

# Financial Supplemental Information for FY03/26

Tokyo Stock Exchange Prime Market (Code:8137)  
SUN-WA TECHNOS CORPORATION

<https://www.sunwa.co.jp/>

May 8, 2026

**DISCLAIMER:** This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

# Summary of the financial results for FY03/26

## FY03/26 Results

- **Net Sales : 148.32 billion yen** (YoY +6.3%)      **Operating Profit : 4.05 billion yen** (YoY +15.7%)  
**Ordinary Profit : 4.77 billion yen** (YoY +25.2%)      **Profit attributable to Owners of parent : 3.26 billion yen** (YoY +33.7%)
- Driven by increased AI-related capital investment, demand remained solid across industries, leading to higher revenue and profit year on year.
- **Orders Received : 158.14 billion yen** (YoY +19.0%)
- Demand from a wide range of industries remained solid, exceeding the level of the previous year.

## FY03/27 Forecasts

- **Net Sales : 173 billion yen**      **Operating Profit : 6.0 billion yen**      **Ordinary Profit : 6.2 billion yen**  
**Profit attributable to Owners of parent : 4.2 billion yen**
- Driven by expanding AI-related capital investment and increasing demand for labor-saving and efficiency-enhancing solutions amid a tightening labor market, the Company anticipates continued growth in revenue and profit.

## Shareholder Return

- Aiming to pay continuous and stable dividends, we will pay annual dividends of 4.0% or more of DOE (consolidated dividend on Shareholders' equity ratio).
- The year-end dividend for FY03/26 was raised by ¥2 to ¥62 per share, reflecting performance exceeding initial targets. Combined with the interim dividend of ¥60, the annual dividend amounted to ¥122 per share (DOE: 4.27%)
- For FY03/27, the Company plans an annual dividend of ¥130 per share (¥65 interim and ¥65 year-end; DOE: 4.38%).
- We are pleased to offer a digital gift depending on the number of shares owned as a token of our appreciation to our shareholders.

# 1. Financial Results for FY03/26

## 2. Forecasts for FY03/27

## 3. Shareholder Return

# Financial Highlights for FY03/26

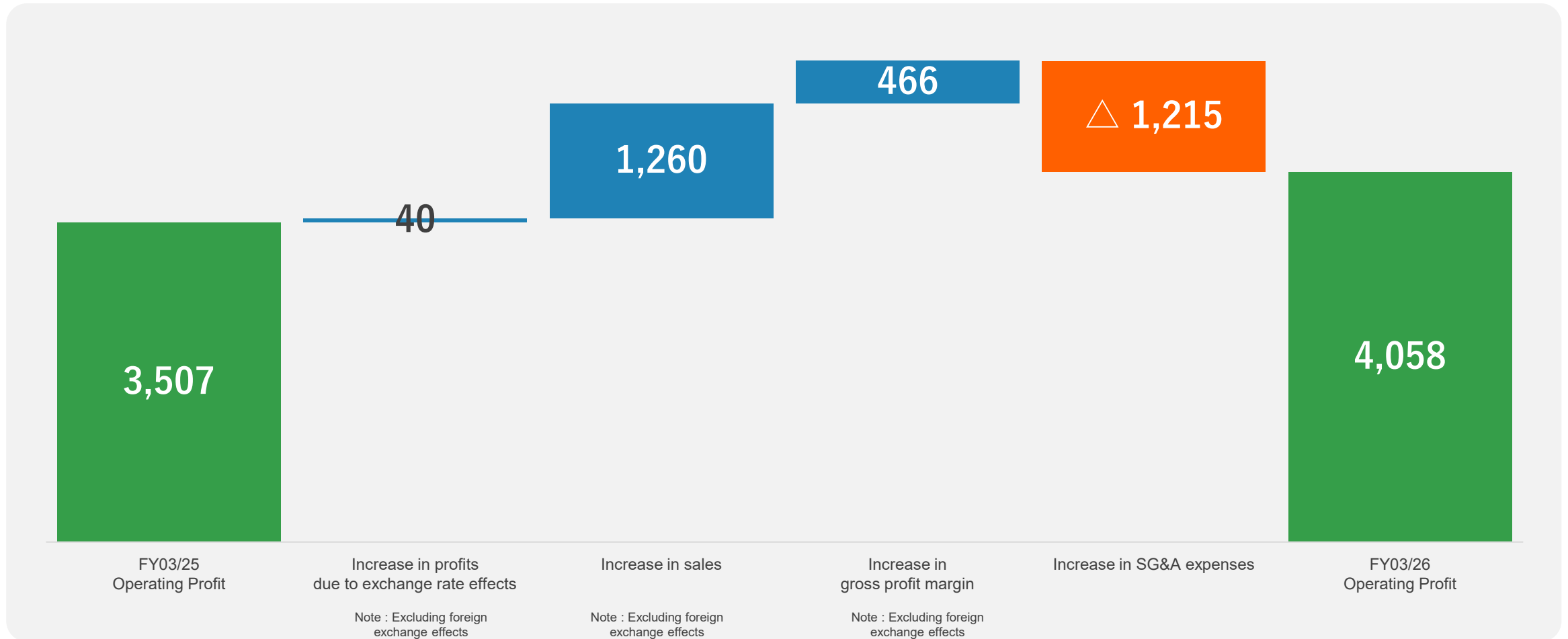
- Driven by increased AI-related capital investment, demand from a wide range of industries remained solid, resulting in year-on-year growth in both revenue and profit.
- All profit metrics exceeded the Company's initial plan.

	FY03/25		FY03/26		Changes (%)	FY03/26 Forecasts Amount	(million yen) Achievement rate to forecasts (%)
	Results	Ratio to Sales (%)	Results	Ratio to Sales (%)			
Net sales	139,581	-	148,329	-	6.3	150,000	98.9
Gross profit	19,148	13.72	20,879	14.08	9.0	-	-
SG&A expenses	15,640	11.21	16,820	11.34	7.5	-	-
Operating profit	3,507	2.51	4,058	2.74	15.7	3,700	109.7
Ordinary profit	3,815	2.73	4,776	3.22	25.2	4,500	106.1
Profit attributable to owners of parent	2,443	1.75	3,265	2.20	33.7	3,000	108.9
Earnings per share (yen)	161.15	-	212.35	-	31.8	195.82	-
Exchange rate (USD/JPY)	151.58	-	149.71	-	-	149.71	-

# Breakdown of Changes in Operating Profit

- Although SG&A expenses increased, higher sales combined with profitability-focused initiatives led to an improvement in gross profit margin, resulting in year-on-year profit growth.

(million yen)



# Results by Business Segment for FY03/26

- Solid growth in Japan drove overall growth for the Group.
- In Asia, orders received and order backlog increased, showing signs of recovery.

