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October 9, 2026

To whom it may concern:

Company Name: Shinko Shoji Co., Ltd.
Name of Representative: Tatsuya Ogawa, President/CEO and Representative Director
(Securities code: 8141; Prime Market of the Tokyo Stock Exchange)
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Notice Concerning Resolution to Approve Share Consolidation, Abolition of the Provision on the Number of Shares Constituting One Unit, and Partial Amendment to Articles of Incorporation

Shinko Shoji Co., Ltd. (the “Company”) hereby announces that, as announced in “Notice Concerning Convocation of Extraordinary General Shareholders Meeting, Share Consolidation, Abolition of the Provision on the Number of Shares Constituting One Unit, and Partial Amendment to the Articles of Incorporation” announced by the Company on September 7, 2026, it submitted proposals regarding the share consolidation, the abolition of the provision on the number of shares constituting one unit, and a partial amendment to the articles of incorporation to the extraordinary general shareholders meeting held today (the “Extraordinary General Shareholders Meeting”), and that all proposals were approved and adopted as originally proposed, as detailed below.

As a result, the common shares of the Company (the “Company Shares”) will fall under the delisting criteria set forth in the Securities Listing Regulations of Tokyo Stock Exchange, Inc. (the “TSE”). Accordingly, the Company Shares are expected to be designated as securities to be delisted during the period from October 9, 2026 to October 28, 2026, and to be delisted as of October 29, 2026. Please note that, after the delisting, the Company Shares may no longer be traded on the Prime Market of the TSE.

Details

1. Proposal No. 1 (Share Consolidation)

At the Extraordinary General Shareholders Meeting, the shareholders approved the consolidation of the Company Shares (the “Share Consolidation”) described below. The details of the Share Consolidation are as

stated in the Company's press release dated September 7, 2026.

(I) Class of Shares to Be Consolidated

Common shares

(II) Consolidation Ratio

7,894,651 Company Shares will be consolidated into one share.

(III) Total Number of Issued Shares to Be Reduced

29,347,654 shares

(IV) Total Number of Issued Shares Before the Share Consolidation Becomes Effective

29,347,657 shares

(Note) "Total number of issued shares before the Share Consolidation becomes effective" is the number of shares obtained by deducting from the total number of issued shares of the Company as of March 31, 2026 (31,010,566 shares), as stated in the 73rd Annual Securities Report filed by the Company on June 29, 2026, the number of treasury shares scheduled to be cancelled on October 30, 2026 (1,662,909 shares), the cancellation of which was resolved at the meeting of the board of directors of the Company dated September 7, 2026 (being the sum of 1,401,209 treasury shares held by the Company as of August 25, 2026, the Company Shares owned by Custody Bank of Japan, Ltd. (Trust Account E), which serves as the trustee for the trust assets of the Company's "Board Benefit Trust (BBT)" (259,900 shares) that are scheduled to be acquired by the Company without consideration by October 30, 2026, and restricted shares (1,800 shares)).

(V) Total Number of Issued Shares After the Share Consolidation Becomes Effective

3 shares

(VI) Total Number of Authorized Shares on the Effective Date

12 shares

(VII) Method of Handling Fractions of Less than One Share and the Amount of Money Expected to Be Delivered to Shareholders as a Result of Such Handling

- (a) Whether the Company intends to handle such fractions pursuant to Article 235, Paragraph 1 of the Companies Act (Act No. 86 of 2005; as amended; "Companies Act") or Article 234, Paragraph 2 of the Companies Act as applied mutatis mutandis pursuant to Article 235, Paragraph 2 thereof, and the reason therefor

As a result of the Share Consolidation, the number of Company Shares held by the shareholders other than Kaga Electronics Co., Ltd. (the “Offeror”) is expected to result in fractions of less than one share.

With respect to any fractions of less than one share resulting from the Share Consolidation, the Company will sell the number of shares corresponding to the aggregate number of such fractions (with any fraction of less than one share in such aggregate number being rounded down) in accordance with Article 235 of the Companies Act and other applicable laws and regulations, and will deliver the proceeds from such sale to the shareholders who hold such fractions in proportion to their respective fractions.

With respect to such sale, the Company intends, pursuant to Article 234, Paragraph 2 of the Companies Act as applied mutatis mutandis pursuant to Article 235, Paragraph 2 thereof, to sell to the Offeror the Company Shares corresponding to the aggregate number of such fractions, after obtaining permission from the court, in light of the facts that the Company Shares are scheduled to be delisted as of October 29, 2026 and will become unlisted shares with no market price, making it unlikely that a purchaser would appear through an auction, and that the Share Consolidation is to be implemented as part of a series of transactions for the purpose of making the Offeror the sole shareholder of the Company and privatizing the Company Shares (the “Transaction”), in relation to which purpose it is consistent for the Offeror to become the purchaser of the shares corresponding to such fractions.

The sale price in such case is expected to be set at a price such that, if the above court permission is obtained as planned, money in an amount equivalent to the number of Company Shares held by the shareholders recorded in the final shareholders register of the Company as of October 30, 2026, the business day immediately preceding the effective date of the Share Consolidation, multiplied by JPY 1,580, which is the same amount as the tender offer price, will be delivered to such shareholders. However, the actual amount to be delivered may differ from the above amount in cases where court permission cannot be obtained, where adjustment of fractional amounts in the calculation is necessary, or in other similar circumstances.

