

May 8, 2026

## Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: SUN-WA TECHNOS CORPORATION  
 Listing: Tokyo Stock Exchange  
 Securities code: 8137  
 URL: <https://www.sunwa.co.jp>  
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 Scheduled date of annual general meeting of shareholders: June 26, 2026  
 Scheduled date to commence dividend payments: June 8, 2026  
 Scheduled date to file annual securities report: June 25, 2026  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

#### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	148,329	6.3	4,058	15.7	4,776	25.2	3,265	33.7
March 31, 2025	139,581	(16.0)	3,507	(43.6)	3,815	(42.5)	2,443	(51.2)

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥4,721 million [88.4%]  
 For the fiscal year ended March 31, 2025: ¥2,506 million [(58.7)%]

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
March 31, 2026	212.35	-	6.4	4.9	2.7
March 31, 2025	161.15	-	5.0	4.0	2.5

#### (2) Consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	101,386	53,124	52.1	3,397.99
March 31, 2025	93,078	49,112	52.8	3,235.39

Reference: Equity  
 As of March 31, 2026: ¥52,856 million  
 As of March 31, 2025: ¥49,112 million

#### (3) Consolidated cash flows

Fiscal year ended	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	3,761	(463)	(2,885)	24,089
March 31, 2025	9,095	(389)	(5,222)	22,869

### 2. Cash dividends

Fiscal year ended	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
March 31, 2025	-	50.00	-	70.00	120.00	1,821	74.5	3.7
March 31, 2026	-	60.00	-	62.00	122.00	1,877	57.5	3.7
March 31, 2027 (Forecast)		65.00		65.00	130.00		48.1	

Note: Breakdown of year-end dividends for the fiscal year ending March 31, 2025: Ordinary dividend 60.00 yen, 75th anniversary dividend 10.00 yen

**3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)**

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	82,300	18.6	2,600	77.5	2,700	52.7	1,900	57.4	122.15
Fiscal year ending March 31, 2027	173,000	16.6	6,000	47.8	6,200	29.8	4,200	28.6	270.01

\* **Notes**

- (1) Significant changes in the scope of consolidation during the period: Yes  
Newly included: 3 companies (Mtech Co., Ltd., Alex Engineering Co., Ltd. and SUN-WATECHNOS (UK) Connect Solutions Ltd.)
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None
- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	16,044,000 shares
As of March 31, 2025	16,044,000 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2026	488,901 shares
As of March 31, 2025	864,164 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	15,378,818 shares
Fiscal year ended March 31, 2025	15,162,807 shares

**[Reference] Overview of non-consolidated financial results**

**1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)**

**(1) Non-consolidated operating results**

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	114,260	12.3	3,065	41.2	3,869	42.8	2,691	56.0
March 31, 2025	101,703	(11.2)	2,171	(40.5)	2,710	(42.5)	1,725	(54.0)

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2026	174.99	-
March 31, 2025	113.77	-

**(2) Non-consolidated financial position**

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	74,866	35,624	47.6	2,290.20
March 31, 2025	68,293	32,815	48.1	2,161.77

Reference: Equity

As of March 31, 2026: ¥35,624 million

As of March 31, 2025: ¥32,815 million

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

\* Proper use of earnings forecasts, and other special matters

1. The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. Please refer to “(4) Future outlook” of “1. Overview of Operating Results and Others” on page 4 of the attached materials for the conditions that form the assumptions for the forecasts of financial results and cautions concerning the use thereof.

2. The Company plans to hold a briefing for analysts on Tuesday, May 19, 2026. The financial results briefing materials to be distributed at this briefing will be posted on the Company's website after the meeting.

# Consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
<b>Assets</b>		
Current assets		
Cash and deposits	23,371	24,591
Notes and accounts receivable - trade, and contract assets	36,091	38,018
Electronically recorded monetary claims - operating	7,965	8,182
Merchandise	12,953	12,636
Work in process	2	39
Other	2,617	5,373
Allowance for doubtful accounts	(125)	(138)
Total current assets	82,875	88,703
Non-current assets		
Property, plant and equipment		
Buildings and structures	1,382	1,848
Accumulated depreciation	(899)	(1,266)
Buildings and structures, net	483	581
Land	1,261	1,291
Leased assets	722	822
Accumulated depreciation	(414)	(534)
Leased assets, net	308	288
Other	766	1,262
Accumulated depreciation	(627)	(1,117)
Other, net	138	145
Total property, plant and equipment	2,192	2,306
Intangible assets		
Goodwill	-	582
Other	153	140
Total intangible assets	153	722
Investments and other assets		
Investment securities	6,399	8,061
Deferred tax assets	87	144
Other	1,521	1,616
Allowance for doubtful accounts	(150)	(169)
Total investments and other assets	7,857	9,652
Total non-current assets	10,203	12,682
Total assets	93,078	101,386