FY03/26

(million yen)  
Note: (x.x%) represents YoY

	Net sales		Operating profit		Orders received		Order backlog	
Japan	114,365	(12.4%)	2,912	(34.0%)	111,005	(29.9%)	40,113	(30.2%)
Asia	46,279	(-1.3%)	1,012	(-10.0%)	40,863	(0.8%)	13,104	(7.0%)
Europe/U.S.	6,437	(1.0%)	50	(8.7%)	5,493	(-8.0%)	2,013	(-12.8%)
Other	854	(-1.0%)	32	(192.1%)	780	(-14.2%)	275	(-15.0%)
Adjustment	-19,608	(-)	52	(-)	-		-	
<b>Total</b>	<b>148,329</b>	<b>(6.3%)</b>	<b>4,058</b>	<b>(15.7%)</b>	<b>158,142</b>	<b>(19.0%)</b>	<b>55,506</b>	<b>(21.5%)</b>

# Quarterly Performance for FY03/26

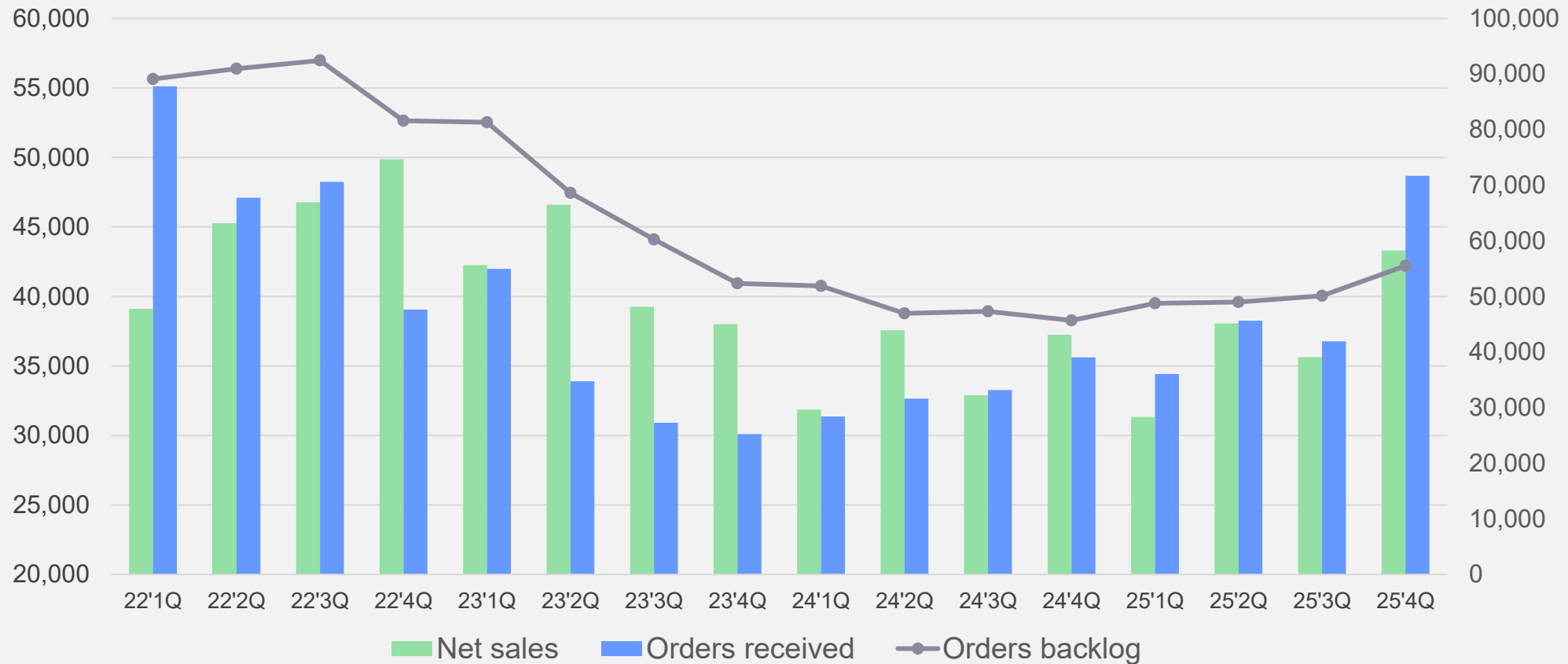
- Revenue recovered to ¥40.0 billion for the first time in ten quarters.
- Over the past year, orders received have consistently remained at levels exceeding revenue.
- Orders backlog continues to recover.

(million yen)

## Total

(Net sales/Orders received)

(Orders backlog)



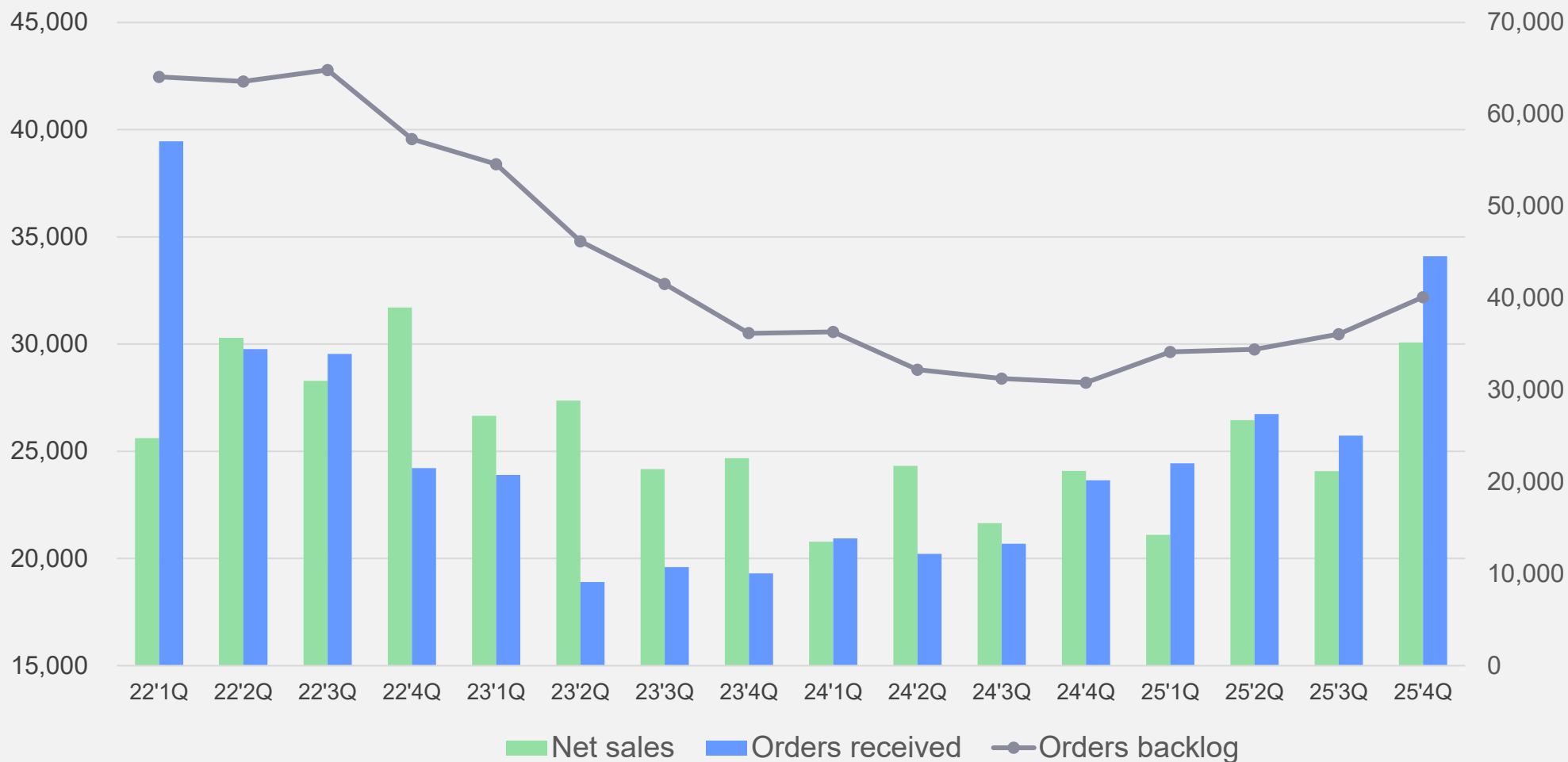
# Quarterly Segment Performance for FY03/26

(million Yen)

## Japan

(Net sales/Orders received)

(Orders backlog)



Note : The Net sales figures are presented excluding inter-segment sales or transfers.

