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August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 <under Japanese GAAP>

Name of the Listed Company:	**Mitsuuroko Group Holdings Co., Ltd.**
Listing:	Tokyo Stock Exchange
Securities Code:	8131
URL:	https://www.mitsuuroko.com/
Representative:	Kohei Tajima, Representative Director, President and Chief Executive Officer
Contact:	Yukio Takao, Director, Co-CFO and Treasurer TEL: +81-3-3275-6300

Scheduled date to commence dividend payments:	–
Preparation of supplementary material on financial results:	None
Holding of financial results briefing:	None

(Millions of yen with fractional amounts rounded down)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	82,331	5.0	3,173	(10.9)	3,666	(11.1)	2,723	(7.3)
June 30, 2025	78,430	6.5	3,559	372.5	4,123	213.2	2,937	171.0

Note: Comprehensive income For the three months ended June 30, 2026: ¥2,435 million [(25.8)%]
For the three months ended June 30, 2025: ¥3,282 million [285.6%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	49.83	–
June 30, 2025	52.05	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	202,487	105,797	52.2	1,934.26
March 31, 2026	206,000	105,357	51.1	1,926.14

Reference: Equity
As of June 30, 2026: ¥105,697 million As of March 31, 2026: ¥105,253 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	–	–	66.00	66.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		–	–	66.00	66.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	385,000	13.4	8,500	(31.3)	9,000	(34.2)	6,000	(34.8)	107.43

Note: Revisions to the earnings forecasts most recently announced: None
The Company has not prepared the earnings forecasts for the six months ending September 30, 2026 after taking into consideration the seasonal factors.

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

a. Changes in accounting policies due to revisions to accounting standards and other regulations: None

b. Changes in accounting policies due to other reasons: None

c. Changes in accounting estimates: None

d. Restatement: None

(4) Number of shares issued (common shares)

a. Total number of shares issued at the end of the period (including treasury shares)

As of June 30, 2026	57,061,223 shares
As of March 31, 2026	57,061,223 shares

b. Number of treasury shares at the end of the period

As of June 30, 2026	2,416,351 shares
As of March 31, 2026	2,416,382 shares

c. Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	54,644,863 shares
Three months ended June 30, 2025	56,435,683 shares

Note: The number of treasury shares at the end of the period includes the Company’s shares held by Custody Bank of Japan, Ltd. (Trust Account E) (482,300 shares as of June 30, 2026, 482,300 shares as of March 31, 2026). Also, the Company’s shares held by Custody Bank of Japan, Ltd. (Trust Account E) are included in treasury shares that are deducted for calculation of the average number of shares outstanding during the period (482,300 shares for three months ended June 30, 2026, 520,300 shares for three months ended June 30, 2025).

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: Yes (voluntary)

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements contained in this material, including earnings forecasts, are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual business and other results may differ substantially due to various factors. Please refer to “(3) Explanation regarding consolidated earnings forecasts and other forward-looking statements” in “1. Overview of operating results and others” on page 7 of the attached material for the suppositions that form the assumptions for earnings forecasts and cautions concerning the use thereof.

Attached Material

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1. Overview of operating results and others

(1) Summary of operating results for the period

During the three months ended June 30, 2026, Japan's economy demonstrated a moderate recovery, supported by improvements in employment and income, and steady capital investment. Although inflation driven by high energy and raw material prices weighed on households, personal consumption remained resilient. On the other hand, uncertainty surrounding the business environment remains high due to factors such as the impact of U.S. tariff policies, concerns over a slowdown in overseas economies, and fluctuating resource prices stemming from geopolitical tensions, making the economic outlook difficult to predict.

The Group's business environment continues to evolve. In the domestic energy market, market price remained volatile due to concerns over resource supply, fluctuating commodity prices, and exchange rate movements. Crude oil prices experienced significant swings, including temporary spikes, driven by geopolitical tensions in the Middle East. Meanwhile, although electricity supply and demand remained generally balanced, businesses and households continued to seek ways to reduce energy costs and improve efficiency. Decarbonization efforts also progressed in line with national energy policy through the expanded adoption of renewable energy and initiatives to strengthen the stability of the power system. Overseas, the transition toward a decarbonized society continued, but uncertainties surrounding energy security and trade policies remained. We will continue to closely monitor policy developments and geopolitical trends and their potential impact on energy markets.

Under such circumstances, from the perspectives of environmental compatibility, supply stability, and economic efficiency, we believe that energy companies must make timely and proactive efforts to reduce carbon emissions and advance decarbonization, strengthen resilience to ensure a safe and reliable society, and reinforce their business foundations to support stable operations and long-term sustainability.

