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February 13, 2026

**Consolidated Financial Results
for the Nine Months Ended December 31, 2025
(Under Japanese GAAP)**



Company name: MOS FOOD SERVICES, INC.
 Listing: Tokyo Stock Exchange
 Securities code: 8153
 URL: <https://www.mos.co.jp/global/>
 Representative: Eisuke Nakamura, President & Representative Director
 Inquiries: Tsutomu Kawakoshi, Executive Officer, General Manager of Management Support Division & HR Strategy Department
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 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	78,164	7.4	6,151	47.3	6,610	46.7	4,466	45.6
December 31, 2024	72,760	3.1	4,177	18.1	4,504	17.7	3,067	(1.2)

Note: Comprehensive income For the nine months ended December 31, 2025: ¥5,663 million [122.1%]
 For the nine months ended December 31, 2024: ¥2,550 million [(51.1)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	144.74	—
December 31, 2024	99.42	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	87,669	59,312	67.0
March 31, 2025	80,576	54,326	67.1

Reference: Equity
 As of December 31, 2025: ¥58,753 million
 As of March 31, 2025: ¥54,047 million

2. Cash dividends

	Annual dividends per share					Yen
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total	
Fiscal year ended March 31, 2025	—	Yen 15.00	Yen —	Yen 15.00	Yen 30.00	
Fiscal year ending March 31, 2026	—	15.00	—			
Fiscal year ending March 31, 2026 (Forecast)				15.00	30.00	

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	
Full year	102,000	6.0	6,200	18.7	6,800	22.1	4,200	33.3	136.12	

Note: Revisions to the forecast of financial results most recently announced: Yes

Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements:
None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	32,009,910 shares
As of March 31, 2025	32,009,910 shares

- (ii) Number of treasury shares at the end of the period

As of December 31, 2025	1,151,343 shares
As of March 31, 2025	1,155,968 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	30,856,155 shares
Nine months ended December 31, 2024	30,851,870 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Notes on forward-looking statements)

The financial result forecasts and other forward-looking statements herein are based on information available to the Company and certain assumptions deemed reasonable at the time of preparation of this document and do not constitute a promise by the Company to achieve these forecasts. Actual results may differ significantly from the forecasts due to various factors. For the assumptions on the earnings forecasts and notes on their use, please refer to “1. Overview of Business Results, etc. (3) Explanation of Consolidated Financial Result Forecasts and Other Forward-looking Information” on page 6 of the attached document (in Japanese only).