

DISCLAIMER: This English document is translated using a machine translation. You may use this for reference purposes only, fully understanding that it may include inaccurate translations. It is your sole responsibility if you rely not on the Japanese original but on this translation.

October 31, 2025

To whom it may concern

Company name: SUN-WA TECHNOS CORPORATION

Name of representative: President and Director Akihiro Matsuo

(Code No. 8137 TSE Prime Market)

Inquiries: Director and

Executive Officer,

Director-General of Takamichi Matoba

Administration Headquarters

(TEL.+81-3-5202-4011)

Notice of Difference between Consolidated Earnings Forecasts and Actual Results for the Second Quarter of the Fiscal Year Ending March 2026 (Interim Period)

SUN-WA TECHNOS CORPORATION (the "Company") hereby announces a difference between its consolidated earnings forecasts for the second quarter of the fiscal year ending March 2026 (interim period), announced on May 9, 2025, and the actual results announced today, as described below.

## 1. Differences between Consolidated Earnings Forecasts and Actual Results for the Second Quarter of the Fiscal Year Ending March 2026

(April 1, 2025 - September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Interim profit attributable to owners of parent	Interim earnings per share
Previously announced forecasts (A) (Announced on May 9, 2025)	Million yen 71,700	Million yen 1,080	Million yen 1,220	Million yen 845	yen 55.67
Actual (B)	69,380	1,464	1,768	1,207	79.42
Change (B-A)	(2,320)	384	548	362	-
Change (%)	(3.2)	35.6	45.0	42.9	-
(Reference) Actual results for the previous fiscal year Second quarter of the fiscal year ended March 2025 (interim period)	69,426	1,650	1,681	1,271	83.97

## 2. Reasons for Differences between Earnings Forecasts and Actual Results

In the second quarter of the fiscal year ending March 2026 (interim period), consolidated net sales were in line with our initial forecasts, but operating profit, ordinary profit and interim profit attributable to owners of parent exceeded our forecasts due to improvements in the gross profit margin and continued reductions in SG&A expenses.