During the three months ended June 30, 2026, the Group achieved several business milestones. In Energy Solutions Business, Mitsuuroko Vessel Co., Ltd. commenced operations at three new high-voltage solar power plants located in Noshiro-shi, Akita, Hanyu-shi, Saitama, and Kiryu-shi, Gunma. In Power & Electricity Business, Mitsuuroko Green Energy Co., Ltd. began participating in the supply-demand adjustment market (primary control reserve, offline control) through its Tahara Battery Storage Plant in Aichi in May 2026 and its Sendai Battery Storage Plant in Miyagi in June 2026. In Living & Wellness Business, several tenants at the HamaBowl Building operated by MITSUUROKO Co., Ltd. commenced operations in April 2026, ahead of the facility's full opening on July 28, 2026. In Overseas Business, Lock and Store (Glenmarie) Sdn. Bhd. in Malaysia expanded its existing Lock+Store Petaling Jaya self-storage facility in April 2026 and opened a new facility, Lock+Store Ampang. In Other Businesses, Mitsuuroko Agri Co., Ltd. opened a multi-purpose smart farm in Saitama City, Saitama, in April 2026.

To enhance operational efficiency across the Group, we promote digital transformation (DX) at our administration center, automating over 96% of order-processing data entry tasks. Compared with the period immediately after the center was established, data processing volume per employee has tripled, while unit costs have fallen by more than 65%.

During the three months ended June 30, 2026, Energy Solutions Business recorded lower revenue and higher profit, reflecting a decline in petroleum sales volume that was more than offset by improved profitability in the LPG business. In Power & Electricity Business, revenue increased due to higher sales volume, while profit decreased mainly as a result of an increase in capacity contribution charges. These factors were the principal drivers of the Group's performance for the first quarter.

As a result, net sales were ¥82,331 million (up 5.0% year on year), operating profit was ¥3,173 million (down 10.9%), ordinary profit was ¥3,666 million (down 11.1%), and profit attributable to owners of parent was ¥2,723 million (down 7.3%). Net sales reached a record high for the first quarter.

Operating results by segment are as follows.

<u>Energy Solutions Business</u>

In the LPG business, net sales and gross profit of both wholesale and retail divisions exceeded the previous year's level due to higher unit selling price. Wholesale net sales rose to 120.9% of the previous year's level and gross profit reached 150.3%. In the retail division, net sales rose to 102.9% of the previous year's level and gross profit reached 105.0%. As a result, LPG business net sales and gross profit reached 115.8% and 115.5% of the previous year's level, respectively. Going forward, we will continue to prioritize a stable supply, further strengthen safety systems, and enhance our business foundation and service quality.

In the petroleum business, wholesale division sales volume declined from the previous year due to supply constraints associated with disruptions in the Strait of Hormuz amid escalating tensions in the Middle East, as well as weaker demand and fewer project bids caused by elevated prices. However, gross profit exceeded the previous year's level due to higher unit selling prices. Furthermore, in the retail heating oil division, stronger energy-saving efforts by consumers led to a decline in delivery volumes to 92.7% of the previous year's level, while gross profit decreased to 96.3%. As a result, combined sales in the wholesale and retail heating oil divisions fell to 59.6% of the previous year's level, while gross profit increased to 110.0%. Sales volume at directly operated service stations also declined due to higher procurement and retail fuel prices and reduced consumer demand. As a result, net sales and gross profit at these stations were 89.1% and 89.2% of the previous year's level, respectively.

In the housing equipment business, we continued to strengthen sales activities focused on gas heat pumps (GHPs), which remain a key strategic product for the current fiscal year. During the three months ended June 30, 2026, projects carried over from the previous fiscal year yielded orders and equipment deliveries progressed as planned. In addition, inquiries increased, particularly from corporate customers. Sales of gas appliances also expanded, supported by the launch of three built-in stove models featuring the Mitsuuroko brand and the introduction of the "Chibi Maruko-chan 10-Year Warranty" extended warranty service for housing equipment. Water heater sales remained strong, with particularly robust growth in high-value-added models, including those equipped with air bubble functions. As a result, retail sales increased in the housing equipment business, while wholesale sales volume declined due to market conditions and other factors. In addition, sales of residential storage batteries through Sanyuu Corp.'s door-to-door sales channel remained sluggish. Consequently, net sales and gross profit in this business declined to 97.2% and 89.1% of the previous year's level, respectively.