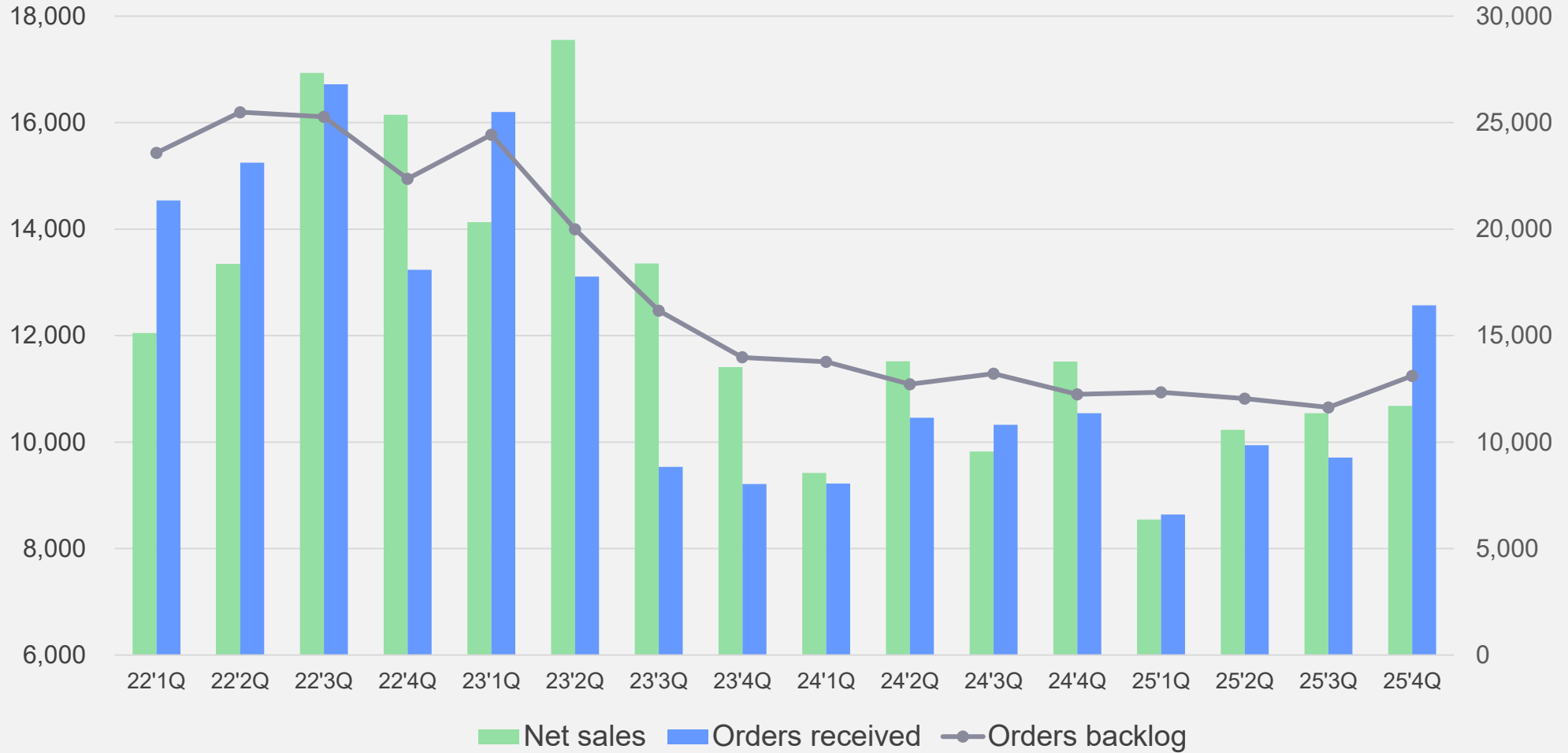
# Quarterly Segment Performance for FY03/26

(million yen)

## Asia

(Net sales/Orders received)

(Orders backlog)



Note : The Net sales figures are presented excluding inter-segment sales or transfers.

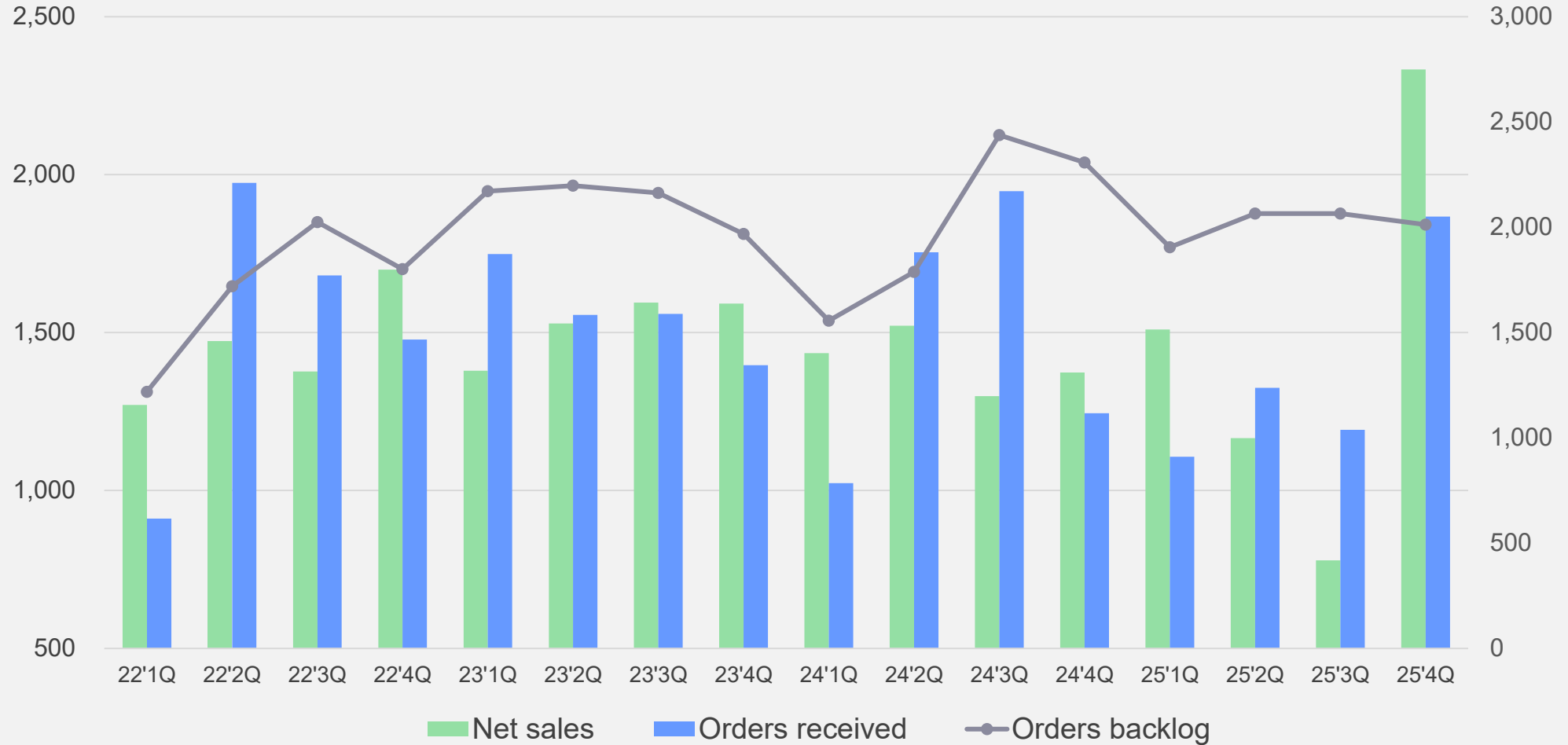
# Quarterly Segment Performance for FY03/26

