Financial Supplemental Information for FY03/27 1Q

Tokyo Stock Exchange Prime Market (Code:8137)

SUN-WA TECHNOS CORPORATION

https://www.sunwa.co.jp/

July 29, 2026

Summary of the financial results for FY03/27 1Q

FY03/27 1Q Results

- **Net Sales** : **40.03 billion yen** (YoY +27.8%)　**Operating Profit** : **1.33 billion yen** (YoY +393.6%)
  Ordinary Profit : **1.40 billion yen** (YoY +270.7%)　**Profit attributable to Owners of parent** : **0.90 billion yen** (YoY +270.5%)
- Driven by increased AI-related investment, demand recovered across industries, particularly in the semiconductor manufacturing equipment sector, resulting in year-on-year growth in both sales and profits.
- **Orders Received : 61.30 billion yen** (YoY +78.1%)
- In addition to steady demand across various industries, large-scale projects related to battery energy storage systems, supported by growing demand for renewable energy, contributed to record-high quarterly orders received.

FY03/27 Forecasts

- **Net Sales : 173 billion yen**　**Operating Profit : 6.0 billion yen**　**Ordinary Profit : 6.2 billion yen**
  Profit attributable to Owners of parent : 4.2 billion yen
- Demand for AI-related investments, as well as labor-saving and productivity-enhancing investments driven by labor shortages, is expected to continue growing, and the Company forecasts higher sales and profits compared with the previous fiscal year.

Shareholder Return

- Aiming to pay continuous and stable dividends, we will pay annual dividends of 4.0% or more of DOE (consolidated dividend on Shareholders' equity ratio).
- For FY03/27, the Company plans to pay an annual dividend of ¥130 per share (¥65 interim dividend and ¥65 year-end dividend; DOE: 4.38%).
- As part of the shareholder benefit program, eligible shareholders receive digital gifts based on the number of shares held.

1. Financial Results for FY03/27 1Q

2. Forecasts for FY03/27

3. Shareholder Return

Financial Highlights for FY03/27 1Q

・Driven by increased AI-related investments, demand recovered across industries, particularly in the semiconductor production equipment sector, resulting in year-on-year revenue and profit growth.

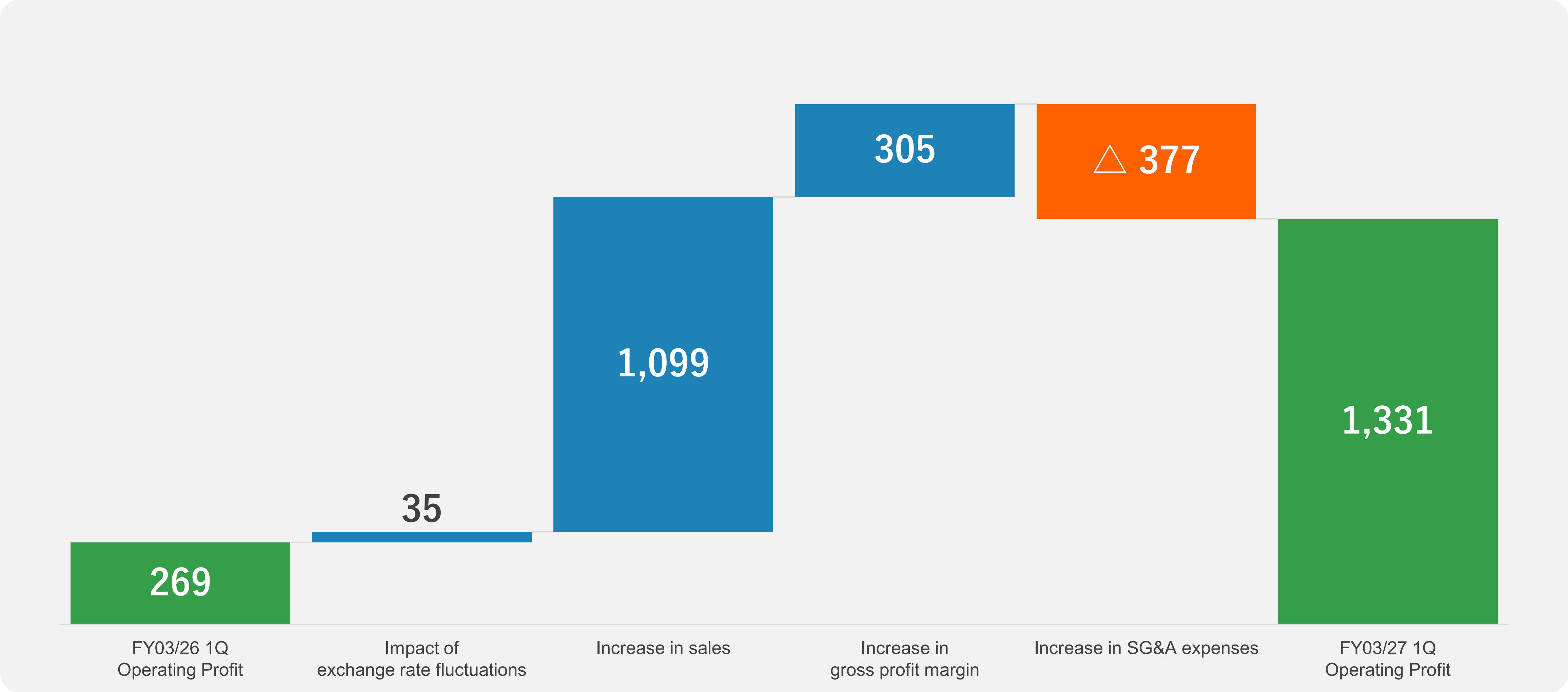
(million yen)

	FY03/26 1Q		FY03/27 1Q		
	Results	Ratio to Sales (%)	Results	Ratio to Sales (%)	Changes (%)
Net sales	31,322	—	40,035	—	+27.8
Gross profit	4,315	13.78	5,829	14.56	+35.1
SG&A expenses	4,045	12.92	4,497	11.23	+11.2
Operating profit	269	0.86	1,331	3.33	+393.6
Ordinary profit	378	1.21	1,403	3.51	+270.7
Profit attributable to Owners of parent	245	0.78	908	2.27	+270.5
Earnings per share (yen)	16.16	—	58.43	—	+261.6
Exchange rate (USD/JPY)	152.60	—	156.86	—	—

Breakdown of Changes in Operating Profit (FY03/26 1Q→FY03/27 1Q)

- Growing AI-related investments drove a recovery in demand across a broad range of industries, particularly the semiconductor production equipment sector, resulting in year-on-year profit growth.

（million yen）



Results by Business Segment for FY03/27 1Q

- Overall growth was driven by strong performance in Japan and Asia.
- Demand across various industries recovered due to the expansion of AI-related investments, resulting in higher revenue and profit year-on-year.