In the new energy solutions division, we continued to expand non-fossil power sources and promote environmentally friendly energy solutions that support the transition to a carbon-neutral society. During the first quarter, revenue remained steady, supported by the continued supply of non-fossil electricity under a government subsidy program promoting demand-driven solar power installation. This enabled us to secure non-fossil fuel power sources and generate stable revenue opportunities. To further expand renewable energy supply capacity, we continued to pursue acquisition of power plants, including physical power purchase agreements (PPAs). In addition to steadily acquiring and developing projects scheduled to commence operation in FY2026, we are advancing the development of new projects for future growth. Through these initiatives, we aim to expand renewable energy supply while strengthening our business foundations, promoting ESG management, and reducing environmental impact. As a result, net sales for the new energy solutions business were 85.3% and gross profit was 101.3% of the previous year's level.

As a result, net sales for the Energy Solutions Business totaled ¥29,719 million (down 11.4% year on year), primarily reflecting lower petroleum sales volume. Segment profit, however, increased to ¥621 million (up from ¥30 million in the same period of the previous fiscal year), driven mainly by improved profitability resulting from higher LPG prices.

Power & Electricity Business

In the retail electricity business, crude oil and other resource prices remained elevated amid rising tensions in the Middle East, and the outlook continued to be uncertain. These developments also affected the electricity market, with prices on the Japan Electric Power Exchange surging from mid-March and remaining at high levels throughout the first quarter. Furthermore, fluctuations in weather conditions and increasing variability in solar power generation continued to affect supply-demand balances, contributing to market price volatility.

Although the acquisition of new customers increased electricity sales volume during the first quarter, capacity contribution charges—which have been incurred since FY2024—rose significantly from the same period of the previous fiscal year. As a result, net sales increased to ¥44,786 million (up 18.8% year on year), while segment profit declined to ¥2,971 million (down 19.7% year on year). The business will continue to secure new power sources and acquire new customers to expand electricity sales.

Even under these circumstances, we are working to reduce cost volatility through disciplined power procurement, lower reliance on the electric power exchange, and diversification of power sources. Building on four grid-scale battery storage facilities already in operation, we continue to participate in the supply-demand adjustment market. Development has also begun on a large-scale extra-high-voltage battery storage project in Abashiri-shi, Hokkaido, which is scheduled to commence operation in FY2028. Since launching contracted operation and management services for grid-scale battery storage facilities in May 2025, we have continued to receive a steady stream of inquiries. Leveraging expertise gained through the operation of our own facilities, we will further expand partnerships with additional clients. Through our Demand Response Service, we aim to support grid stability. By facilitating the wider adoption of renewable energy to support carbon neutrality, we contribute to improve supply-demand balancing, energy conservation, and lower electricity costs. We will also expand sales of our "Low Environmental Load Menu" plans to help customers reduce CO_2 emissions and meet growing demand for decarbonization.

Foods Business

The Foods Business operates the beverage business and the food service business.

In the beverage business, the sales volume of mineral water and other beverages increased, supported by the enhanced production capacity from the expansion of mineral water production lines implemented in the previous fiscal year. As a result, net sales reached 120.3% of the previous year's level. On the other hand, depreciation increased in association with capital investment. Additionally, due to higher petroleum-based material prices and energy prices influenced by escalating tensions in the Middle East, procurement costs for container materials, including preforms, labels, and caps, as well as packaging materials, increased, and energy costs, including those for heavy oil A and LPG, also rose. Although price pass-through was implemented through a revision of selling prices, the impact of these cost increases could not be fully absorbed, resulting in operating profit being 67.9% of the previous year's level.

In the food service business, operations are centered around fresh bakery Azabujuban Mont-Thabor stores and FC café Motomachi Coffee stores. The number of stores decreased due to the business transfer involving an absorption-type split of some stores implemented in the previous year, as well as store closures following the termination of contracts with developers. As a result, net sales were 72.9% of the previous year's level. While selling, general, and administrative expenses decreased due to a reduction in the number of stores, this was not enough to offset the decline in net sales, resulting in an operating loss of ¥16 million (compared with an operating loss of ¥15 million in the same period last year).

As a result, Foods Business net sales were ¥5,798 million (up 10.2% year on year), and segment profit was ¥27 million (down 89.2% year on year), mainly due to the impact of increased depreciation in the beverage business and higher raw material prices and energy prices.