(million yen)

## Europe/U.S.

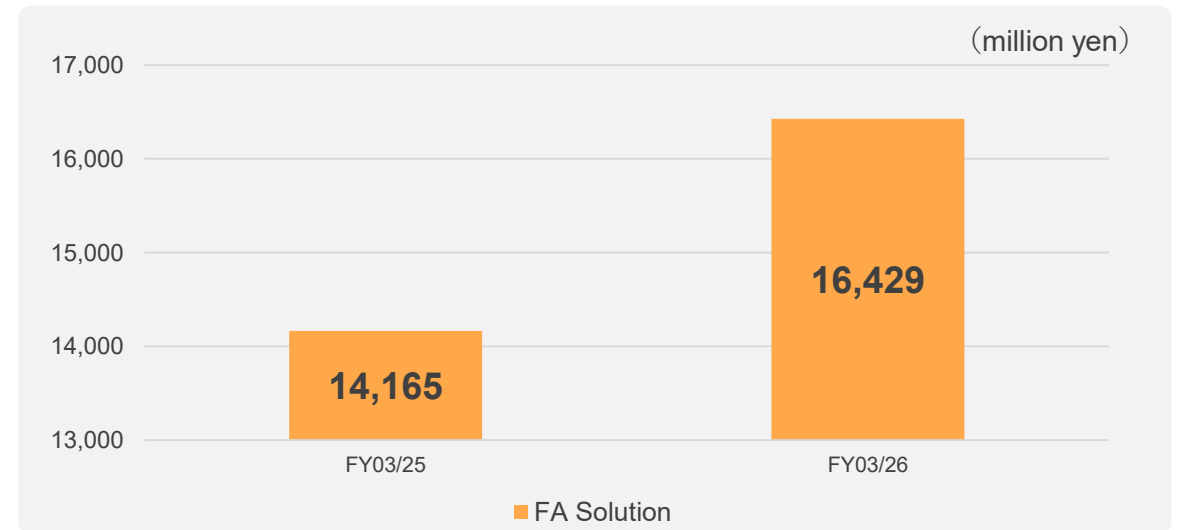
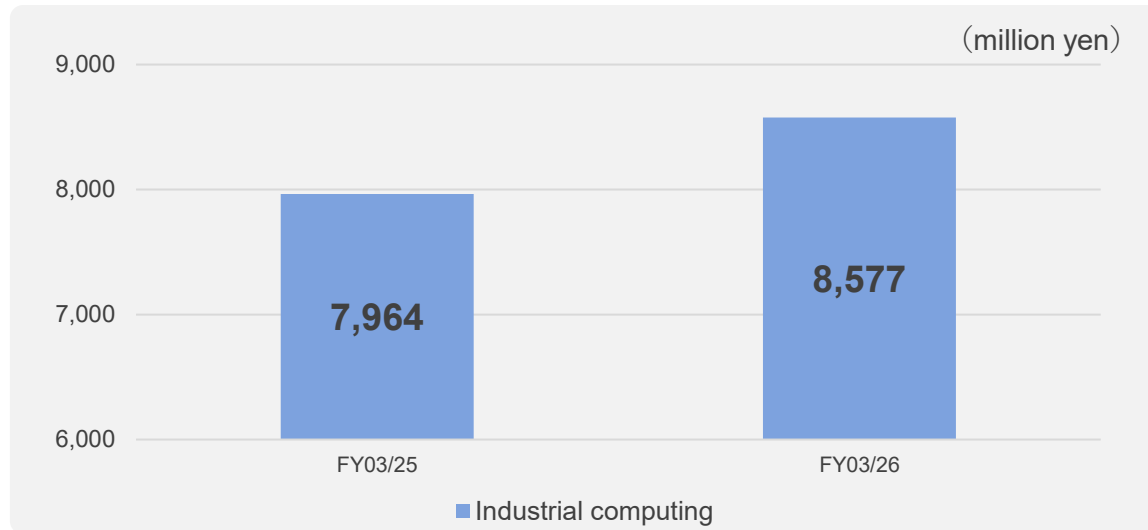
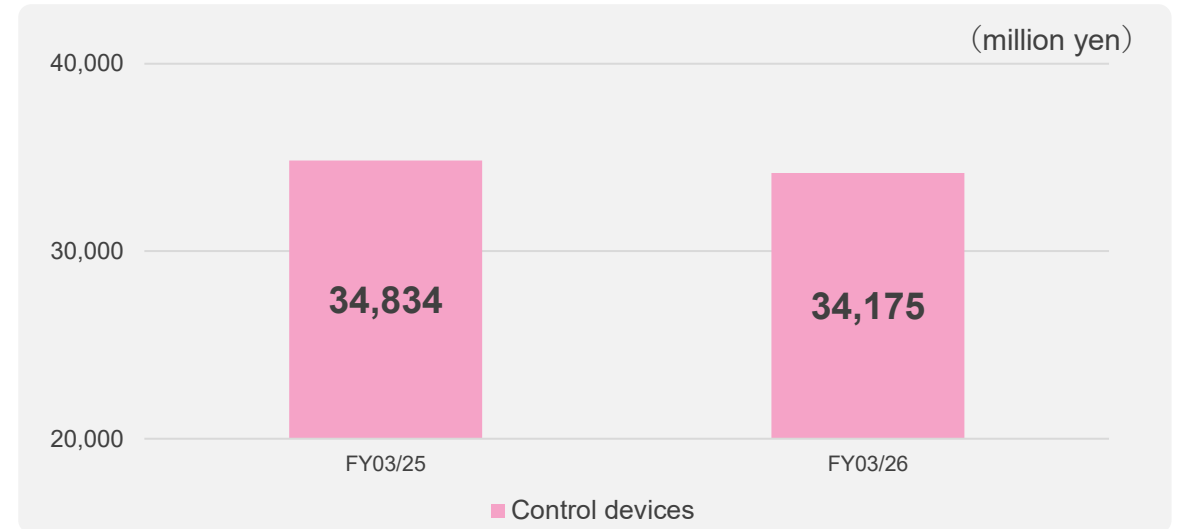
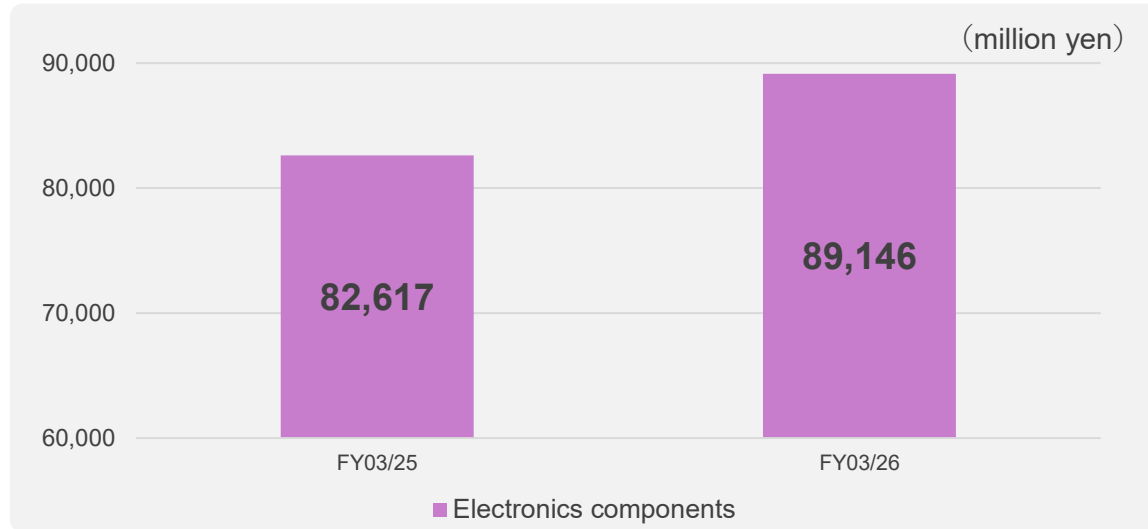
(Net sales/Orders received)

(Orders backlog)



Note : The Net sales figures are presented excluding inter-segment sales or transfers.

