July 29, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: SUN-WA TECHNOS CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 8137
URL: https://www.sunwa.co.jp
Representative: Akihiro Matsuo, President and Representative Director
Inquiries: Takamichi Matoba, Senior Executive Officer, Director-General,Administration Headquarters
Telephone: +81-3-5202-4011
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	40,035	27.8	1,331	393.6	1,403	270.7	908	270.5
June 30, 2025	31,322	(1.7)	269	(58.6)	378	(51.8)	245	(59.5)

Note: Comprehensive income For the three months ended June 30, 2026: ¥4,443 million [-%]
For the three months ended June 30, 2025: ¥(830) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	58.43	-
June 30, 2025	16.16	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	108,171	56,603	52.1
March 31, 2026	101,386	53,124	52.1

Reference: Equity
As of June 30, 2026: ¥56,342 million
As of March 31, 2026: ¥52,856 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	60.00	-	62.00	122.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		65.00		65.00	130.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	82,300	18.6	2,600	77.5	2,700	52.7	1,900	57.4	122.15
Fiscal year ending March 31, 2027	173,000	16.6	6,000	47.8	6,200	29.8	4,200	28.6	270.01

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	16,044,000 shares
As of March 31, 2026	16,044,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	488,901 shares
As of March 31, 2026	488,901 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	15,555,099 shares
Three months ended June 30, 2025	15,179,836 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:Yes (optional)

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(Method of accessing supplementary material on quarterly financial results)

Supplementary materials for the announcement of financial results will be disclosed on TDnet on the same day and will be posted on the Company's website.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	24,591	23,316
Notes and accounts receivable - trade, and contract assets	38,018	36,990
Electronically recorded monetary claims - operating	8,182	9,337
Merchandise	12,636	15,683
Work in process	39	24
Other	5,373	5,899
Allowance for doubtful accounts	(138)	(140)
Total current assets	88,703	91,111
Non-current assets		
Property, plant and equipment	2,306	2,273
Intangible assets		
Goodwill	582	550
Other	140	129
Total intangible assets	722	679
Investments and other assets		
Investment securities	7,990	12,475
Other	1,832	1,801
Allowance for doubtful accounts	(169)	(169)
Total investments and other assets	9,652	14,106
Total non-current assets	12,682	17,059
Total assets	101,386	108,171

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	24,872	23,391
Electronically recorded obligations - operating	8,998	10,211
Short-term borrowings	4,751	5,384
Income taxes payable	796	440
Provisions	-	18
Other	3,788	4,794
Total current liabilities	43,207	44,240
Non-current liabilities		
Long-term borrowings	3,000	4,000
Deferred tax liabilities	1,197	2,583
Long-term accounts payable - other	51	51
Provision for retirement benefits for directors (and other officers)	64	66
Retirement benefit liability	309	321
Other	431	305
Total non-current liabilities	5,054	7,327
Total liabilities	48,262	51,568
Net assets		
Shareholders' equity		
Share capital	3,727	3,727
Capital surplus	3,924	3,924
Retained earnings	37,204	37,149
Treasury shares	(880)	(880)
Total shareholders' equity	43,975	43,920
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,040	7,101
Foreign currency translation adjustment	4,839	5,320
Total accumulated other comprehensive income	8,880	12,421
Non-controlling interests	267	261
Total net assets	53,124	56,603
Total liabilities and net assets	101,386	108,171

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	31,322	40,035
Cost of sales	27,007	34,205
Gross profit	4,315	5,829
Selling, general and administrative expenses	4,045	4,497
Operating profit	269	1,331
Non-operating income		
Interest income	36	29
Dividend income	68	84
Purchase discounts	8	11
Rental income from buildings	37	38
Other	42	44
Total non-operating income	192	208
Non-operating expenses		
Interest expenses	36	41
Loss on sale of trade receivables	11	31
Foreign exchange losses	32	59
Other	4	4
Total non-operating expenses	84	137
Ordinary profit	378	1,403
Profit before income taxes	378	1,403
Income taxes	133	501
Profit	245	902
Loss attributable to non-controlling interests	-	(6)
Profit attributable to owners of parent	245	908

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	245	902
Other comprehensive income		
Valuation difference on available-for-sale securities	(103)	3,060
Foreign currency translation adjustment	(972)	480
Total other comprehensive income	(1,075)	3,541
Comprehensive income	(830)	4,443
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(830)	4,450
Comprehensive income attributable to non-controlling interests	-	(6)

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Japan	Asia	Europe and the United States	Total				
Sales								
Revenues from external customers	21,107	8,547	1,510	31,164	157	31,322	-	31,322
Transactions with other segments	2,618	1,376	194	4,189	3	4,193	(4,193)	-
Total	23,725	9,923	1,704	35,354	161	35,516	(4,193)	31,322
Segment Profit	44	173	40	259	2	261	8	269

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments and includes the business activities of domestic subsidiaries.

2. Segment profit adjustments of 8 million yen include 7 million yen of inter-segment transaction elimination and 0 million yen of inventory adjustments.

3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Japan	Asia	Europe and the United States	Total				
Sales								
Revenues from external customers	28,193	10,161	1,467	39,822	212	40,035	-	40,035
Transactions with other segments	3,486	2,122	137	5,746	6	5,752	(5,752)	-
Total	31,679	12,283	1,605	45,568	218	45,787	(5,752)	40,035
Segment profit (loss)	1,022	365	(9)	1,377	13	1,391	(59)	1,331

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments and includes the business activities of domestic subsidiaries.

2. Segment profit adjustment of (59) million yen includes inter-segment transaction elimination of 9 million yen and inventory adjustment of (69) million yen.

3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.