Living & Wellness Business

In the real estate business, net sales reached 102.7% of the previous year's level supported by the steady occupancy of rental properties, primarily residential properties. Leased apartment properties—including Ouju Takayama (Setagaya-ku), acquired in August 2023; Prasio Hirao (Fukuoka-shi), View Heights Takayama (Yokohama-shi), and Cosmos Reid Kokubunji (Kokubunji-shi), acquired in September 2022; and BlancCiel NISHIJIN (Fukuoka-shi), acquired in October 2021—maintained high occupancy rates, and lease revenue remained steady. The business prioritizes safety through ongoing repairs and updates across its property portfolio, while pursuing enhancements in property value through facility investments that improve livability and respond to evolving needs. Additionally, we have made efforts to reduce CO_2 emissions through the use of renewable energy and the installation of electric micromobility sharing ports. In April 2026, we introduced electricity generated from renewable energy sources at the HamaBowl Building commercial complex. The annual amount of greenhouse gas ("GHG") emissions reduced by this is estimated to be approximately 2,157 t-CO_2eq, equivalent to approximately 56.50% of the GHG emissions from this facility alone and approximately 10.16% of the Group's Scope 2 GHG emissions, thereby contributing to the realization of a low-carbon society through the reduction of the Group's GHG emissions. We will continue to optimize our portfolio while actively acquiring and developing new revenue-generating properties.

The HamaBowl Building commercial complex had been temporarily closed since April 2025 for renovation work. Although stores on the lower floors commenced operations during the first quarter of the current fiscal year, the upper floors remained closed, resulting in visitor numbers being 92.8% of the previous year's level. On the other hand, net sales reached 125.2% of the previous year's level due to an increase in the average sale per customer following the commencement of operations at stores on the lower floors. Furthermore, the entire building fully reopened on July 28, 2026. Going forward, we aim to increase awareness and attract more customers through various promotional measures, while making efforts to improve profitability.

SPA EAS: Yokohama Tennen Onsen reopened on July 28, 2026, following a temporary closure from April 2025 for renovation work. This facility maintains the characteristics of its existing features centered around a natural hot spring with water flowing directly from the source, while enhancing its sauna equipment, etc. Additionally, we have enhanced convenience by expanding the eligible age group and introducing a smart entry and exit system. Going forward, we will make efforts to attract more customers and improve profitability by utilizing these new features and promotional activities.

HamaBowl reopened on July 28, 2026, following a temporary closure from the end of September 2025 for renovation work, including the installation of state-of-the-art bowling equipment. In resuming operations, we worked to expand facility functions and improve convenience by adding lanes, expanding the bowling area, introducing a large-scale monitor system, and opening food service tenants, among other efforts. Going forward, we aim to enhance our ability to attract customers and improve profitability by utilizing the functions of the facilities after renovation.

In the sports business, net sales reached 104.6% of the previous year's level, supported by a slight increase in membership for private golf lessons by golf tour professionals and golf lesson professionals, as well as the membership-based Vision Training® programs for preschool and elementary school children at the sports studio EIGHT ANGLE (Jiyugaoka). We will continue to pursue improved profitability by expanding the number of golf coaches with the aim of becoming a golf lesson studio capable of accommodating a diverse range of customers and by strengthening customer acquisition for Vision Training® through Instagram and other social media.

As a result of these initiatives, Living & Wellness Business net sales totaled ¥549 million (up 3.9% year on year), and segment loss was ¥13 million (compared with a segment loss of ¥62 million for the same period of the previous fiscal year).

Overseas Business

In this business, General Storage Company Pte. Ltd. ("GSC") and six other companies primarily operate self-storage facilities across Asia. During the first quarter of the current fiscal year, demand for air-conditioned rental storage space remained strong in Asia, and utilization rates were solid.

In addition, Siamgas and Petrochemicals Public Company Limited, an LPG company listed on the Stock Exchange of Thailand and holding the second-largest market share in Thailand, became an equity-method associate of the Group following the acquisition of additional shares on June 4, 2026, which increased the Group's ownership to 20% or more.

At Self Storage Expo Asia 2026, Asia's largest self-storage industry event, the Group received the Site Manager of the Year (Singapore) award, as it did in the previous fiscal year. Helen Ng, CEO of GSC, serves as chairwoman of Self Storage Association Asia, the event organizer. In Hong Kong, The Store House Limited was selected as Asia's Most Trusted Self Storage Leader. This event, which marks its 25th anniversary this fiscal year, is recognized as one of Hong Kong's most historic and prestigious business certification award programs. The Store House Limited was highly recognized for more than 20 years of trusted, high-quality performance as a rental storage provider in Asia, its strong service network in Hong Kong, Singapore, and Malaysia, its outstanding customer service, and its efforts to strengthen corporate governance. We will continue working to expand our business in Asia and maximize the Group's corporate value.