# Business Segment Net Sales for FY03/26

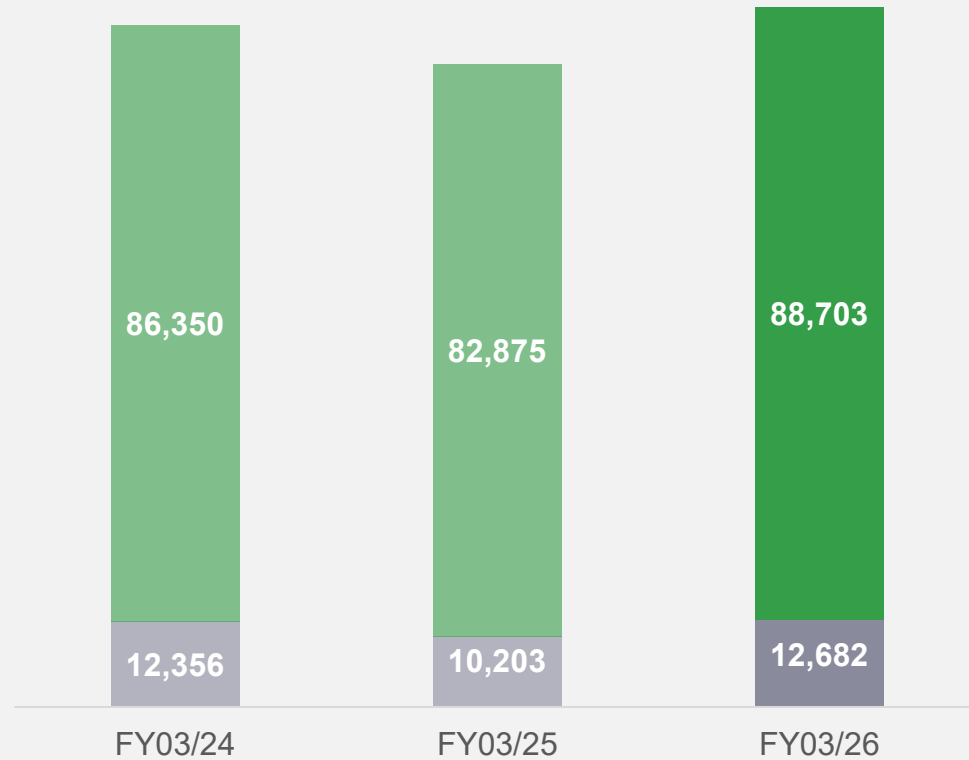


Note: From this consolidated fiscal year, the Group has revised its business segment classification and now operates under 4 segments: Electronic components, Control devices, Industrial computing, and FA Solution.

# Balance Sheet Main Items

## Total assets

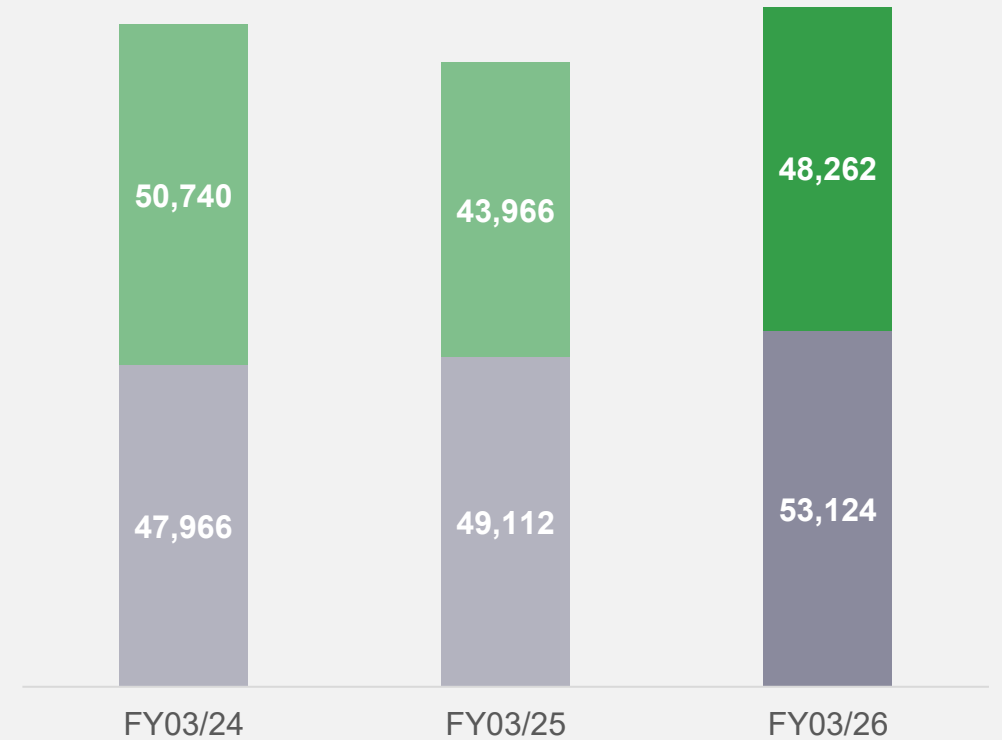
(million yen)



■ Current assets ■ Non-current assets

## Total liabilities and net assets

(million yen)