	As of March 31, 2025	As of March 31, 2026
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	18,686	24,872
Electronically recorded obligations - operating	11,368	8,998
Short-term borrowings	5,447	4,751
Lease liabilities	135	137
Income taxes payable	406	796
Accrued expenses	1,715	2,086
Other	1,373	1,565
Total current liabilities	39,133	43,207
Non-current liabilities		
Long-term borrowings	3,000	3,000
Lease liabilities	198	172
Deferred tax liabilities	649	1,197
Asset retirement obligations	192	259
Long-term accounts payable - other	51	51
Provision for retirement benefits for directors (and other officers)	152	64
Retirement benefit liability	588	309
Total non-current liabilities	4,832	5,054
Total liabilities	43,966	48,262
Net assets		
Shareholders' equity		
Share capital	3,727	3,727
Capital surplus	3,618	3,924
Retained earnings	35,915	37,204
Treasury shares	(1,557)	(880)
Total shareholders' equity	41,703	43,975
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,912	4,040
Foreign currency translation adjustment	4,496	4,839
Total accumulated other comprehensive income	7,409	8,880
Non-controlling interests	-	267
Total net assets	49,112	53,124
Total liabilities and net assets	93,078	101,386

# Consolidated statement of income

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	139,581	148,329
Cost of sales	120,432	127,450
Gross profit	19,148	20,879
Selling, general and administrative expenses	15,640	16,820
Operating profit	3,507	4,058
Non-operating income		
Interest income	82	199
Dividend income	147	160
Purchase discounts	56	65
Rental income from buildings	150	150
Foreign exchange gains	-	73
Other	198	304
Total non-operating income	636	953
Non-operating expenses		
Interest expenses	182	173
Loss on sale of trade receivables	33	46
Foreign exchange losses	89	-
Other	24	15
Total non-operating expenses	328	236
Ordinary profit	3,815	4,776
Extraordinary income		
Gain on sale of investment securities	174	-
Gain on bargain purchase	-	19
Total extraordinary income	174	19
Extraordinary losses		
Loss on valuation of investment securities	201	103
Total extraordinary losses	201	103
Profit before income taxes	3,788	4,692
Income taxes - current	1,351	1,407
Income taxes - deferred	(6)	34
Total income taxes	1,345	1,441
Profit	2,443	3,250
Loss attributable to non-controlling interests	-	(15)
Profit attributable to owners of parent	2,443	3,265

## Consolidated statement of comprehensive income

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Profit	2,443	3,250
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,632)	1,128
Foreign currency translation adjustment	1,695	342
Total other comprehensive income	62	1,471
Comprehensive income	2,506	4,721
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,506	4,736
Comprehensive income attributable to non-controlling interests	-	(15)

## Consolidated statement of changes in equity

Fiscal year ended March 31, 2025

(Millions of yen)

	Shareholders' equity					Accumulated other comprehensive income		
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Total accumulated other comprehensive income
Balance at beginning of period	3,727	3,587	34,986	(1,680)	40,620	4,544	2,801	7,346
Changes during period								
Dividends of surplus			(1,514)		(1,514)			
Profit attributable to owners of parent			2,443		2,443			
Purchase of treasury shares				(0)	(0)			
Disposal of treasury shares								
Restricted stock payment		31		123	154			
Net changes in items other than shareholders' equity						(1,632)	1,695	62
Total changes during period	-	31	928	122	1,082	(1,632)	1,695	62
Balance at end of period	3,727	3,618	35,915	(1,557)	41,703	2,912	4,496	7,409

	Non-controlling interests	Total net assets
Balance at beginning of period	-	47,966
Changes during period		
Dividends of surplus		(1,514)
Profit attributable to owners of parent		2,443
Purchase of treasury shares		(0)
Disposal of treasury shares		
Restricted stock payment		154
Net changes in items other than shareholders' equity		62
Total changes during period		1,145
Balance at end of period	-	49,112

## Consolidated statement of changes in equity

Fiscal year ended March 31, 2026

(Millions of yen)

