses		
Interest expenses	99	85
Other	28	36
Total non-operating expenses	127	121
Ordinary profit	6,639	6,014
Extraordinary income		
Gain on sale of non-current assets	666	221
Gain on sale of investment securities	606	573
Total extraordinary income	1,272	795
Extraordinary losses		
Loss on retirement of non-current assets	-	90
Loss on valuation of investment securities	38	-
Total extraordinary losses	38	90
Profit before income taxes	7,873	6,720
Income taxes	2,464	2,098
Profit	5,409	4,621
Profit attributable to owners of parent	5,409	4,621

Quarterly Consolidated Statement of Comprehensive Income
For the Nine-Month Period

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	5,409	4,621
Other comprehensive income		
Valuation difference on available-for-sale securities	(228)	6,540
Deferred gains or losses on hedges	0	(2)
Foreign currency translation adjustment	201	(528)
Remeasurements of defined benefit plans, net of tax	(83)	(80)
Total other comprehensive income	(109)	5,928
Comprehensive income	5,300	10,549
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	5,300	10,549
Comprehensive income attributable to non-controlling interests	-	-