As a result, Overseas Business net sales were ¥811 million (up 14.0% year on year), and segment profit was ¥64 million (up 25.2% year on year).

Other Businesses

In the ICT telecommunications business, installations of Mitsuuroko net—an internet service provided building-wide to apartment owners and property management companies—continued to increase, with installed units reaching 108.5% of the previous year's level. As internet connectivity becomes standard equipment in both rental and for-sale residential properties, the market has shifted toward service-based competition aimed at enhancing the overall digital value of housing. The Group continued working to provide appropriate Wi-Fi environments and develop solutions that improve residents' convenience.

In the information systems development and sales business, sales volume of the COSMOS series LPG sales management system declined to 66.7% of the previous year's level. This was mainly due to difficulties in procuring equipment such as PCs and printers amid escalating tensions in the Middle East, in contrast to the previous fiscal year, when sales were supported by demand related to the end of Windows 10 support. The field support business mainly serves railway operators, mass retailers, and educational and medical institutions, providing services such as kitting for PCs, handheld terminals, and other devices, as well as installation and configuration of communication infrastructure. In addition, the business began providing contracted services for a new IT support helpline, expanding both the scope and scale of its profitable services. The SmartOWL® delivery-efficiency solution has reduced LPG delivery frequency by approximately 30% for households equipped with Low Power Wide Area ("LPWA") devices, improving delivery efficiency for around 210,000 households. Estimated CO_2 reductions averaged 1.189 kg per delivery. We will continue working to further reduce CO_2 emissions by promoting the installation of LPWA devices and wider use of the SmartOWL® delivery-efficiency solution.

The leasing business supports the effective use of management funds by Group operating companies and promotes low-carbon leasing solutions to customers both within and outside the Group. By recommending subsidy programs offered by government ministries and energy-related organizations to reduce environmental impact, and by providing comprehensive support in collaboration with Group companies, the Group works to contribute to the realization of a decarbonized society.

In the content business, we co-produce TV programs and movies and plan theatrical performances. During the first quarter of the current fiscal year, we planned and produced Part II of the film series “2-Hour Suspense THE MOVIE,” developed in collaboration with HoriPro Inc. and other partners, and also developed entirely new projects for release from next year onward.

As a result, Other Business net sales totaled ¥665 million (down 4.3% year on year), and segment loss was ¥33 million (compared with segment profit of ¥18 million in the same period of the previous fiscal year).

(2) Summary of financial position for the period

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026	Change
Assets	206,000	202,487	(3,513)
Liabilities	100,643	96,689	(3,953)
Net assets	105,357	105,797	+439
Shareholders’ equity	105,253	105,697	+443
Equity ratio (%)	51.1	52.2	+1.1

Assets

Current assets amounted to ¥92,857 million, decreased by ¥7,196 million compared with the end of the previous fiscal year. This was mainly due to decreases in cash and deposits and notes and accounts receivable - trade.

Non-current assets amounted to ¥109,629 million, an increase of ¥3,683 million from the end of the previous fiscal year. This was mainly due to an increase of ¥1,534 million in property, plant and equipment.

As a result, total assets amounted to ¥202,487 million, decreased by ¥3,513 million compared with the end of the previous fiscal year.

Liabilities

Current liabilities amounted to ¥50,885 million, decreased by ¥2,154 million compared with the end of the previous fiscal year. This was mainly due to decreases in notes and accounts payable - trade and income taxes payable.

Non-current liabilities amounted to ¥45,804 million, a decrease of ¥1,799 million from the end of the previous fiscal year. This was mainly due to decreases in bonds payable and long-term borrowings.

As a result, total liabilities amounted to ¥96,689 million, a decrease of ¥3,953 million from the end of the previous fiscal year.

Net assets

Total net assets amounted to ¥105,797 million, an increase of ¥439 million from the end of the previous fiscal year.

This was mainly due to profit attributable to owners of parent of ¥2,723 million, dividends of surplus of ¥3,644 million, a decrease of ¥570 million in valuation difference on available-for-sale securities, an increase of ¥286 million in foreign currency translation adjustment, and an increase of ¥1,596 million in retained earnings resulting from Siamgas and Petrochemicals Public Company Limited becoming an equity-method associate of the Group through the additional acquisition of its shares.

As a result, the equity ratio was 52.2% (51.1% at the end of the previous fiscal year).