FY03/27 1Q

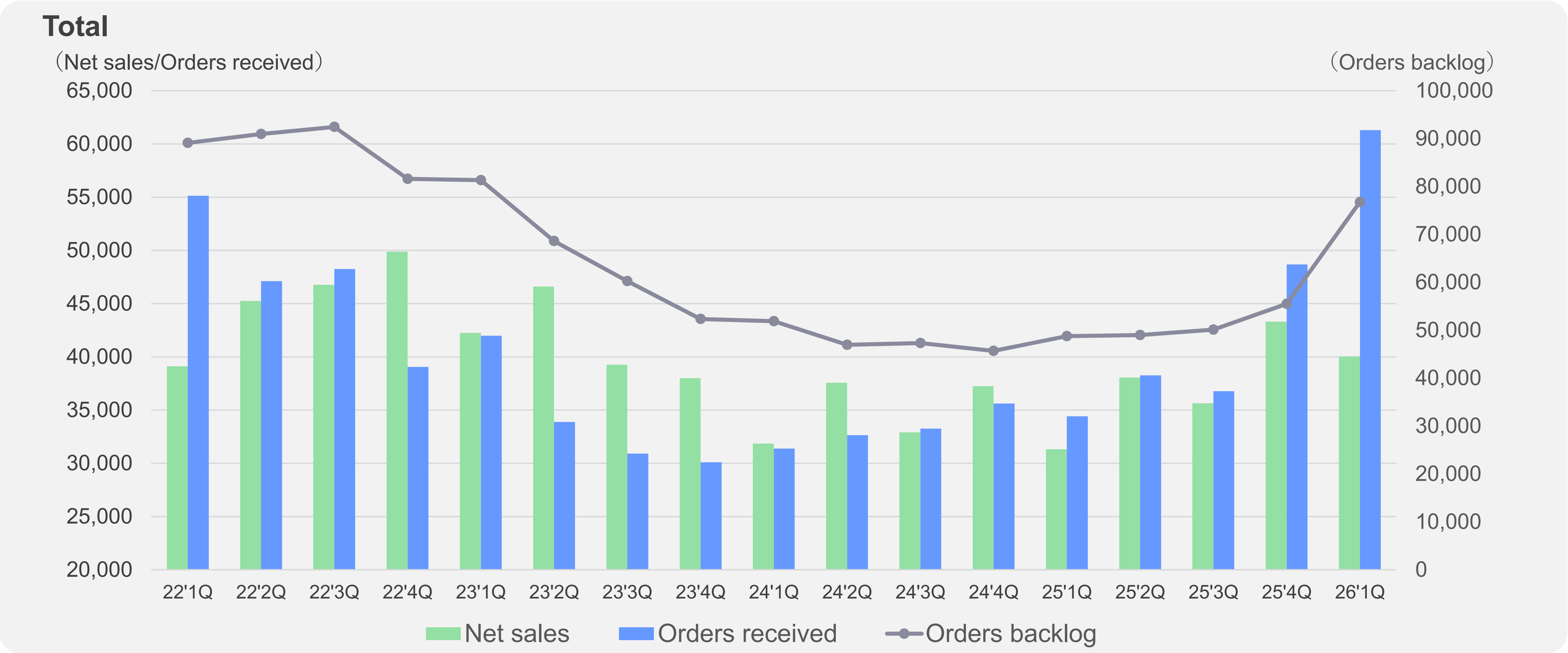
million yen
Note: （x.x%） represents YoY

	Net sales		Operating profit		Orders received		Orders backlog	
Japan	31,679	(33.5%)	1,022	(2,186.2%)	45,756	(87.2%)	57,676	(68.9%)
Asia	12,283	(23.8%)	365	(110.5%)	13,686	(58.4%)	16,630	(34.8%)
Europe/U.S.	1,605	(△5.8%)	△9	(–)	1,638	(48.0%)	2,184	(14.6%)
Other	218	(35.5%)	13	(446.8%)	220	(△5.5%)	283	(△29.1%)
Adjustment	△5,752	(–)	△59	(–)	—		—	
Total	40,035	(27.8%)	1,331	(393.6%)	61,302	(78.1%)	76,774	(57.4%)

Quarterly Performance for FY03/27 1Q

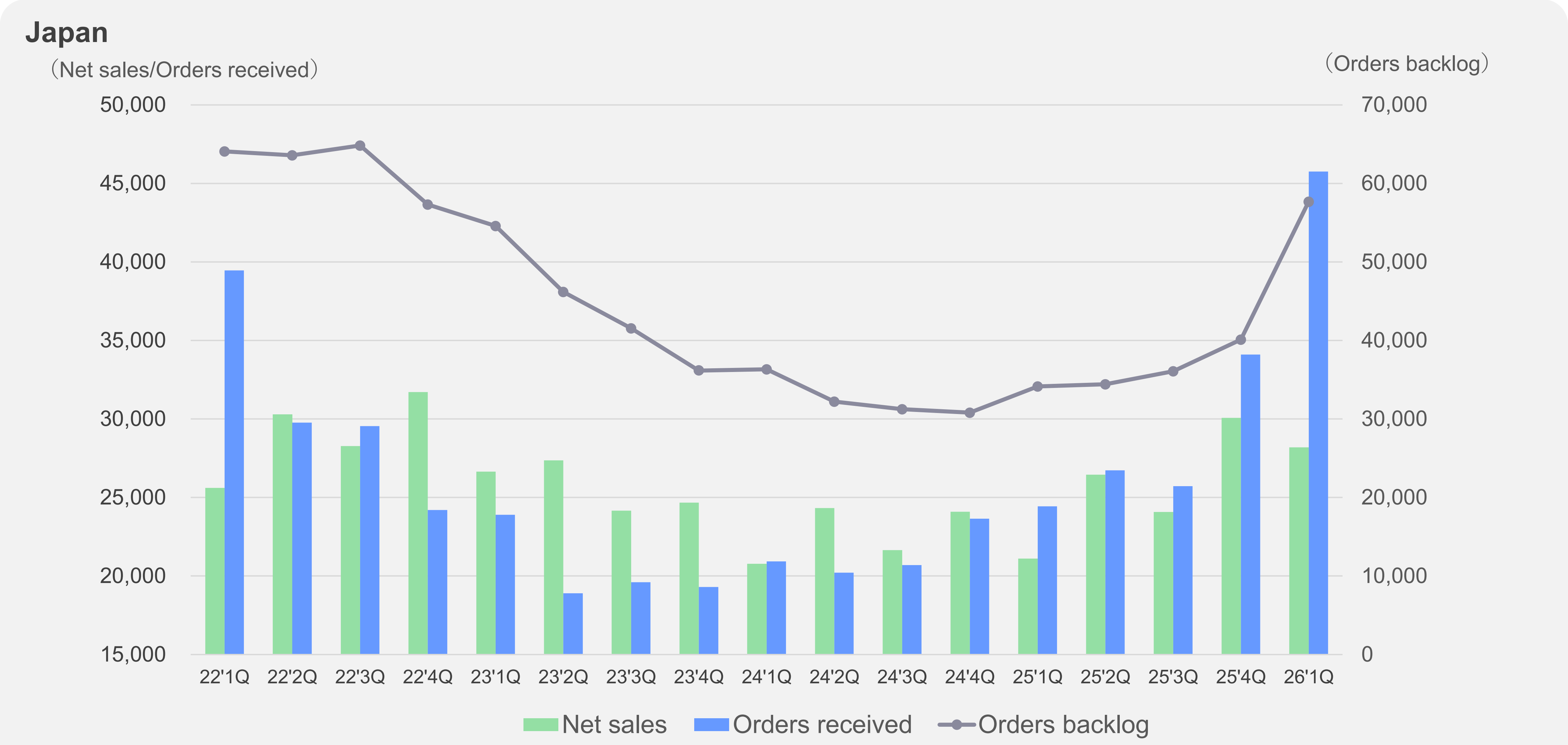
- Net sales exceeded ¥40 billion for the second consecutive quarter, and quarterly orders received reached an all-time high.
- Order backlog continued its recovery, exceeding ¥70 billion for the first time in 12 quarters.

