



September 16, 2025

Company Name: Wakita & Co., LTD.  
 Representative: Teiji Wakita, President and Representative Director  
 (Code number: 8125, Tokyo Stock Exchange Prime Market)  
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 General Affairs Division  
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### Notice Concerning Acquisition of Shares (to Make Care'x Co., Ltd. a Subsidiary)

Wakita & Co., LTD. (the “Company”) hereby announces that today it entered into an agreement with H.U. Group Holdings, Inc. to acquire an 80% stake in its subsidiary, Care'x Co., Ltd.

#### 1. Reason for acquisition of shares

Care'x Co., Ltd., headquartered in Minato Ward, Tokyo, primarily engages in the wholesale rental business of welfare equipment.

Meanwhile, the Group operates nationwide with wholesale rental of welfare equipment as its core business. Making Care'x Co., Ltd. a consolidated subsidiary of the Company will enable us to further expand the scale and geographic reach of this business. Accordingly, the Company has decided to acquire its shares.

#### 2. Overview of the subsidiary subject to change

(1) Name	Care'x Co., Ltd.	
(2) Location	AKASAKA INTERCITY AIR 1-8-1, Akasaka, Minato-ku, Tokyo	
(3) Job title and name of representative	Hidetoshi Mitsui, President and Representative Director	
(4) Description of business	Wholesale rental business of welfare equipment such as wheelchairs and nursing beds	
(5) Share capital	¥450 million	
(6) Date of establishment	December 14, 1999	
(7) Major shareholders and ownership ratios	H.U. Group Holdings, Inc. 100%	
(8) Relationship between the Company and said company	Capital relationship	Not applicable.
	Personnel relationship	Not applicable.
	Business relationship	Not applicable.

(9) Operating results and financial positions of said company for the last three years			
As of / Fiscal year ended	March 31, 2023	March 31, 2024	March 31, 2025
Net assets	¥1,483 million	¥1,168 million	¥1,413 million
Total assets	¥5,109 million	¥4,998 million	¥4,377 million
Net assets per share	¥164,836.06	¥129,872.67	¥157,042.89
Net sales	¥6,215 million	¥6,219 million	¥5,895 million
Operating profit	¥(197) million	¥187 million	¥287 million
Ordinary profit	¥(226) million	¥129 million	¥256 million
Profit	¥(410) million	¥(314) million	¥244 million
Profit per share	¥(45,607.71)	¥(34,963.39)	¥27,170.22
Dividend per share	¥-	¥-	¥-

### 3. Overview of the counterparty to the acquisition of shares

(1) Name	H.U. Group Holdings, Inc.
(2) Location	AKASAKA INTERCITY AIR 1-8-1, Akasaka, Minato-ku, Tokyo
(3) Relationship between the Company and said person	There are no capital, personnel, or business relationships between the Company and the said person.

### 4. Number of shares acquired, acquisition costs, and shareholding before and after acquisition

(1) Number of shares held before the change	0 shares (Number of voting rights: 0 units, ratio of voting rights held: 0%)
(2) Number of shares to be acquired	7,200 shares (Number of voting rights: 7,200 units)
(3) Acquisition costs	¥5,200 million
(4) Number of shares held after the change	7,200 shares (Number of voting rights: 7,200 units, ratio of voting rights held: 80%)

\* The acquisition costs were determined considering due diligence and price valuation conducted by a third-party organization.

### 5. Timetable

(1) Date of conclusion of the agreement	September 16, 2025
(2) Date of commencement of share transfer	November 28, 2025 (scheduled)

### 6. Future outlook

The impact of the acquisition of shares on the Company's consolidated business performance is currently under scrutiny. If there are any matters that should be revised, the Company will promptly announce them.

### 7. Other important matters

The acquisition of shares requires notification to the Fair Trade Commission pursuant to Article 10, Paragraph 2 of the Act on Prohibition of Private Monopolization and Maintenance of Fair Trade (hereinafter the "Antimonopoly Act"). Accordingly, the acquisition of shares is subject to the passage of the period required

under the Antimonopoly Act between the date of acceptance of the notification and the above-mentioned date of commencement of share transfer.