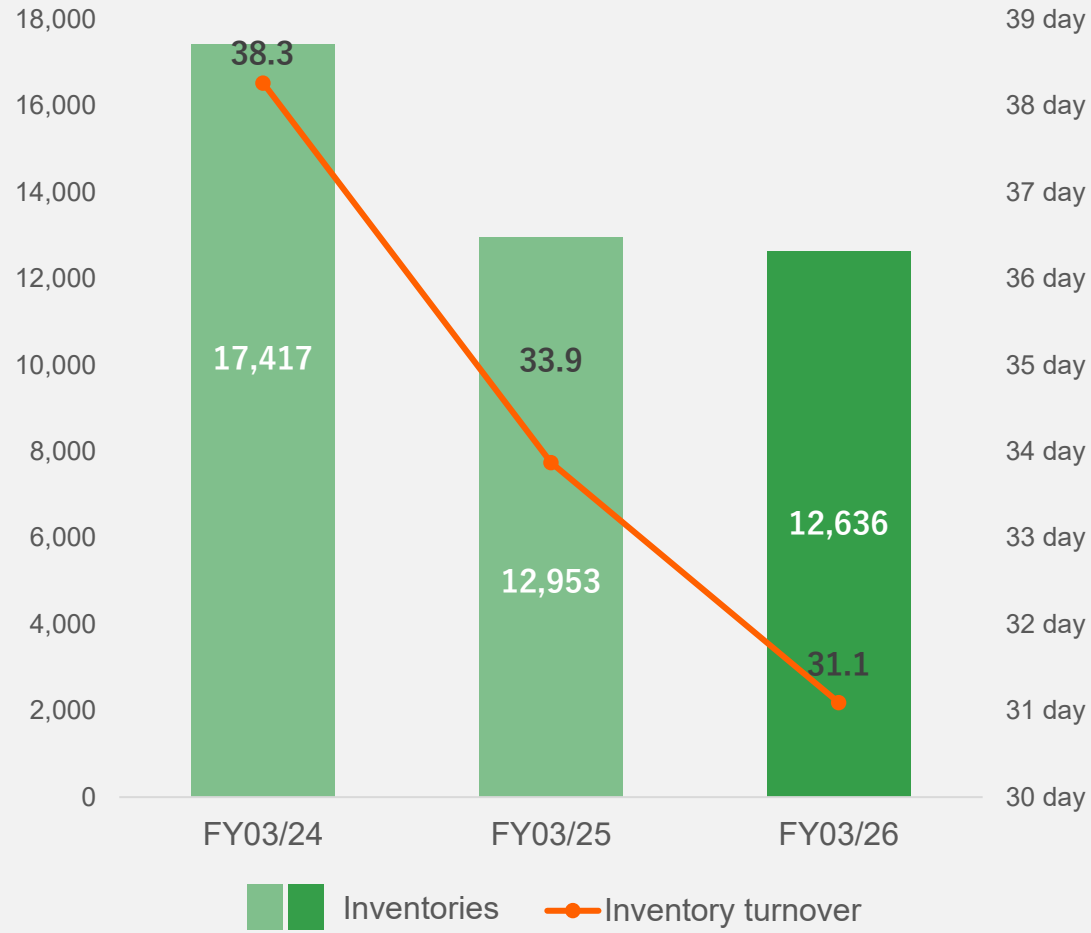


■ Total liabilities ■ Net assets

# Balance Sheet Main Items

## Inventories

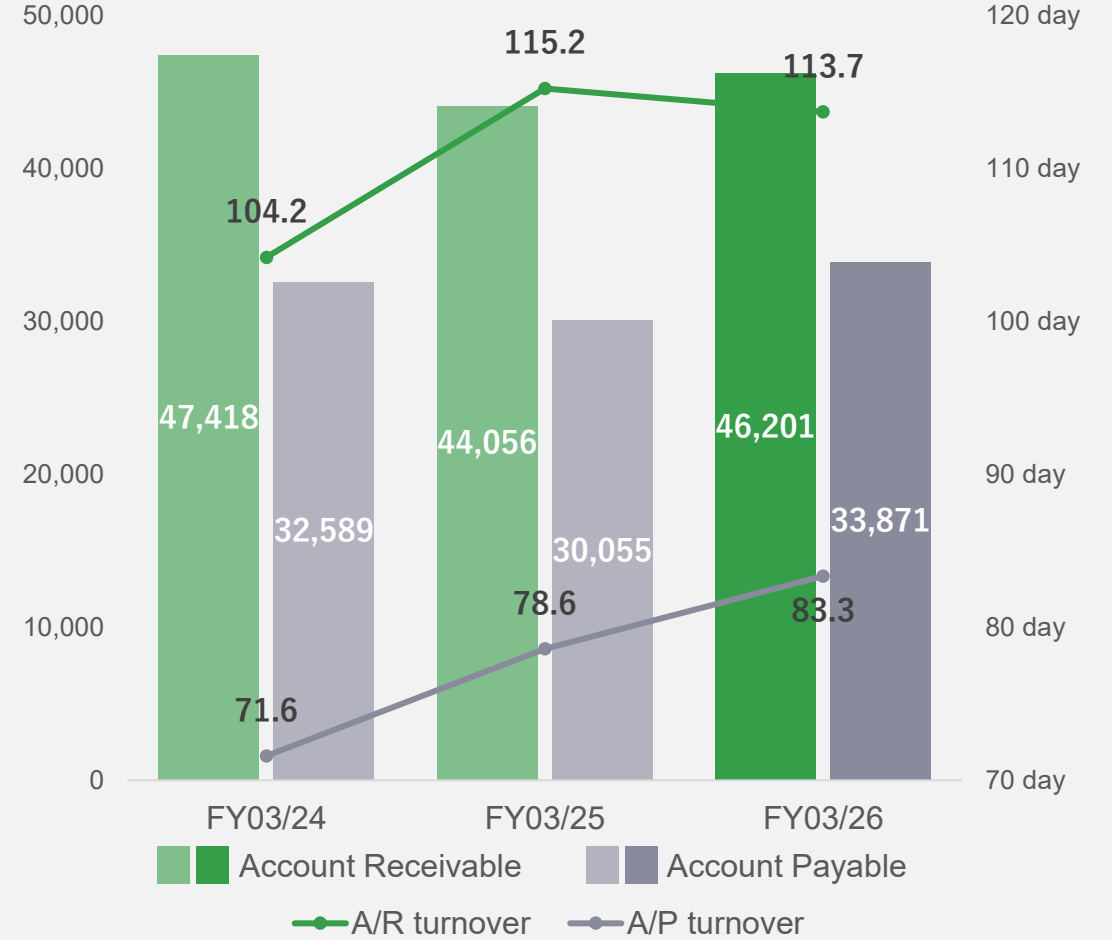
(million yen, day)



Note : Inventory turnover = Inventories ÷ Net Sales × 365 (day)

## Account receivable / Account Payable

(million yen, day)



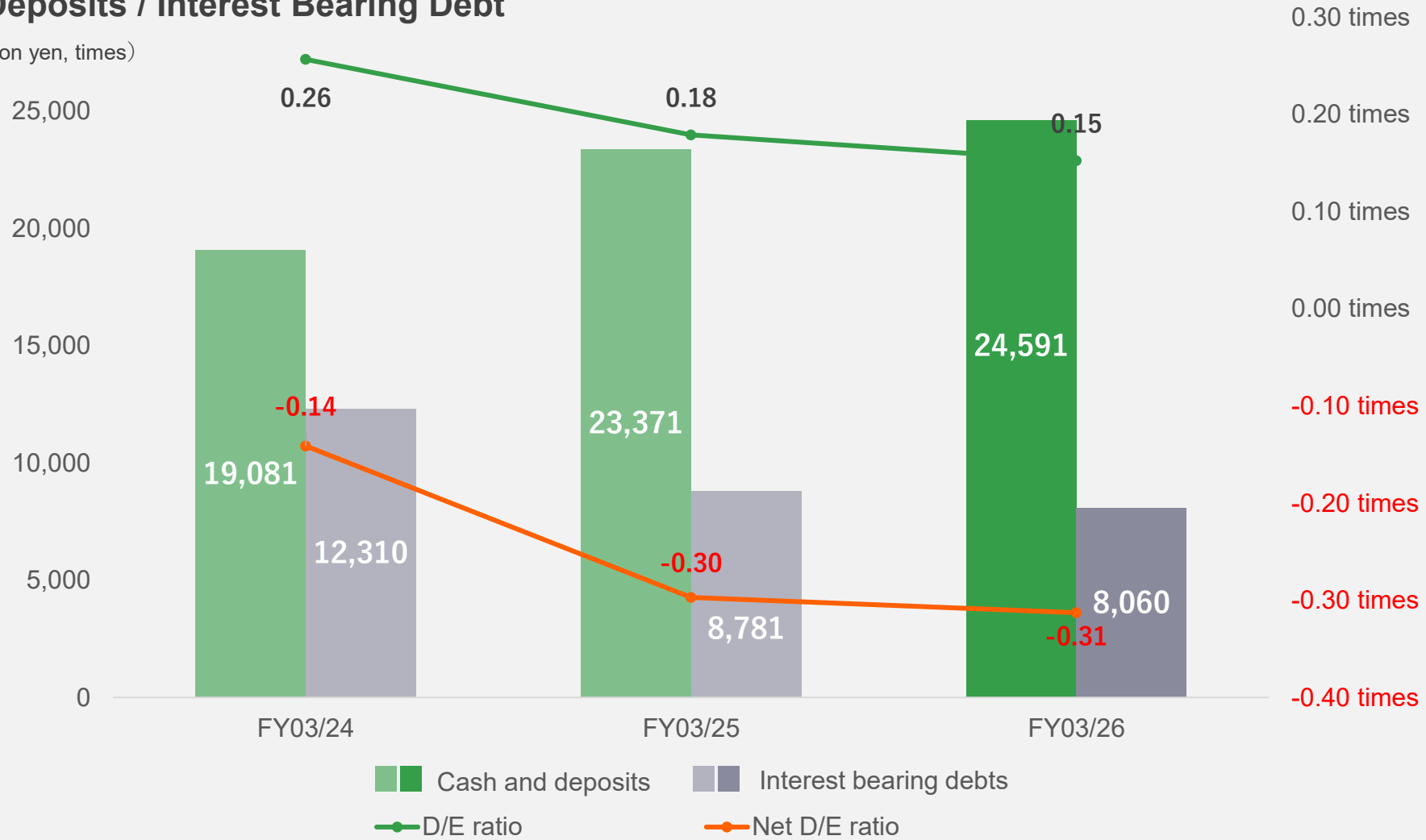
Note : 1. A/R turnover = A/R ÷ Net Sales × 365 (day)