	Shareholders' equity					Accumulated other comprehensive income		
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Total accumulated other comprehensive income
Balance at beginning of period	3,727	3,618	35,915	(1,557)	41,703	2,912	4,496	7,409
Changes during period								
Dividends of surplus			(1,976)		(1,976)			
Profit attributable to owners of parent			3,265		3,265			
Purchase of treasury shares				(0)	(0)			
Disposal of treasury shares		281		594	876			
Restricted stock payment		24		81	106			
Net changes in items other than shareholders' equity						1,128	342	1,471
Total changes during period	-	306	1,289	676	2,272	1,128	342	1,471
Balance at end of period	3,727	3,924	37,204	(880)	43,975	4,040	4,839	8,880

	Non-controlling interests	Total net assets
Balance at beginning of period	-	49,112
Changes during period		
Dividends of surplus		(1,976)
Profit attributable to owners of parent		3,265
Purchase of treasury shares		(0)
Disposal of treasury shares		876
Restricted stock payment		106
Net changes in items other than shareholders' equity	267	1,739
Total changes during period	267	4,011
Balance at end of period	267	53,124

## Consolidated statement of cash flows

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	3,788	4,692
Depreciation	473	541
Amortization of goodwill	-	64
Gain on bargain purchase	-	(19)
Increase (decrease) in retirement benefit liability	(183)	(286)
Increase (decrease) in allowance for doubtful accounts	18	32
Interest and dividend income	(230)	(359)
Interest expenses	182	173
Foreign exchange losses (gains)	(64)	15
Loss (gain) on sale of investment securities	(174)	-
Loss (gain) on valuation of investment securities	201	103
Decrease (increase) in trade receivables	4,556	(2,010)
Decrease (increase) in inventories	5,173	357
Decrease (increase) in other assets	178	(2,641)
Increase (decrease) in trade payables	(3,477)	3,544
Increase (decrease) in accrued consumption taxes	156	(172)
Increase (decrease) in other liabilities	339	672
Other, net	(10)	(75)
Subtotal	10,927	4,632
Interest and dividends received	192	327
Interest paid	(181)	(173)
Income taxes paid	(1,843)	(1,025)
Net cash provided by (used in) operating activities	9,095	3,761
Cash flows from investing activities		
Purchase of property, plant and equipment	(54)	(129)
Purchase of investment securities	(418)	(12)
Proceeds from sale of investment securities	196	-
Purchase of shares of subsidiaries resulting in change in scope of consolidation	-	(16)
Other, net	(112)	(304)
Net cash provided by (used in) investing activities	(389)	(463)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(3,548)	(758)
Repayments of lease liabilities	(158)	(151)
Purchase of treasury shares	(0)	(0)
Dividends paid	(1,514)	(1,976)
Net cash provided by (used in) financing activities	(5,222)	(2,885)
Effect of exchange rate change on cash and cash equivalents	787	446
Net increase (decrease) in cash and cash equivalents	4,271	859
Cash and cash equivalents at beginning of period	18,597	22,869
Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	-	361
Cash and cash equivalents at end of period	22,869	24,089

(Notes on segment information, etc.)

Segment Information

1. Overview of Reporting Segments

The Company's reporting segments are those of the Company's constituent units for which segregated financial information is available and is subject to periodic review by the Board of Directors in order to determine the allocation of management resources and evaluate performance.

The Company's main business is the sale of products handled by the Electrical, Electronics, and Machinery Divisions, and the Company is in charge of domestic sales, and overseas subsidiaries in Asia, Europe and the United States. Each local subsidiary is an independent management unit and formulates a comprehensive strategy for each region for the products it handles, but in consideration of similarities in economic characteristics, products, markets, etc., it is consolidated by region into three reporting segments: "Japan," "Asia," and "Europe and the United States." Each reporting segment sells electric motors, control equipment, industrial robots, electronic equipment and components, industrial machinery, and industrial instruments and instrumentation.

2. Method of calculating the amount of sales, profits or losses, assets, liabilities and other items for each reporting segment

Profit in the reporting segment is a figure based on operating income.

Internal revenues and transfers between segments are based on prevailing market prices.

3. Information on the amount of sales, profits or losses, assets, liabilities, and other items for each reporting segment.