（million yen）



Quarterly Segment Performance for FY03/27 1Q

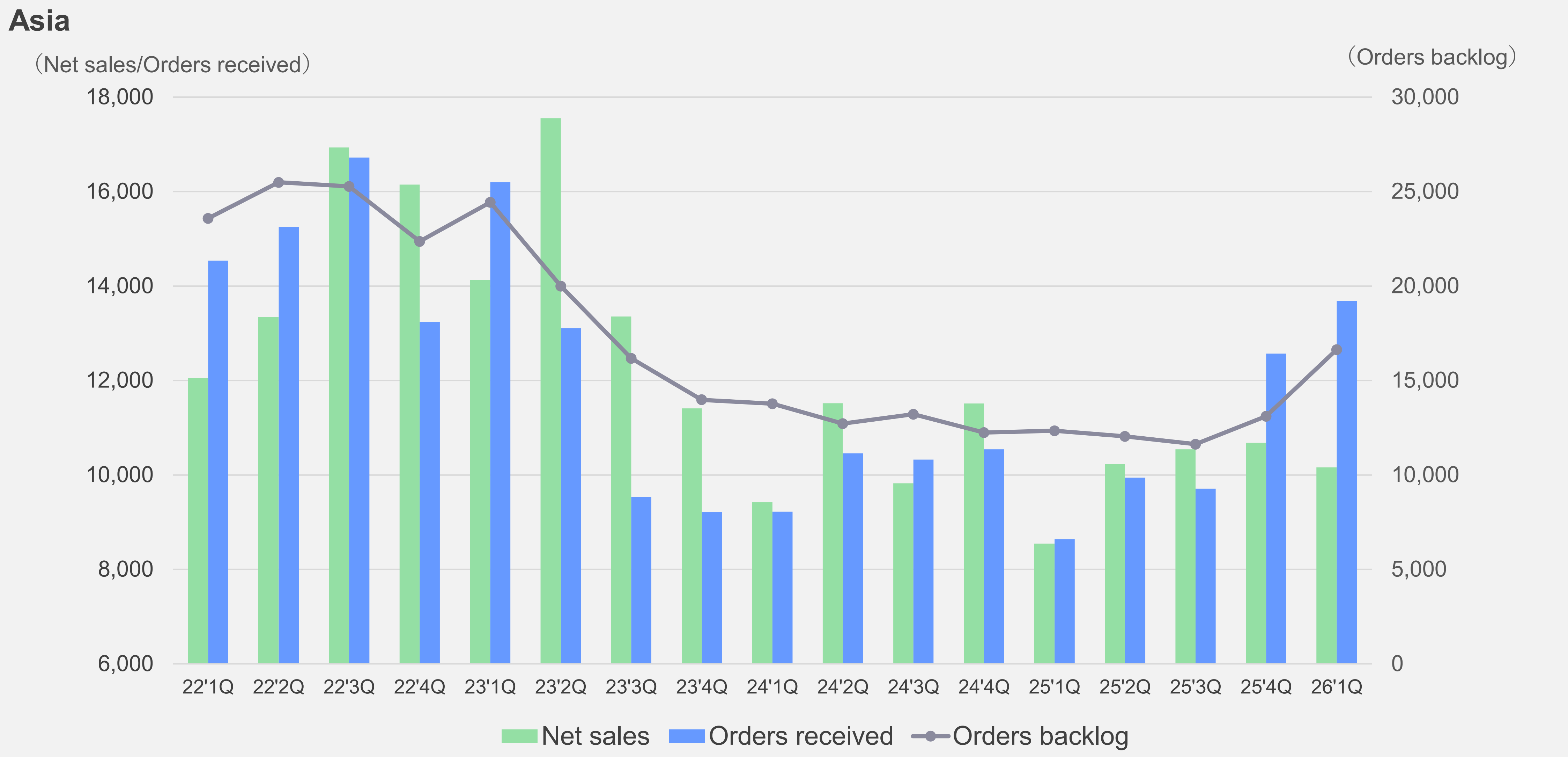
(million yen)



Note: The Net sales figures are presented excluding inter-segment sales or transfers.

Quarterly Segment Performance for FY03/27 1Q

(million yen)



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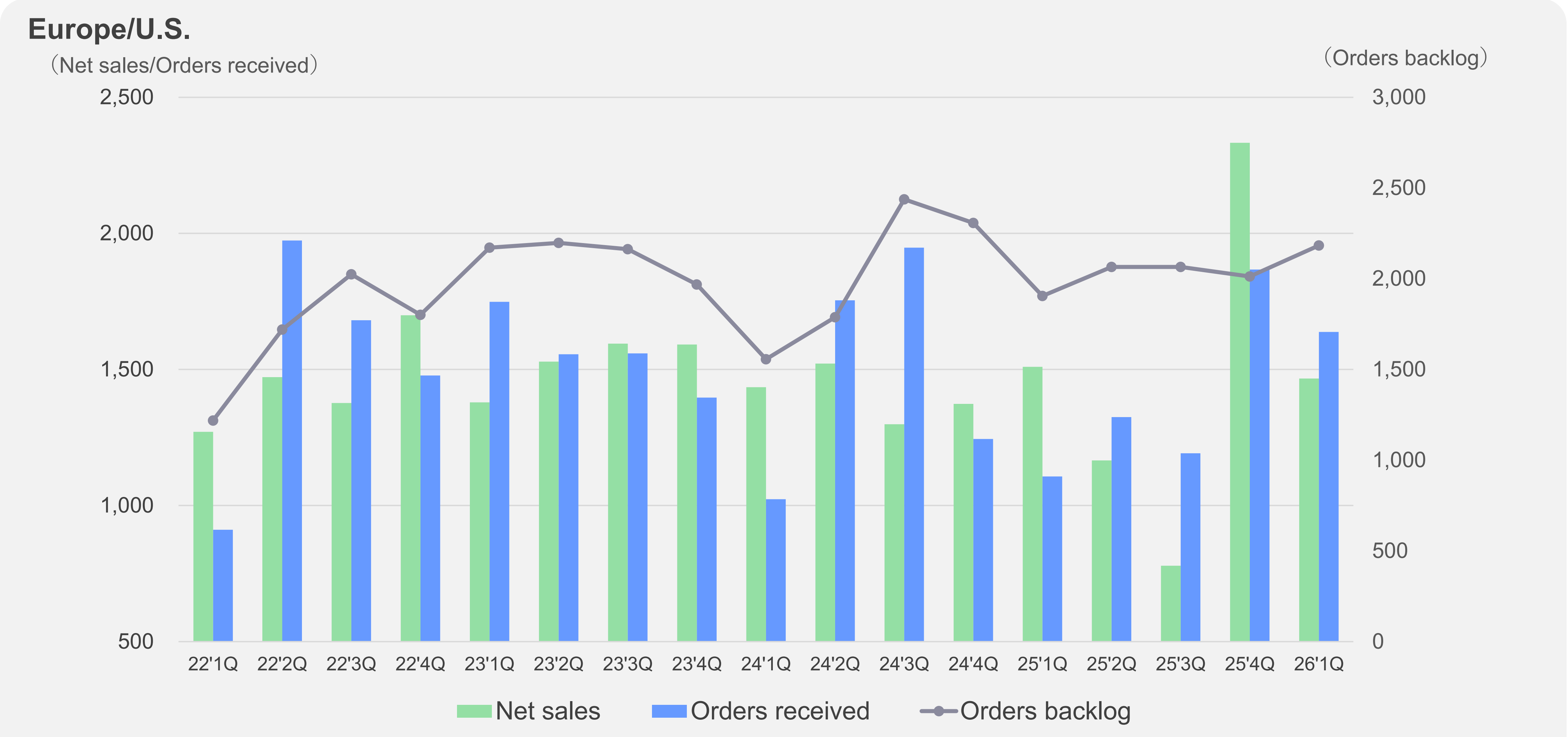
Quarterly Segment Performance for FY03/27 1Q