(3) Explanation regarding consolidated earnings forecasts and other forward-looking statements

We have not revised the financial results forecast announced at the time of the financial results announcement on May 8, 2026, due to some uncertain factors arising from future trends in fuel prices and temperatures.

2. Quarterly consolidated financial statements and significant notes

(1) Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	44,401	36,467
Notes and accounts receivable - trade	32,943	32,457
Merchandise and finished goods	5,741	6,616
Raw materials and supplies	836	854
Other	16,168	16,495
Allowance for doubtful accounts	(36)	(33)
Total current assets	100,054	92,857
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	14,120	14,932
Machinery, equipment and vehicles, net	6,275	7,417
Land	16,865	17,373
Construction in progress	2,480	1,337
Other, net	8,688	8,903
Total property, plant and equipment	48,431	49,965
Intangible assets		
Trademark right	3,503	3,553
Goodwill	1,647	2,251
Other	4,904	5,091
Total intangible assets	10,055	10,896
Investments and other assets		
Investment securities	37,234	38,531
Deferred tax assets	2,029	1,952
Other	8,277	8,402
Allowance for doubtful accounts	(81)	(118)
Total investments and other assets	47,459	48,767
Total non-current assets	105,946	109,629
Total assets	206,000	202,487

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	28,647	28,397
Short-term borrowings	5,727	6,628
Current portion of bonds payable	1,001	1,001
Income taxes payable	2,955	1,089
Provisions	1,165	590
Other	13,542	13,177
Total current liabilities	53,039	50,885
Non-current liabilities		
Bonds payable	4,004	3,745
Long-term borrowings	23,599	22,474
Deferred tax liabilities	5,587	5,255
Provisions	585	584
Retirement benefit liability	2,392	2,429
Asset retirement obligations	3,302	3,297
Other	8,130	8,018
Total non-current liabilities	47,603	45,804
Total liabilities	100,643	96,689
Net assets		
Shareholders’ equity		
Share capital	7,077	7,077
Capital surplus	342	397
Retained earnings	90,102	90,777
Treasury shares	(4,447)	(4,447)
Total shareholders’ equity	93,075	93,805
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	8,521	7,950
Deferred gains or losses on hedges	87	87
Foreign currency translation adjustment	3,428	3,715
Remeasurements of defined benefit plans	140	137
Total accumulated other comprehensive income	12,177	11,891
Non-controlling interests	103	100
Total net assets	105,357	105,797
Total liabilities and net assets	206,000	202,487

(2) Quarterly consolidated statement of income and quarterly consolidated statement of comprehensive income

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	78,430	82,331
Cost of sales	66,251	70,107
Gross profit	12,178	12,224
Selling, general and administrative expenses	8,618	9,050
Operating profit	3,559	3,173
Non-operating income		
Interest income	26	26
Dividend income	501	214
Share of profit of entities accounted for using equity method	162	395
Compensation income	7	9
Gain on valuation of derivatives	–	68
Other	68	75
Total non-operating income	767	789
Non-operating expenses		
Interest expenses	91	150
Commission expenses	76	83
Loss on valuation of derivatives	2	–
Other	31	62
Total non-operating expenses	202	296
Ordinary profit	4,123	3,666
Extraordinary income		
Gain on sale of non-current assets	6	0
Gain on sale of investment securities	–	184
Gain on sale of businesses	–	25
Gain on bargain purchase	17	–
Total extraordinary income	23	209
Extraordinary losses		
Loss on sale of non-current assets	–	0
Loss on retirement of non-current assets	54	21
Loss on store closings	3	13
Loss on step acquisitions	11	–
Total extraordinary losses	69	34
Profit before income taxes	4,077	3,840
Income taxes - current	1,122	1,012
Income taxes - deferred	16	109
Total income taxes	1,139	1,122
Profit	2,938	2,718
Profit (loss) attributable to non-controlling interests	0	(5)
Profit attributable to owners of parent	2,937	2,723

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	2,938	2,718
Other comprehensive income		
Valuation difference on available-for-sale securities	233	(582)
Foreign currency translation adjustment	132	284
Remeasurements of defined benefit plans, net of tax	1	(3)
Share of other comprehensive income of entities accounted for using equity method	(23)	18
Total other comprehensive income	344	(282)
Comprehensive income	3,282	2,435
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,281	2,440
Comprehensive income attributable to non-controlling interests	0	(5)

(3) Notes to quarterly consolidated financial statements

The quarterly consolidated financial statements are prepared in accordance with Article 4, Paragraph 1 of the Standard for Preparation of the Quarterly Financial Statements established by Tokyo Stock Exchange, Inc. and the accounting standards for quarterly consolidated financial statements applicable to interim consolidated financial statements, which are generally accepted in Japan.

