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August 19, 2025

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(Code No. 8150 Listed in the Prime Market of the Tokyo Stock Exchange)

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For Immediate Release:

Notice Regarding Upward Revision of Consolidated Business Results Forecast for the First Half of the Fiscal Year (interim period)

In view of recent business trends, the consolidated business results forecast for the first half of the fiscal year (interim period) ending March 31, 2026 announced on May 13, 2025 has been revised upward as follows.

Details

1. Revision of the consolidated business results forecast for the first half of the fiscal year ending March 31, 2026 (April 1 to September 30, 2025)

(1) Details of revisions

	Net sales	Operating profit	Ordinary profit	Interim net profit attributable to shareholders of parent company	Interim net profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous Forecast (A)	79,900	1,500	1,200	1,550	126.73
Current Forecast (B)	86,000	2,100	2,000	1,900	155.35
Increase/Decrease (B-A)	6,100	600	800	350	
Rate of Increase/Decrease (%)	7.6	40.0	66.7	22.6	
(Reference) Results for the First Half of Previous Term (Six Months Ended September 30, 2024)	75,153	2,227	1,923	1,357	111.15

(2) Reason

The Group is composed of two businesses: the device business, which mainly sells semiconductors/electronic components and provides technical support, and the solution business, which mainly develops ICT solutions.

During the first six months of the fiscal year ending March 31, 2026, the Company reviewed the progress from April to July and the outlook for August and beyond. As a result, net sales and segment profit in both the device business and the solution business are expected to be higher than the previous forecast.

Regarding the full-year earnings forecasts, the Company have decided to leave the forecast figures announced on May 13, 2025 unchanged due to a strong sense of uncertainty at present about the business environment, including exchange rates, from the third quarter onward.

Note: The above forecast constitutes a judgement based on information available as of the time of publication of this document. Actual business results may differ from the forecast as a result of a wide range of future factors.

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