(b) Name of the Person Expected to Purchase the Shares to Be Sold

Kaga Electronics Co., Ltd.

(c) Method by Which the Person Expected to Purchase the Shares to Be Sold Will Secure Funds for Payment of the Purchase Price for Such Sale, and the Reasonableness of Such Method

The Offeror plans to finance the funds required for the acquisition of the Company Shares corresponding to the aggregate number of fractions of less than one share resulting from the Share Consolidation through a loan from MUFG Bank, Ltd. (the “Bank Loan”). The Company has confirmed the method by which the Offeror will secure funds by reviewing the loan commitment letter dated May 15, 2026, relating to the Bank Loan, which was submitted as an attachment to the Tender Offer Registration Statement submitted by the Offeror on May 18, 2026, and the loan commitment letters

relating to the Bank Loan, which were subsequently submitted as attachments to the amended Tender Offer Registration Statements. In addition, according to the Offeror, no event has occurred that would adversely affect the Offeror's ability to pay the purchase price for the Company Shares corresponding to the aggregate number of fractions of less than one share resulting from the Share Consolidation, and the Offeror is not aware of any event that may occur in the future that would have such effect.

Based on the above, the Company has determined that the method by which the Offeror will secure funds for payment of the purchase price for the sale of the Company Shares corresponding to the aggregate number of fractions of less than one share is reasonable.

(d) Expected Timing of the Sale and the Timing of Delivery of the Proceeds of the Sale to Shareholders

After the Share Consolidation takes effect, the Company plans to file a petition with the court around mid-November 2026, pursuant to Article 234, Paragraph 2 of the Companies Act as applied mutatis mutandis pursuant to Article 235, Paragraph 2 thereof, seeking permission to sell to the Offeror the Company Shares corresponding to the aggregate number of fractions of less than one share resulting from the Share Consolidation. The Company expects to sell such Company Shares to the Offeror around mid-December 2026 after obtaining permission from the court, and thereafter, upon making the preparations necessary to deliver the proceeds from such sale to the shareholders, to deliver such proceeds to the shareholders around late March 2027.

Taking into account the period required for the series of procedures relating to the sale from the effective date of the Share Consolidation, the Company has determined that, as described above, the sale of the Company Shares corresponding to the aggregate number of fractions of less than one share resulting from the Share Consolidation will be carried out, and that the proceeds from such sale will be delivered to the shareholders, at the respective times set forth above.

2. Proposal No. 2 (Partial Amendment to the Articles of Incorporation)

At the Extraordinary General Shareholders Meeting, the shareholders approved the partial amendment to the articles of incorporation described below. The details of the amendment are as stated in the Company's press release dated September 7, 2026.

The partial amendment to the articles of incorporation is scheduled to take effect on November 2, 2026, subject to the Share Consolidation becoming effective.

- (I) If the Share Consolidation takes effect, the total number of shares authorized for issuance by the Company will be reduced to 12 shares in accordance with the provisions of Article 182, Paragraph 2 of the Companies Act. To clarify this point, Article 6 (Total Number of Authorized Shares) of the Articles of Incorporation will be amended, subject to the Share Consolidation taking effect.

- (II) If the Share Consolidation takes effect, the Company Shares are expected to be delisted. As the Company Shares will no longer be tradable on the Tokyo Stock Exchange after delisting, Article 7 (Acquisition of Treasury Stock) of the Articles of Incorporation will be deleted, and the remaining articles will be renumbered accordingly.
- (III) If the Share Consolidation takes effect, the total number of the issued shares of the Company will be 3 shares and there will be no need to specify the number of shares constituting one unit. Accordingly, subject to the Share Consolidation taking effect, in order to abolish the stipulation regarding the number of shares constituting one unit, which is currently set at 100 shares, Article 8 (Minimum Trading Unit), Article 9 (Rights Regarding Fractional Shares), and Article 12 (Request for Sale of Fractional Shares) of the Articles of Incorporation will be deleted, and the remaining articles will be renumbered accordingly.
- (IV) The Company Shares will be delisted and the Offeror will be the sole shareholder of the Company upon the Share Consolidation taking effect. Accordingly, subject to the Share Consolidation taking effect, Article 14 (Record Date for Ordinary General Shareholders Meeting) and Article 16 (Measures for Electronic Provision, etc.) of the Articles of Incorporation will be deleted, and the remaining articles will be renumbered accordingly.

3. Schedule of the Share Consolidation

(1) Date of the Extraordinary General Shareholders Meeting	October 9, 2026 (Friday)
(2) Date of designation as securities to be delisted	October 9, 2026 (Friday) (scheduled)
(3) Last trading day of the Company Shares	October 28, 2026 (Wednesday) (scheduled)
(4) Delisting date of the Company Shares	October 29, 2026 (Thursday) (scheduled)
(5) Effective date of the Share Consolidation	November 2, 2026 (Monday) (scheduled)

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