(million yen)



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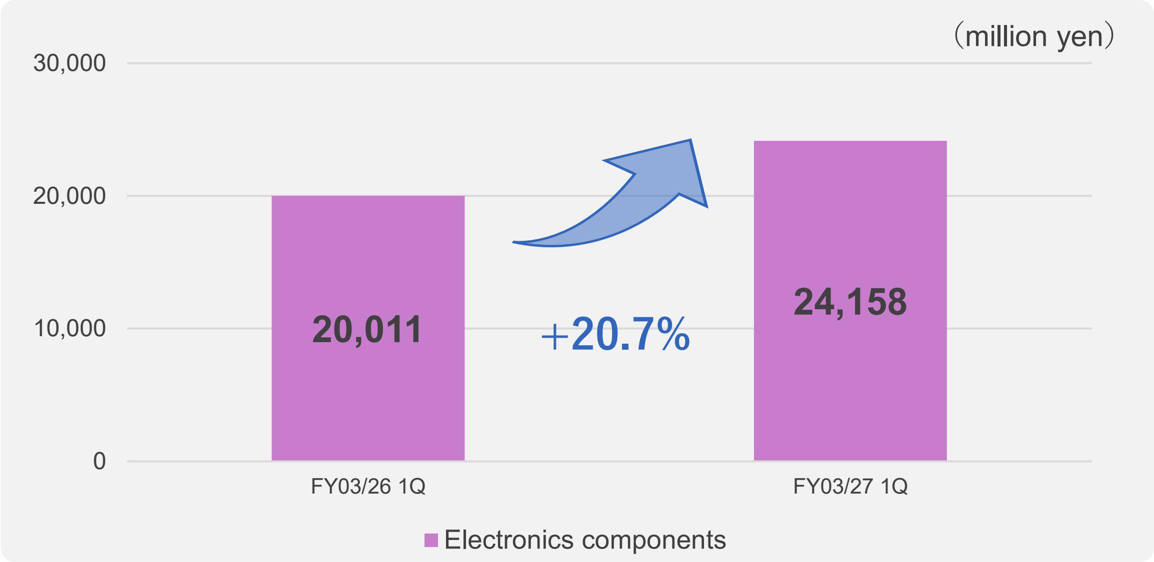
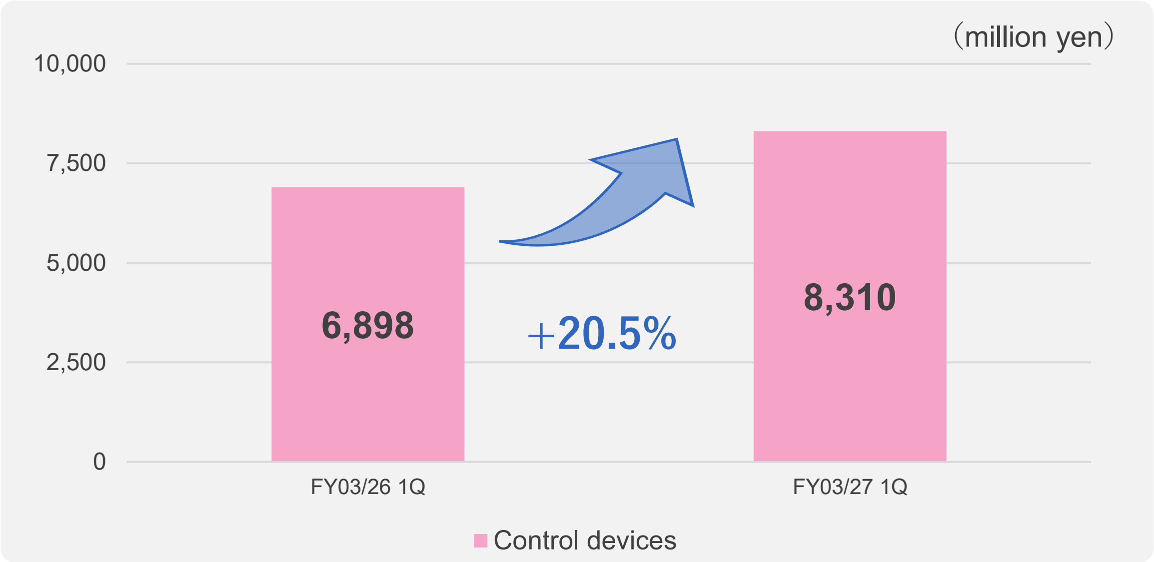
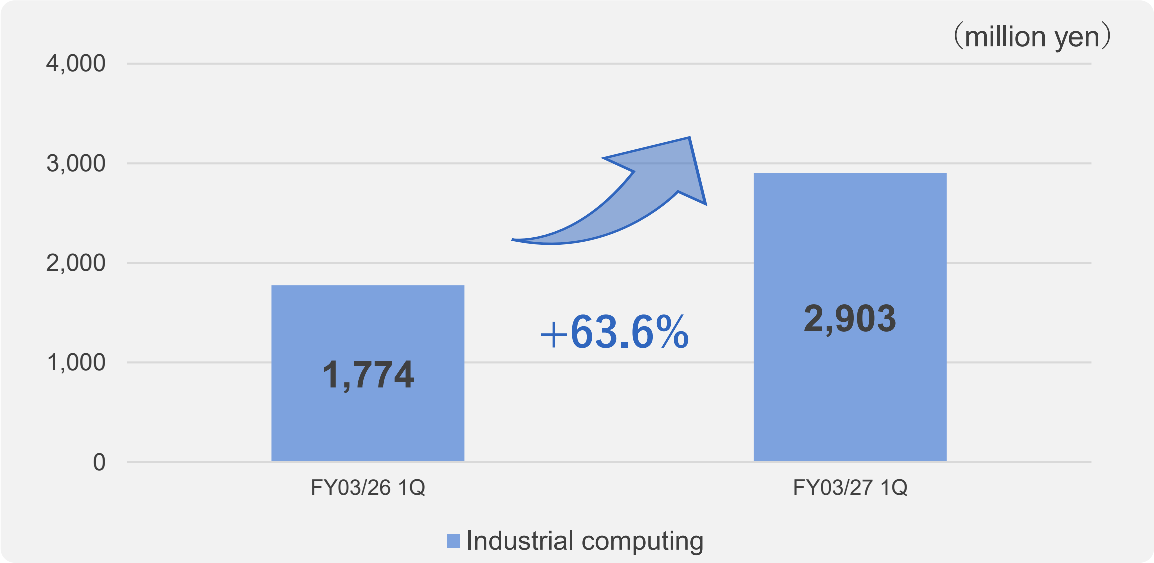
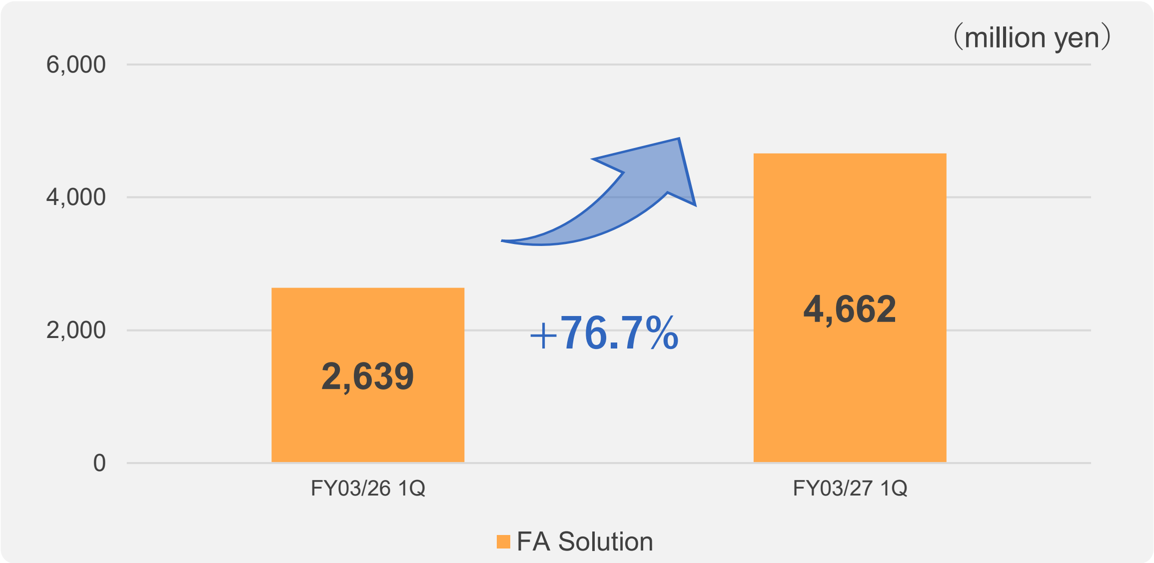
Business Segment Net Sales for FY03/27 1Q



