



September 18, 2026

To whom it may concern:

Company Name:	TOHO HOLDINGS CO., LTD.
Corporate Representative:	Hiromi Edahiro, Representative Director, President and CEO (Prime Market of Tokyo Stock Exchange Securities Code: 8129)
Contact:	Makoto Kawamura, Senior Executive Corporate Officer and General Manager, Corporate Strategy Division (TEL: 81-3-6838-2803)

(Progress of Disclosed Matter) Notice Regarding the Result of the Petition by a Shareholder for a Provisional Injunction Prohibiting the Gratis Allotment of Stock Acquisition Rights

At the Company's 78th Annual General Meeting of Shareholders held on June 26, 2026 (the "Shareholders' Meeting"), the shareholders approved that, as the invocation of the countermeasures (the "Countermeasures") based on the response policy regarding large-scale purchases of the Company's share certificates, etc. introduced by the Company on October 31, 2025 (the "Response Policy"), if 3D Investment Partners Pte. Ltd. ("3D"), Citco Trustees (UT) Limited ("CTL"), to which 3D provides discretionary investment management services, and CITCO TRUSTEES (UT) LIMITED AS TRUSTEE OF 3D ENDEAVOR MASTER FUND – II, for which CTL acts as trustee (hereinafter collectively referred to with 3D and CTL as the "Large-Scale Purchaser"), were to carry out the Large-Scale Purchase (meaning the large-scale purchase of share certificates, etc. by the Large-Scale Purchaser described in the large-scale purchase explanation pertaining to the large-scale purchase of the Company's share certificates, etc. submitted by 3D on January 16, 2026), the Company's Board of Directors would make a resolution on a gratis allotment of stock acquisition rights (the "Gratis Allotment of Stock Acquisition Rights") at the time reasonably determined by the Company's Board of Directors, taking into account the opinion of the Independent Committee.

As announced in the "Notice Regarding Petition by a Shareholder for a Provisional Injunction Prohibiting the Gratis Allotment of Stock Acquisition Rights" dated August 14, 2026, 3D WH OPPORTUNITY MASTER OFC - 3D WH OPPORTUNITY HOLDINGS ("3DWH"), a shareholder of the Company, filed a petition for a provisional injunction prohibiting the Gratis Allotment of Stock Acquisition Rights (the "Petition"), and today, the Company received a written decision from the Tokyo District Court as detailed in 1. below. Accordingly, the Company hereby announces the details as set forth below.

Details

1. Outline of the Decision

(1) Date of the Decision

September 18, 2026

(2) Details of the Decision

The Respondent (the Company) shall be provisionally enjoined from effecting the gratis allotment of stock acquisition rights to be implemented pursuant to the resolution of its annual

general meeting of shareholders on June 26, 2026 approving Proposal No. 4 (Gratis Allotment of Stock Acquisition Rights).

The Respondent shall bear all expenses for the petition.

2. The Company's Future Course of Action

The Company sincerely regrets that the Company's arguments were not accepted in relation to the Petition, and the Company is planning to file a petition for an objection to the provisional injunction against the above decision.

At the hearing for the Petition, 3DWH pledged that 3DWH and others will limit the number of the Company's shares they hold to a total of 17,560,700 shares (which represents a 27.02% voting rights ratio (*)) and that they will not acquire the Company's shares in excess of that number, irrespective of the validity or invalidity of the Response Policy or the period of duration of the Response Policy.

The Company will make a timely disclosure of any matter that requires disclosure arising in the future.

*The term "voting rights ratio" refers to the ratio of voting rights held by the relevant shareholder(s) to the total number of voting rights held by all shareholders of the Company as of March 31, 2026 (646,598 voting rights).

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