Note : 2. A/P turnover = A/P ÷ Net Sales × 365 (day)

# Balance Sheet Main Items

## Cash and Deposits / Interest Bearing Debt

(million yen, times)

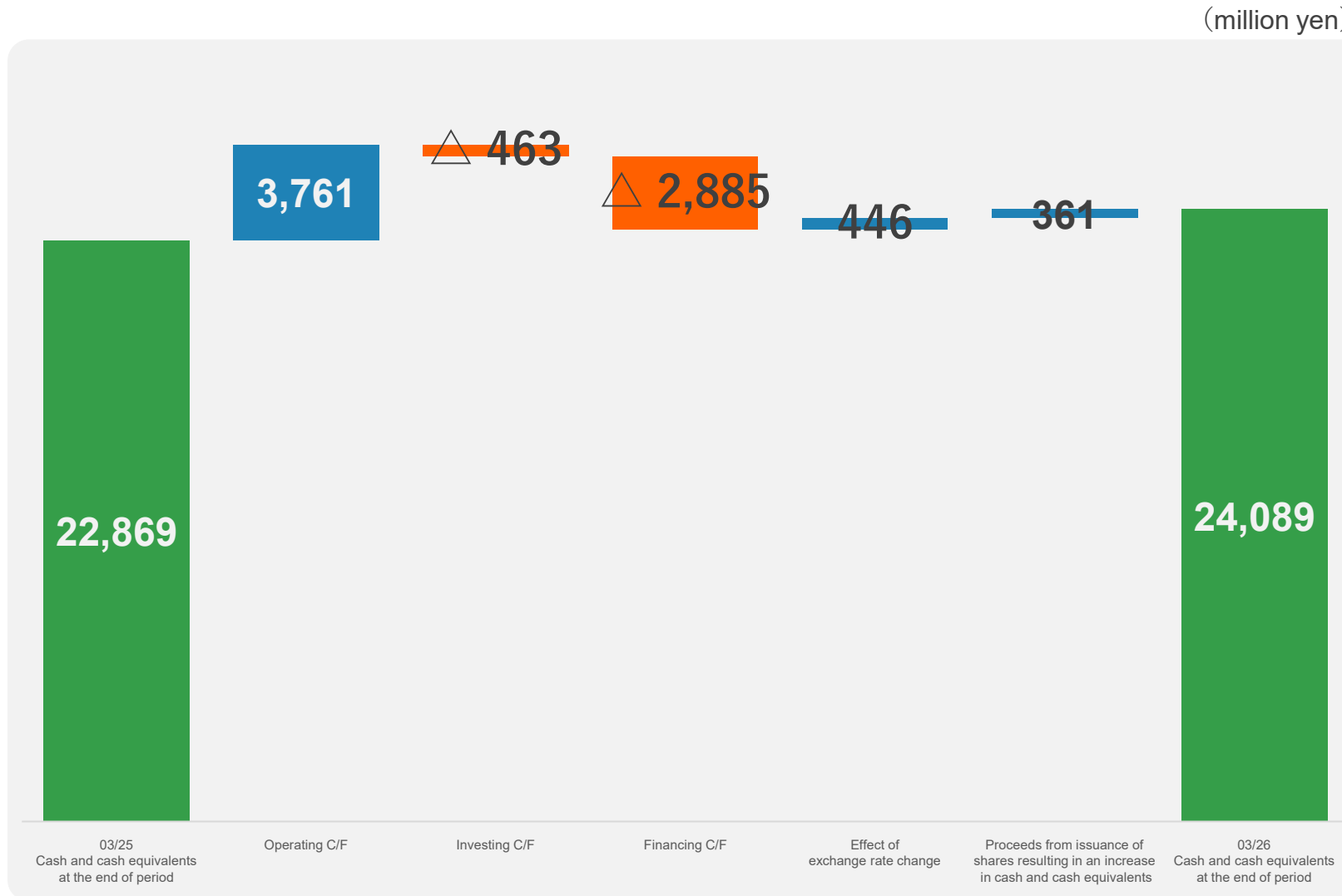


Note : 1. D/E ratio = Interest bearing debts ÷ Net assets (excluding non-controlling interests)

Note : 2. Net D/E ratio = (Interest bearing debts – Cash and deposits) ÷ Net assets (excluding non-controlling interests)

# Cash Flow

- Cash and cash equivalents increased by 1.22 billion yen compared to the end of the previous fiscal year, reaching 24.08 billion yen



## Operating C/F

- Profit before income taxes +4,692
- Increase in account payables +3,544
- Increase in account receivables  $\Delta$ 2,010
- Income taxes paid  $\Delta$ 1,025

## Investing C/F

- Purchase of property, plant and equipment  $\Delta$ 129

## Financing C/F

- Decrease in short-term borrowings  $\Delta$ 758
- Dividends paid  $\Delta$ 1,976

1. Financial Results for FY03/26

**2. Forecasts for FY03/27**

3. Shareholder Return

# Forecasts for FY03/27

- Driven by expanding AI-related capital investment and increasing demand for labor-saving and efficiency-enhancing solutions amid a tightening labor market, the Company anticipates continued growth in revenue and profit.

