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August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)



Company name: MOS FOOD SERVICES, INC.
 Listing: Tokyo Stock Exchange
 Securities code: 8153
 URL: <https://www.mos.co.jp/global/>
 Representative: Eisuke Nakamura, President & Representative Director
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 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	24,636	3.6	811	(52.9)	893	(49.7)	583	(53.8)
June 30, 2025	23,787	5.7	1,722	73.9	1,776	53.1	1,263	45.8

Note: Comprehensive income For the three months ended June 30, 2026: ¥(83) million [—%]
 For the three months ended June 30, 2025: ¥1,132 million [12.4%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	18.92	—
June 30, 2025	40.94	—

Reference: EBITDA For the three months ended June 30, 2026: ¥1,907 million
 For the three months ended June 30, 2025: ¥2,697 million
 * For a formula of EBITDA, please refer to (5) Formula of each management indicator in Notes.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	85,900	58,944	68.0
March 31, 2026	87,342	59,620	67.6

Reference: Equity
 As of June 30, 2026: ¥58,392 million
 As of March 31, 2026: ¥59,074 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	15.00	—	19.00	34.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027 (Forecast)		17.00	—	17.00	34.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	110,000	7.0	5,750	(12.4)	5,700	(19.8)	3,600	(21.5)	116.67

Note: Revisions to the forecast of financial results most recently announced: None

Notes

(1) Significant changes in the scope of consolidation during the period: Yes

New	—	(Company Name)	—	Excluded 1 company	(Company Name)	MOS CREDIT, INC.
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(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: Yes
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	32,009,910 shares
As of March 31, 2026	32,009,910 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,148,819 shares
As of March 31, 2026	1,149,614 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	30,860,567 shares
Three months ended June 30, 2025	30,854,639 shares

Note: The number of treasury shares to be deducted in calculation of the number of treasury shares at the end of the period and the average number of shares outstanding during the period includes the Company's shares held by trust accounts of Employee Stock Ownership Plan and Board Incentive Plan.

(5) Formula of each management indicator

EBITDA: Operating profit + Depreciation + Amortization of goodwill

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Notes on forward-looking statements)

The financial result forecasts and other forward-looking statements herein are based on information available to the Company and certain assumptions deemed reasonable at the time of preparation of this document and do not constitute a promise by the Company to achieve these forecasts. Actual results may differ significantly from the forecasts due to various factors. For the assumptions on the earnings forecasts and notes on their use, please refer to "1. Overview of Business Results, etc. (3) Explanation of Consolidated Financial Result Forecasts and Other Forward-looking Information" on page 6 of the attached document (in Japanese only).