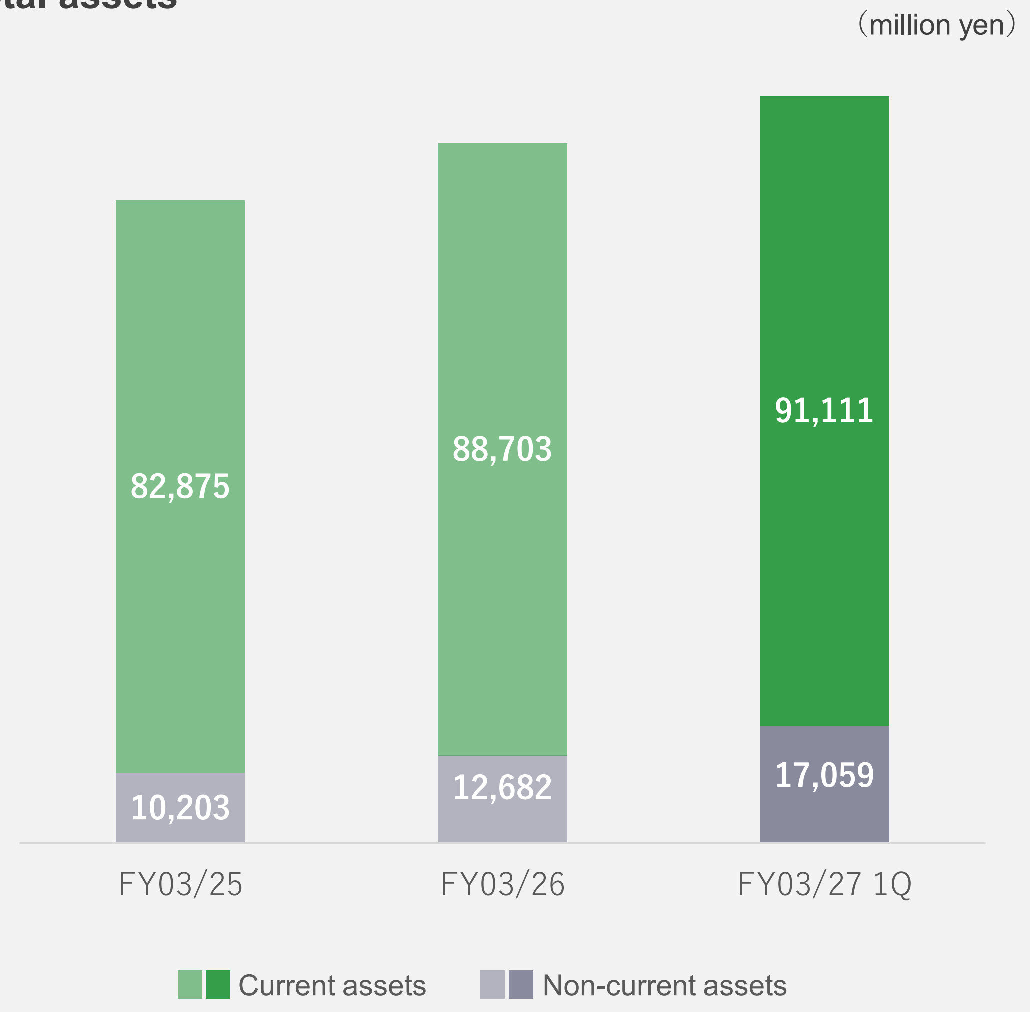




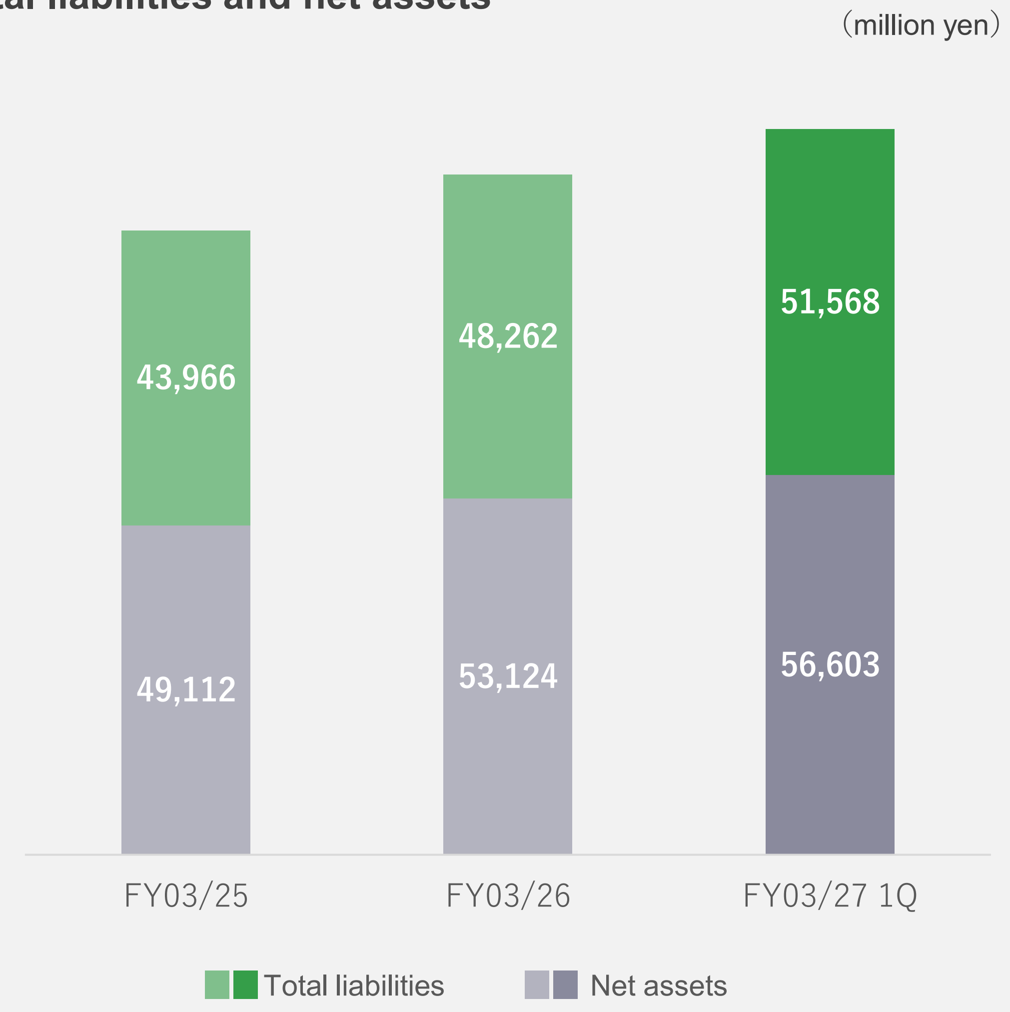


Balance Sheet Main Items

Total assets



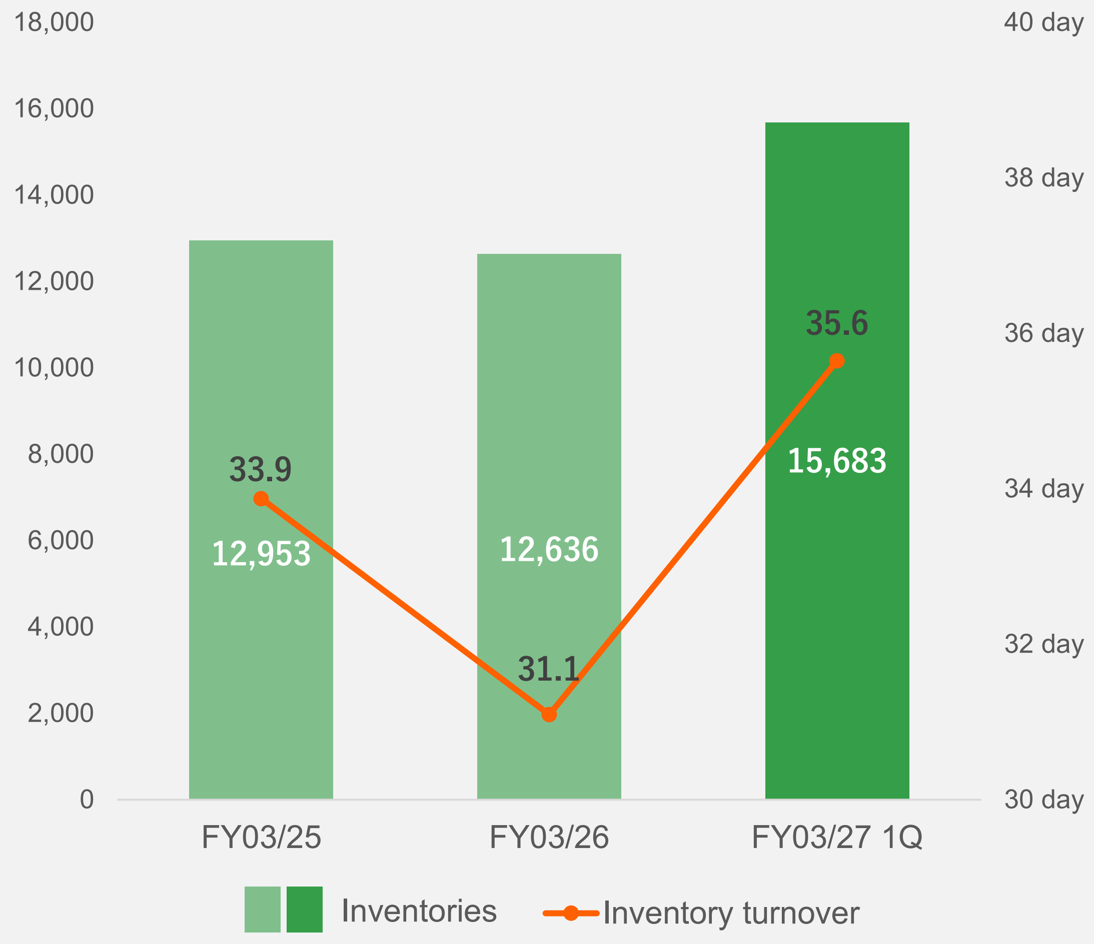
Total liabilities and net assets



Balance Sheet Main Items

Inventories

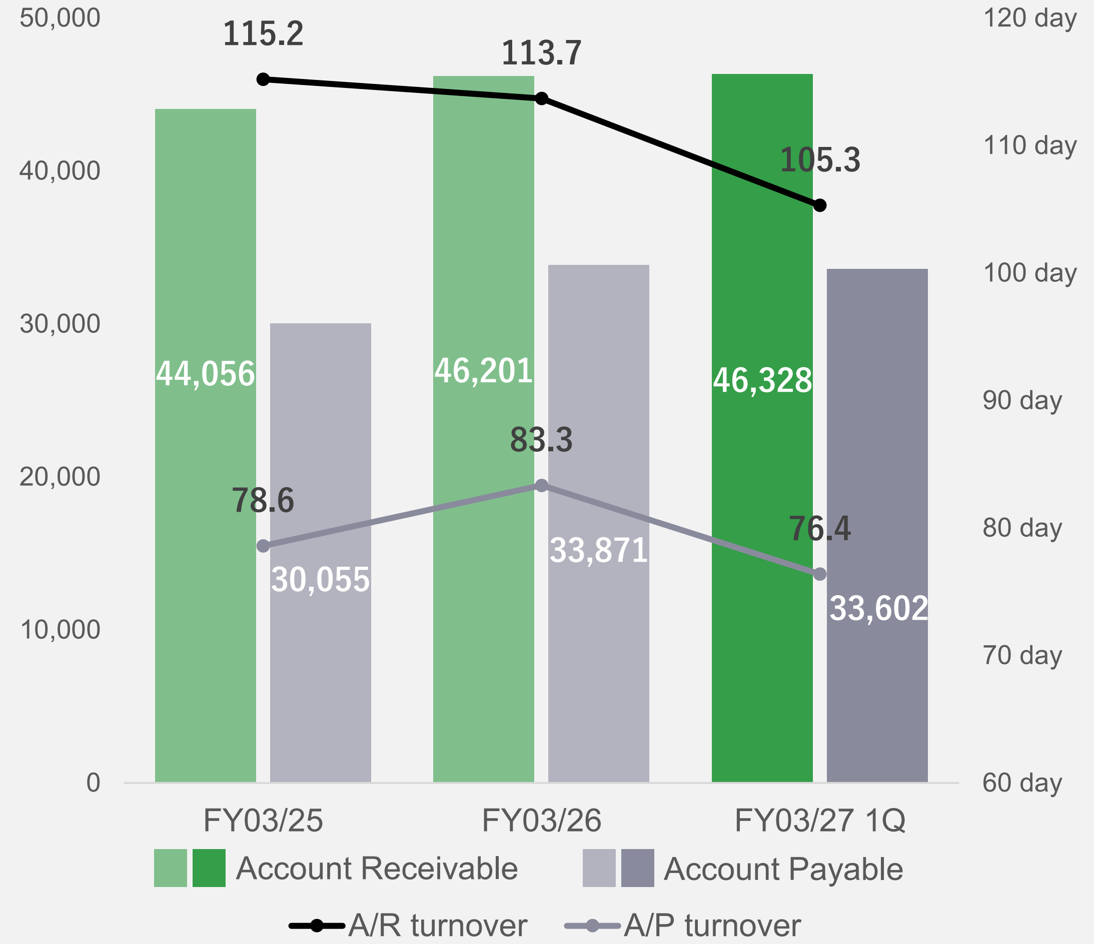
(million yen, day)



Note : Inventory turnover = Inventories ÷ Net Sales ×365 (day) ＊FY03/27 1Q：91 (day)