Notes on significant changes in the amount of shareholders' equity

Not applicable.

Notes on the premise of going concerns

Not applicable.

Notes on change in scope of consolidation or application of the equity method

Significant changes in the scope of application of equity method

Siamgas and Petrochemicals Public Company Limited is included in the scope of application of the equity method following the Group's acquisition of additional shares.

Notes on quarterly consolidated statement of cash flows

Quarterly consolidated statement of cash flows is not presented for the three months ended June 30, 2026. Furthermore, the amounts of depreciation (including amortization of intangible assets excluding goodwill) and amortization of goodwill are as follows.

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Depreciation	1,259	1,369
Amortization of goodwill	17	38

Shareholders' equity

I Three months ended June 30, 2025 (From April 1, 2025 to June 30, 2025)

Dividends paid

Resolution	Class of shares	Total amount of dividends (Millions of yen)	Dividends per share (Yen)	Record date	Effective date	Source of dividends
Board of Directors meeting on May 9, 2025	Common shares	3,194	56	March 31, 2025	June 18, 2025	Retained earnings

(Note) The total amount of dividends include the ¥29 million dividends for the shares of the Company owned by Custody Bank of Japan, Ltd. (Trust E account).

II Three months ended June 30, 2026 (From April 1, 2026 to June 30, 2026)

Dividends paid

Resolution	Class of shares	Total amount of dividends (Millions of yen)	Dividends per share (Yen)	Record date	Effective date	Source of dividends
Board of Directors meeting on May 8, 2026	Common shares	3,644	66	March 31, 2026	June 18, 2026	Retained earnings

(Note) The total amount of dividends include the ¥31 million dividends for the shares of the Company owned by Custody Bank of Japan, Ltd. (Trust E account).

Notes on segment information, etc.

I Three months ended June 30, 2025 (From April 1, 2025 to June 30, 2025)

1. Information regarding the amount of net sales and profit (loss) by reportable segment

(Millions of yen)

	Reportable segments						Other Businesses (Note 1)	Total	Adjustments (Note 2)	Amount in the quarterly consolidated statement of income (Note 3)
	Energy Solutions Business	Power & Electricity Business	Foods Business	Living & Wellness Business	Overseas Business	Subtotal				
Net sales										
Sales to external customers	33,533	37,699	5,260	528	711	77,734	695	78,430	–	78,430
Intersegment sales or transfers	46	186	0	1	–	235	88	324	(324)	–
Total	33,580	37,886	5,261	530	711	77,970	783	78,754	(324)	78,430
Segment profit (loss)	30	3,702	250	(62)	51	3,971	18	3,990	(430)	3,559

(Notes) 1. The "Other Businesses" category is a business segment that is not included in the reportable segments and includes Leasing Business, Insurance Agency Business and sales of other services.

2. The segment profit (loss) adjustment of ¥(430) million includes intersegment eliminations of ¥(3) million, corporate expenses of ¥(427) million that are not allocated to each reportable segment, and other adjustments of ¥0 million. Corporate expenses are mainly general and administrative expenses that do not belong to any reportable segment.

3. Segment profit (loss) is adjusted with operating profit in the quarterly consolidated statement of income.

2. Information regarding loss on impairment of non-current assets and goodwill by reportable segment

Not applicable.

II Three months ended June 30, 2026 (From April 1, 2026 to June 30, 2026)

1. Information regarding the amount of net sales and profit (loss) by reportable segment

(Millions of yen)

	Reportable segments						Other Businesses (Note 1)	Total	Adjustments (Note 2)	Amount in the quarterly consolidated statement of income (Note 3)
	Energy Solutions Business	Power & Electricity Business	Foods Business	Living & Wellness Business	Overseas Business	Subtotal				
Net sales										
Sales to external customers	29,719	44,786	5,798	549	811	81,665	665	82,331	–	82,331
Intersegment sales or transfers	139	179	0	1	–	322	81	404	(404)	–
Total	29,859	44,966	5,798	551	811	81,988	747	82,735	(404)	82,331
Segment profit (loss)	621	2,971	27	(13)	64	3,670	(33)	3,637	(464)	3,173

(Notes) 1. The "Other Businesses" category is a business segment that is not included in the reportable segments and includes Leasing Business, Insurance Agency Business and sales of other services.