(million yen)

	FY03/26 Results	FY03/27 Forecasts	Change (Amount)	Change (%)
<b>Net sales</b>	148,329	173,000	24,671	16.6%
<b>Operating profit</b>	4,058	6,000	1,942	47.8%
<b>Ordinary profit</b>	4,776	6,200	1,424	29.8%
<b>Profit attributable to Owners of parent</b>	3,265	4,200	935	28.6%
<b>Earnings per share (yen)</b>	212.35	270.01	57.66	—

1. Financial Results for FY03/26

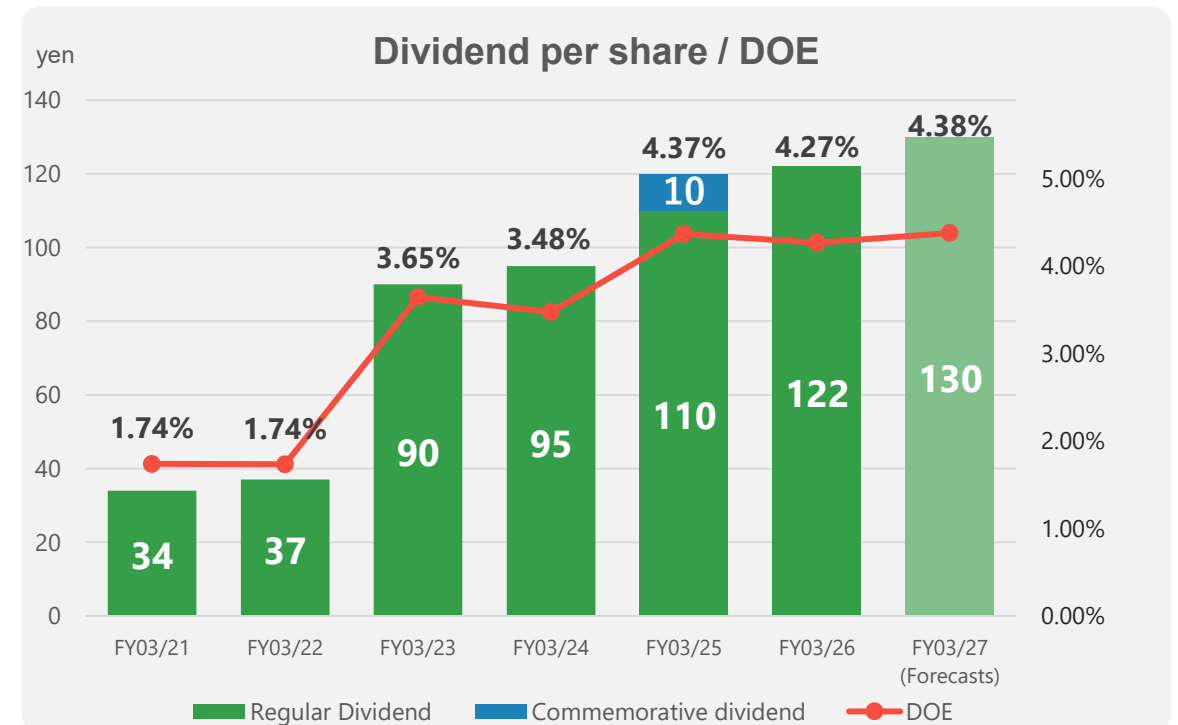
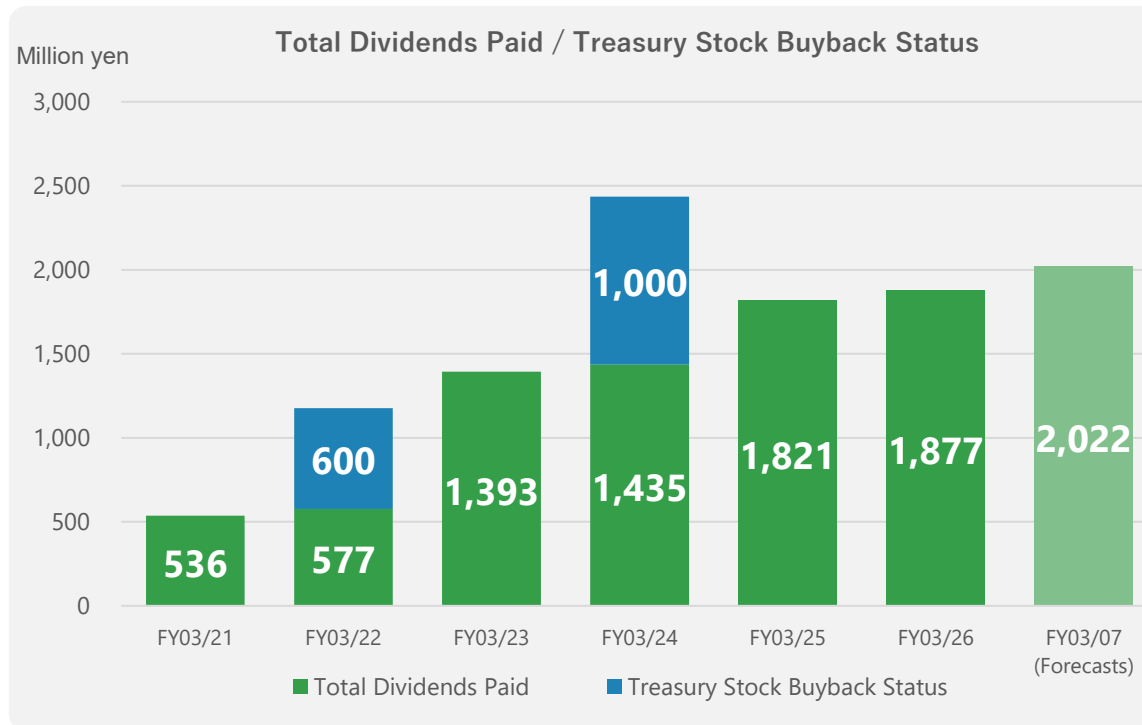
2. Forecasts for FY03/27

**3. Shareholder Return**

# Shareholder Returns

## Shareholder Return Policy

- Maintaining stable dividends while returning profits to shareholders based on consolidated earnings from a medium- to long-term perspective, after taking into consideration the balance between proactive business development for sustainable growth and enhancement of corporate value, and financial soundness to prepare for various risks.
- The year-end dividend for FY03/26 was increased by ¥2 to ¥62 per share, reflecting performance exceeding the Company's initial targets. Combined with the interim dividend of ¥60, the annual dividend amounted to ¥122 per share (DOE: 4.27%).
- For FY03/27, the Company plans an annual dividend of ¥130 per share (¥65 interim dividend and ¥65 year-end dividend; DOE: 4.38%).
- As a shareholder benefit program, the Company offers digital gifts to eligible shareholders based on the number of shares held.



# Shareholder Benefit System

SUN-WA TECHNOS CORPORATION (the “Company”) expresses its gratitude to shareholders for their continuous support, and has introduced a shareholder benefit system for the purpose of raising awareness of the Company, increasing the attractiveness of investing in the Company, and allowing shareholders to own the Company’s shares over the medium to long term.

To further enhance the attractiveness of our shares, encourage new investors to hold our stock, and enable flexible use of the new NISA investment allowance, we will offer Digital Gifts to eligible shareholders based on the number of shares held.

## Details of the Shareholder Benefit System

01

### Eligible Shareholders

Shareholders who are listed or recorded in the company’s shareholder register and own 100 shares (1 unit) or more at the end of each fiscal period.

02

### The Content of the benefit system

Eligible shareholders will receive **Digital Gift** based on the number of shares held, as outlined below.

Number of shares held	Benefit Item (Digital Gift)
100 to less than 200 shares	2,000 yen worth
200 to less than 400 shares	5,000 yen worth
400 to less than 800 shares	10,000 yen worth
800 shares or more	20,000 yen worth

03

### Time of Presenting

With the base date set at the end of March, the Company will send the notice of convocation for the Ordinary General Meeting of Shareholders with the “Information on Shareholder Benefits”, and benefits will be provided once a year.



### DIGITAL GIFT

PayPay points, d points, Rakuten points, Amazon gift card, nanaco gift, etc.

# Appendix

# Exchange Rate / Forex Sensitivity

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	Exchange rate for FY03/27	Effect of 1 yen change	
		Net sales	Operating profit
USD/JPY	148.00	499 million yen	53 million yen

Note : The effect of 1 yen change for USD/JPY and other currencies changes proportionally by the same ratio.