Account receivable / Account Payable

(million yen, day)

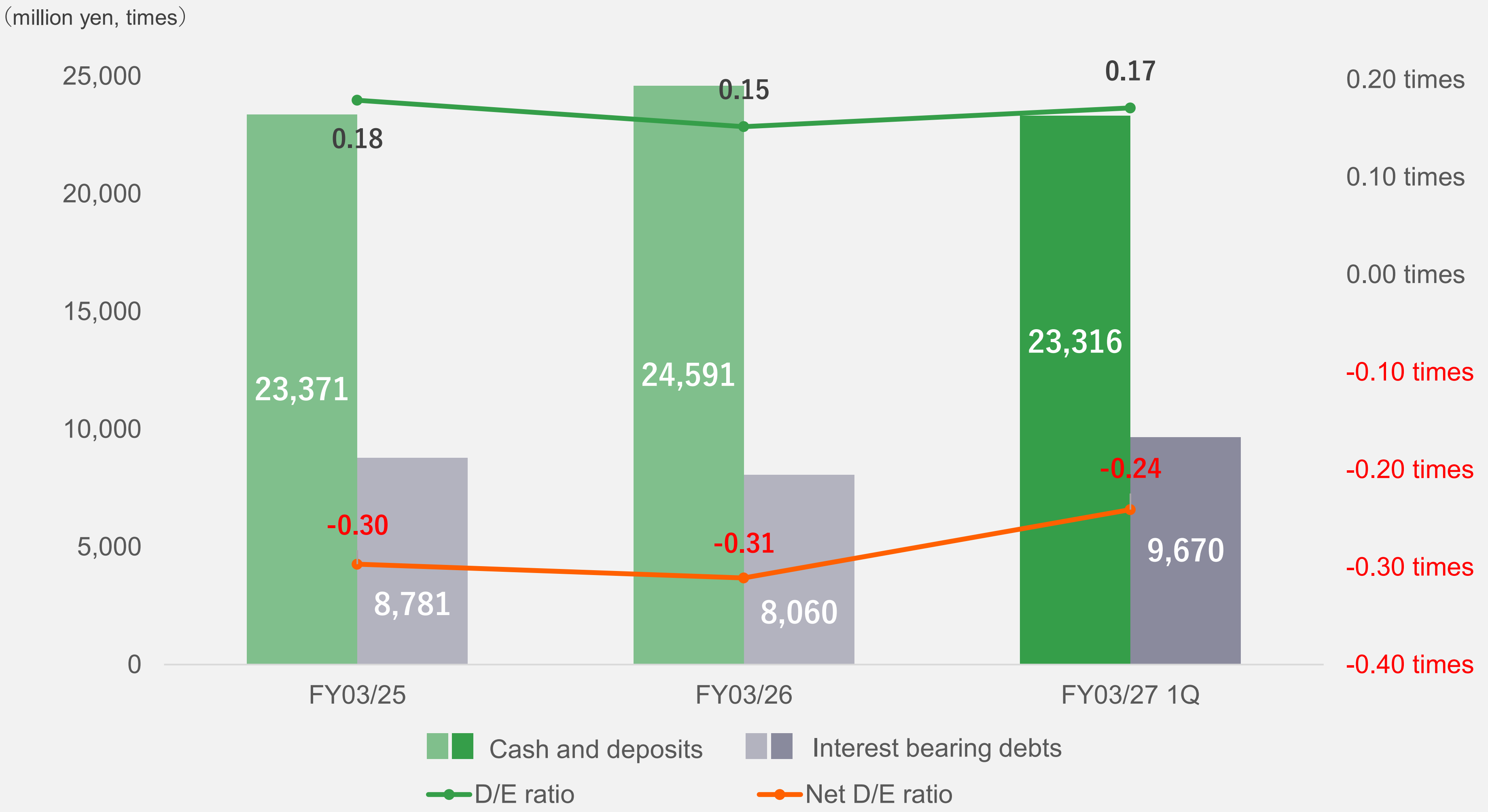


Note : 1. A/R turnover = A/R ÷ Net Sales ×365 (day) ＊FY03/27 1Q：91 (day)

Note : 2. A/P turnover = A/P ÷ Net Sales ×365 (day) ＊FY03/27 1Q：91 (day)

Balance Sheet Main Items

Cash and Deposits / Interest Bearing Debt



Note : 1. D/E ratio = Interest bearing debts ÷Net assets

Note : 2. Net D/E ratio = (Interest bearing debts – Cash and deposits) ÷ Net assets

1． Financial Results for FY03/27 1Q

2． Forecasts for FY03/27

3． Shareholder Return

Forecasts for FY03/27

- Driven by expanding AI-related capital investment and increasing demand for labor-saving and efficiency-enhancing solutions amid a tightening labor market, the Company anticipates year-on-year growth in both revenue and profit.