2. The segment profit (loss) adjustment of ¥(464) million includes intersegment eliminations of ¥(2) million, corporate expenses of ¥(461) million that are not allocated to each reportable segment, and other adjustments of ¥(0) million. Corporate expenses are mainly general and administrative expenses that do not belong to any reportable segment.

3. Segment profit (loss) is adjusted with operating profit in the quarterly consolidated statement of income.

2. Information regarding loss on impairment of non-current assets and goodwill by reportable segment

Not applicable.

Revenue recognition

Disaggregation of revenue from contracts with customers

I Three months ended June 30, 2025 (From April 1, 2025 to June 30, 2025)

(Millions of yen)

	Reportable segments						Other Businesses (Note 1)	Total
	Energy Solutions Business	Power & Electricity Business (Note 3)	Foods Business	Living & Wellness Business	Overseas Business	Total		
Gas	14,649	–	–	–	–	14,649	–	14,649
Petroleum	15,998	–	–	–	–	15,998	–	15,998
Electricity	–	37,091	–	–	–	37,091	–	37,091
Piped gas	45	607	–	–	–	653	–	653
Other	2,840	–	5,260	41	–	8,142	293	8,436
Revenue arising from contracts with customers	33,533	37,699	5,260	41	–	76,535	293	76,829
Other revenue (Note 4)	–	–	–	487	711	1,198	401	1,600
Sales to external customers	33,533	37,699	5,260	528	711	77,734	695	78,430

(Notes) 1. The "Other Businesses" category is a business segment that is not included in the reportable segments and includes Leasing Business, Insurance Agency Business and sales of other services.

2. The amount obtained after deducting internal transactions between Group companies is displayed.

3. Revenue recognized from contracts with customers in Power & Electricity Business includes subsidies of ¥318 million received through the "Operation to Mitigate Sudden Fluctuations in Electricity and Gas Prices" implemented based on the "Comprehensive Economic Measures for Overcoming Price Increases and Revitalizing the Economy."

4. Other revenue includes real estate rent income, lease payment income, income from self-storage business etc.

II Three months ended June 30, 2026 (From April 1, 2026 to June 30, 2026)

(Millions of yen)

	Reportable segments						Other Businesses (Note 1)	Total
	Energy Solutions Business	Power & Electricity Business (Note 3)	Foods Business	Living & Wellness Business	Overseas Business	Total		
Gas	17,123	–	–	–	–	17,123	–	17,123
Petroleum	10,069	–	–	–	–	10,069	–	10,069
Electricity	–	44,115	–	–	–	44,115	–	44,115
Piped gas	108	671	–	–	–	779	–	779
Other	2,418	–	5,798	3	–	8,220	356	8,576
Revenue arising from contracts with customers	29,719	44,786	5,798	3	–	80,308	356	80,664
Other revenue (Note 4)	–	–	–	545	811	1,357	309	1,666
Sales to external customers	29,719	44,786	5,798	549	811	81,665	665	82,331

(Notes) 1. The “Other Businesses” category is a business segment that is not included in the reportable segments and includes Leasing Business, Insurance Agency Business and sales of other services.
2. The amount obtained after deducting internal transactions between Group companies is displayed.
3. Revenue recognized from contracts with customers in Power & Electricity Business includes subsidies of ¥407 million received through the “Operation to Mitigate the Burden in Electricity and Gas Prices” implemented based on the “Comprehensive Economic Measures for Overcoming Price Increases and Revitalizing the Economy.”
4. Other revenue includes real estate rent income, lease payment income, income from self-storage business etc.

Per share information

The basis for calculating basic earnings per share is as follows:

	Three months ended June 30, 2025	Three months ended June 30, 2026
Basic earnings per share (Yen)	52.05	49.83
Basis for calculation		
Profit attributable to owners of parent (Millions of yen)	2,937	2,723
Amount not attributable to common shareholders (Millions of yen)	–	–
Profit attributable to owners of parent related to common shares (Millions of yen)	2,937	2,723
Average number of common shares during the period (Thousand shares)	56,435	54,644

(Notes) 1. Diluted earnings per share is not shown because there are no dilutive shares.
2. In calculating basic earnings per share, the Company’s shares held by Custody Bank of Japan, Ltd. (Trust Account E) are included in treasury shares that are deducted for calculation of the average number of shares outstanding during the period (520,300 shares for the three months ended June 30, 2025, 482,300 shares for the three months ended June 30, 2026).

Significant subsequent events

Not applicable.