The previous fiscal year (April 1, 2024 to March 31, 2025)

(Millions of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2,3	Amount recorded in consolidated financial statements (Note)4
	Japan	Asia	Europe and the United States	Total				
Sales								
Revenues from external customers	90,843	42,278	5,631	138,753	827	139,581	-	139,581
Transactions with other segments	10,871	4,602	742	16,216	35	16,251	(16,251)	-
Total	101,715	46,880	6,374	154,969	863	155,832	(16,251)	139,581
Segment Profit	2,172	1,125	46	3,343	10	3,354	153	3,507
Segment Assets	68,313	27,129	2,716	98,158	935	99,094	(6,015)	93,078
Other items								
Depreciation	341	79	48	469	4	473	-	473
Increase in property, plant and equipment and intangible assets	77	50	136	264	5	270	-	270

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments and includes the business activities of domestic subsidiaries.

2. Segment profit adjustments of ¥153 million include inter-segment transaction eliminations of ¥26 million and inventory adjustments of ¥126 million.

3. The adjustment amount of segment assets of (6,015) million yen is the offset elimination of inter-segment receivables and liabilities.

4. Segment profit is adjusted to operating income in consolidated financial statements.

The current fiscal year (April 1, 2025 to March 31, 2026)

(Millions of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2,3	Amount recorded in consolidated financial statements (Note)4
	Japan	Asia	Europe and the United States	Total				
Sales								
Revenues from external customers	101,705	40,005	5,788	147,499	829	148,329	-	148,329
Transactions with other segments	12,659	6,274	649	19,583	24	19,608	(19,608)	-
Total	114,365	46,279	6,437	167,083	854	167,937	(19,608)	148,329
Segment Profit	2,912	1,012	50	3,974	32	4,006	52	4,058
Segment Assets	75,098	29,499	2,827	107,425	1,040	108,466	(7,080)	101,386
Other items								
Depreciation	404	79	53	537	4	541	-	541
Amortization of goodwill	64	-	-	64	-	64	-	64
Increase in property, plant and equipment and intangible assets	842	45	112	1,000	1	1,001	-	1,001

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments and includes the business activities of domestic subsidiaries.

2. Segment profit adjustments of ¥52 million include inter-segment transaction eliminations of ¥33 million and inventory adjustments of ¥18 million.

3. The adjustment amount of segment assets of (7,080) million yen is the offset elimination of inter-segment receivables and liabilities.

4. Segment profit is adjusted to operating income in consolidated financial statements.

Related Information

The previous fiscal year (April 1, 2024 to March 31, 2025)

1. Product and Service Information

(Millions of yen)

	Electronic Components Division	Control Devices Division	Industrial PC Division	FA Solutions Division	Total
Revenues from external customers	82,617	34,834	7,964	14,165	139,581

2. Regional Information

(1) Net sales

(Millions of yen)

Japan	China	Asia (excluding China)	Other	Total
93,338	29,470	11,195	5,576	139,581

Note: Sales are based on the location of the customer and are categorized by country or region.

(2) Property, plant and equipment

The amount of property, plant and equipment located in Japan exceeds 90% of the amount of property, plant and equipment on the consolidated balance sheet, so the description is omitted.

3. Information per main customer

Revenue to each customer is less than 10% of sales in the consolidated statements of income, so it is omitted.

The current fiscal year (April 1, 2025 to March 31, 2026)

1. Product and Service Information

(Millions of yen)

	Electronic Components Division	Control Devices Division	Industrial PC Division	FA Solutions Division	Total
Revenues from external customers	89,146	34,175	8,577	16,429	148,329

2. Regional Information

(1) Net sales

(Millions of yen)

Japan	China	Asia (excluding China)	Other	Total
103,152	27,356	12,036	5,784	148,329

Note: Sales are based on the location of the customer and are categorized by country or region.

(2) Property, plant and equipment

(Millions of yen)

Japan	Other	Total
2,025	281	2,306

3. Information per main customer

Revenue to each customer is less than 10% of sales in the consolidated statements of income, so it is omitted.

Information on impairment losses on fixed assets by reporting segment

Not applicable.

Information on amortization and unamortized balances of goodwill by reporting segment

The previous fiscal year (April 1, 2024 to March 31, 2025)

Not applicable.

The current fiscal year (April 1, 2025 to March 31, 2026)

(Millions of yen)

	Reportable segments			Total	Company-wide elimination	Total
	Japan	Asia	Europe and the United States			
Depreciation for the period	64	-	-	64	-	64
Balance at the end of the current fiscal year	582	-	-	582	-	582