(million yen)

	FY03/27 1Q Result	FY03/27 2Q Forecasts	2Q Forecasts Progress rate	FY03/27 Forecasts	Forecasts Progress rate
Net Sales	40,035	82,300	48.6%	173,000	23.1%
Operating profit	1,331	2,600	51.2%	6,000	22.2%
Ordinary profit	1,403	2,700	52.0%	6,200	22.6%
Profit attributable to Owners of Parent	908	1,900	47.8%	4,200	21.6%
Earnings per share (Yen)	58.43	122.15	—	270.01	—

1． Financial Results for FY03/27 1Q

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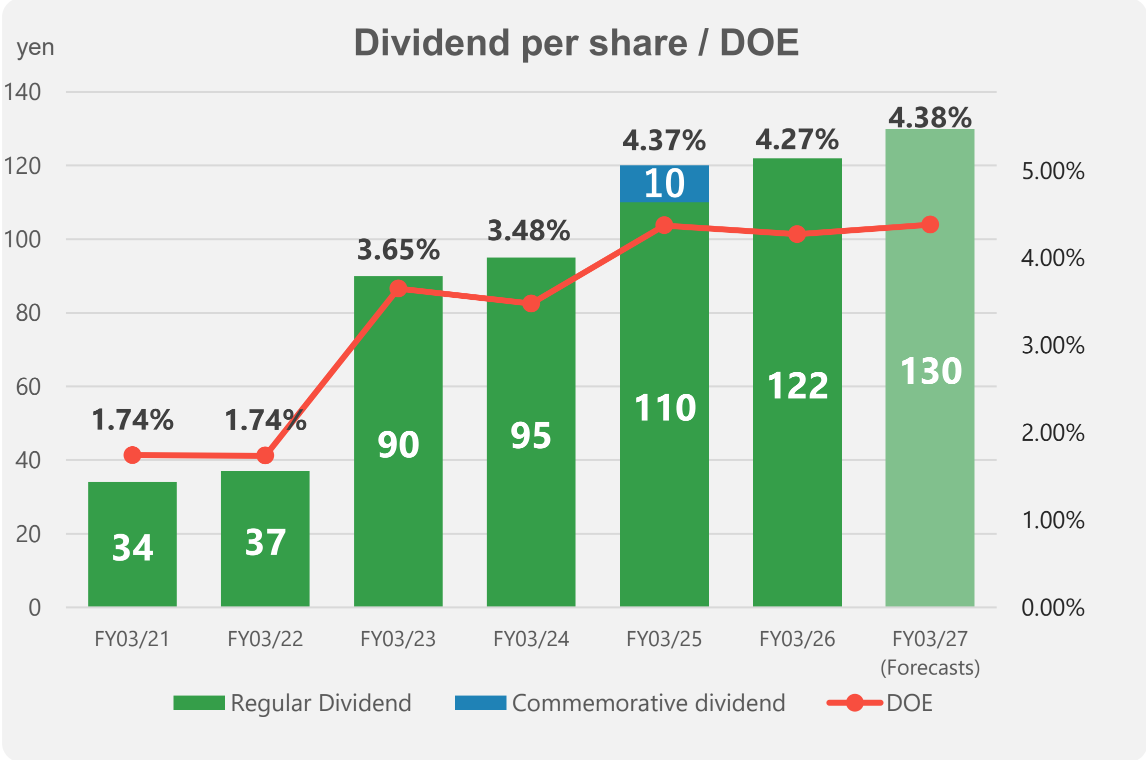
Shareholder Returns

Shareholder Return Policy

・The Company aims to provide continuous and stable dividends, targeting an annual DOE (consolidated dividend on Shareholders' equity ratio) of 4.0% or higher.
・For FY03/27, the Company plans an annual dividend of ¥130 per share (¥65 interim dividend and ¥65 year-end dividend; DOE: 4.38%).
・As a shareholder benefit program, the Company offers digital gifts to eligible shareholders based on the number of shares held.



Shareholder Return Policy

・Maintain stable dividends while returning profits to shareholders based on consolidated earnings from a medium- to long-term perspective after taking into consideration the balance between proactive business development for sustainable growth and enhancement of corporate value, and financial soundness to prepare for various risks.

・Aiming to pay continuous and stable dividends, we will pay annual dividends of 4.0% or more of DOE (consolidated dividend on Shareholders' equity ratio).

・The Company will flexibly conduct share buybacks depending on market conditions and its financial position in order to enhance shareholder returns and improve capital efficiency.

Shareholder Benefit System

SUN-WA TECHNOS CORPORATION (the “Company”) expresses its gratitude to shareholders for their continuous support, and has introduced a shareholder benefit system for the purpose of raising awareness of the Company, increasing the attractiveness of investing in the Company, and allowing shareholders to own the Company’s shares over the medium to long term.
To further enhance the attractiveness of our shares, encourage new investors to hold our stock, and enable flexible use of the new NISA investment allowance, we will offer Digital Gifts to eligible shareholders based on the number of shares held.

1

Eligible Shareholders

Shareholders listed or recorded in the Company's shareholder register as of the end of March each year who own

100 shares (1 unit) or more

are eligible for the shareholder benefit program.

2

Details of Shareholder Benefits

Eligible shareholders will receive **Digital Gift** based on the number of shares held, as outlined below.

There is no restriction on the shareholding period.

Number of shares held	Benefit Item (Digital Gift)
100 to less than 200 shares	2,000 yen worth
200 to less than 400 shares	5,000 yen worth
400 to less than 800 shares	10,000 yen worth
800 shares or more	20,000 yen worth

3

Benefit Distribution Schedule

With the base date set at the end of March, the Company will send the notice of convocation for the Ordinary General Meeting of Shareholders with the “Information on Shareholder Benefits”, and benefits will be provided once a year.

DIGITAL GIFT

PayPay points, d points, Rakuten points, Amazon gift card, nanaco gift, etc.

Appendix

Exchange Rate / Forex Sensitivity

	Forex Assumption For FY03/27	Effect of 1 yen change	
		Net sales	Operating profit
USD/JPY	148.0	528 million yen	33 million yen

Note : The effect of 1 yen change for USD/JPY and other currencies changes proportionally by the same ratio.

SUN-WA TECHNOS

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