Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 7, 2025

Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: MOS FOOD SERVICES, INC.
Listing: Tokyo Stock Exchange
Securities code: 8153
URL: https://www.mos.co.jp/global/
Representative: Eisuke Nakamura, President & Representative Director
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Telephone: +81-3-5487-7371
Scheduled date to file semi-annual securities report: November 7, 2025
Scheduled date to commence dividend payments: December 8, 2025
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	50,758	6.7	4,041	49.1	4,284	50.4	2,834	59.0
September 30, 2024	47,578	3.1	2,711	14.5	2,848	11.0	1,782	18.8

Note: Comprehensive income For the six months ended September 30, 2025: ¥3,033 million [42.5%]
For the six months ended September 30, 2024: ¥2,128 million [(34.7)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	91.86	–
September 30, 2024	57.76	–

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	83,852	57,172	67.5
March 31, 2025	80,576	54,326	67.1

Reference: Equity
As of September 30, 2025: ¥56,607 million
As of March 31, 2025: ¥54,047 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	–	15.00	–	15.00	30.00
Fiscal year ending March 31, 2026	–	15.00			
Fiscal year ending March 31, 2026 (Forecast)			–	15.00	30.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	97,000	0.8	5,250	0.5	5,450	(2.1)	2,900	(7.9)	94.00

Note: Revisions to the forecast of financial results most recently announced: None

Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
   (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
   (ii) Changes in accounting policies due to other reasons: None
   (iii) Changes in accounting estimates: None
   (iv) Restatement: None

(4) Number of issued shares (common shares)

   (i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	32,009,910 shares
As of March 31, 2025	32,009,910 shares

   (ii) Number of treasury shares at the end of the period

As of September 30, 2025	1,152,857 shares
As of March 31, 2025	1,155,968 shares

   (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	30,855,398 shares
Six months ended September 30, 2024	30,850,829 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Notes on forward-looking statements)

The financial result forecasts and other forward-looking statements herein are based on information available to the Company and certain assumptions deemed reasonable at the time of preparation of this document and do not constitute a promise by the Company to achieve these forecasts. Actual results may differ significantly from the forecasts due to various factors. For the assumptions on the earnings forecasts and notes on their use, please refer to “1. Overview of Business Results, etc. (3) Explanation of Consolidated Financial Result Forecasts and Other Forward-looking Information” on page 6 of the attached document (in Japanese only).