

January 30, 2026

## Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: SUN-WA TECHNOS CORPORATION  
 Listing: Tokyo Stock Exchange  
 Securities code: 8137  
 URL: <https://www.sunwa.co.jp>  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	105,018	2.6	2,344	6.7	2,974	19.7	2,058	12.3
December 31, 2024	102,333	(20.1)	2,196	(53.4)	2,484	(49.5)	1,833	(53.1)

Note: Comprehensive income For the nine months ended December 31, 2025: ¥2,370 million [248.5%]  
 For the nine months ended December 31, 2024: ¥680 million [(86.7)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	134.38	-
December 31, 2024	120.98	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	96,906	50,772	52.1
March 31, 2025	93,078	49,112	52.8

Reference: Equity  
 As of December 31, 2025: ¥50,495 million  
 As of March 31, 2025: ¥49,112 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	50.00	-	70.00	120.00
Fiscal year ending March 31, 2026	-	60.00	-		
Fiscal year ending March 31, 2026 (Forecast)				60.00	120.00

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	150,000	7.5	3,700	5.5	4,500	17.9	3,000	22.8	195.82

Note: Revisions to the earnings forecasts most recently announced: Yes

\* **Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 3 companies (M-Tech Co., Ltd., Alex Engineering Co., Ltd., and SUN-WA TECHNOS (UK) Connect Solutions Ltd.)

Note: For details, see "2. Quarterly Consolidated Financial Statements and Key Notes (3) Notes on Quarterly Consolidated Financial Statements (Notes on Important Changes in Consolidated Scope)".

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	16,044,000 shares
As of March 31, 2025	16,044,000 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	488,901 shares
As of March 31, 2025	864,164 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	15,320,057 shares
Nine months ended December 31, 2024	15,157,131 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (optional)

\* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(Method of accessing supplementary material on quarterly financial results)

Supplementary materials for the announcement of financial results will be disclosed on TDnet on the same day and will be posted on the Company's website.

## Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	23,371	25,063
Notes and accounts receivable - trade, and contract assets	36,091	33,149
Electronically recorded monetary claims - operating	7,965	8,612
Merchandise	12,953	12,828
Work in process	2	21
Other	2,617	4,698
Allowance for doubtful accounts	(125)	(137)
Total current assets	82,875	84,235
Non-current assets		
Property, plant and equipment	2,192	2,307
Intangible assets		
Goodwill	-	614
Other	153	147
Total intangible assets	153	762
Investments and other assets	7,857	9,600
Total non-current assets	10,203	12,670
Total assets	93,078	96,906

	As of March 31, 2025	As of December 31, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	18,686	19,528
Electronically recorded obligations - operating	11,368	12,721
Short-term borrowings	5,447	4,848
Income taxes payable	406	383
Provisions	-	53
Other	3,224	3,381
Total current liabilities	39,133	40,916
Non-current liabilities		
Long-term borrowings	3,000	3,000
Long-term accounts payable - other	51	51
Provision for retirement benefits for directors (and other officers)	152	61
Retirement benefit liability	588	615
Other	1,040	1,487
Total non-current liabilities	4,832	5,216
Total liabilities	43,966	46,133
<b>Net assets</b>		
Shareholders' equity		
Share capital	3,727	3,727
Capital surplus	3,618	3,924
Retained earnings	35,915	35,997
Treasury shares	(1,557)	(880)
Total shareholders' equity	41,703	42,768
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,912	3,980
Foreign currency translation adjustment	4,496	3,746
Total accumulated other comprehensive income	7,409	7,726
Non-controlling interests	-	277
Total net assets	49,112	50,772
Total liabilities and net assets	93,078	96,906

## Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	102,333	105,018
Cost of sales	88,395	90,385
Gross profit	13,938	14,632
Selling, general and administrative expenses	11,741	12,288
Operating profit	2,196	2,344
Non-operating income		
Interest income	46	135
Dividend income	141	157
Purchase discounts	20	28
Rental income from buildings	113	112
Foreign exchange gains	-	84
Other	170	281
Total non-operating income	492	799
Non-operating expenses		
Interest expenses	143	126
Loss on sale of trade receivables	25	34
Foreign exchange losses	24	-
Other	11	8
Total non-operating expenses	204	169
Ordinary profit	2,484	2,974
Extraordinary income		
Gain on sale of investment securities	174	-
Gain on bargain purchase	-	19
Total extraordinary income	174	19
Profit before income taxes	2,659	2,993
Income taxes	825	941
Profit	1,833	2,052
Loss attributable to non-controlling interests	-	(6)
Profit attributable to owners of parent	1,833	2,058

## Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	1,833	2,052
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,444)	1,067
Foreign currency translation adjustment	291	(750)
Total other comprehensive income	(1,153)	317
Comprehensive income	680	2,370
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	680	2,376
Comprehensive income attributable to non-controlling interests	-	(6)

(Notes on segment information, etc.)  
Segment Information  
I. The nine months of the previous fiscal year (April 1, 2024 to December 31, 2024)  
1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Japan	Asia	Europe and the United States	Total				
Sales								
Revenues from external customers	66,755	30,763	4,256	101,775	558	102,333	-	102,333
Transactions with other segments	7,844	3,484	577	11,906	26	11,933	(11,933)	-
Total	74,600	34,247	4,834	113,682	584	114,266	(11,933)	102,333
Segment profit (loss)	1,414	706	26	2,146	(0)	2,146	50	2,196

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments and includes the business activities of domestic subsidiaries.  
2. The 50 million yen adjustment for segment profit or loss (loss) includes 18 million yen of inter-segment transaction elimination and 31 million yen of inventory adjustment.  
3. Segment profit or loss (loss) is adjusted for operating income in the quarterly consolidated statements of income.  
2. Information on impairment losses or goodwill on fixed assets by reporting segment  
Not applicable.

II. The nine months of the current fiscal year (April 1, 2025 to December 31, 2025)  
1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Japan	Asia	Europe and the United States	Total				
Sales								
Revenues from external customers	71,631	29,322	3,455	104,408	609	105,018	-	105,018
Transactions with other segments	9,250	4,330	936	14,517	18	14,536	(14,536)	-
Total	80,881	33,652	4,391	118,926	628	119,554	(14,536)	105,018
Segment profit (loss)	1,573	748	(57)	2,264	48	2,313	30	2,344

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments and includes the business activities of domestic subsidiaries.  
2. The adjustment amount of 30 million yen for segment profit or loss (loss) includes 24 million yen of inter-segment transaction elimination and 5 million yen of inventory adjustment.  
3. Segment profit or loss (loss) is adjusted for operating income in the quarterly consolidated statements of income.  
2. Information on impairment losses or goodwill on fixed assets by reporting segment  
Not applicable.