



Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

August 5, 2025

Company name: CENTRAL AUTOMOTIVE PRODUCTS LTD.

Listing: Tokyo Stock Exchange

Securities code: 8117

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

President and CEO

Managing director

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	9,795	8.9	2,449	7.8	2,812	7.4	1,963	7.3
June 30, 2024	8,993	0.7	2,272	(2.8)	2,617	(1.0)	1,830	1.2

(Note) Comprehensive income: Three months ended June 30, 2025: ¥ 1,798 million [3.4%]
Three months ended June 30, 2024: ¥ 1,739 million [(26.1)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	35.55	-
June 30, 2024	33.16	-

(Note) On April 1, 2025, the Company conducted a three-for-one stock split of common stock. Earnings per share have been calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2025	62,545	55,815	89.2	1,010.59
March 31, 2025	63,492	55,701	87.7	1,008.52

(Reference) Equity: As of June 30, 2025: ¥ 55,815 million
As of March 31, 2025: ¥ 55,701 million

(Note) On April 1, 2025, the Company conducted a three-for-one stock split of common stock. Net assets per share have been calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	68.00	-	91.00	159.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		25.00	-	31.00	56.00

(Note) Revision to the forecast for dividends announced most recently: None

(Note) On April 1, 2025, the Company conducted a three-for-one stock split of common stock. The amounts shown for the fiscal years ended March 31, 2025 are the actual amount of dividends paid before the stock split. The amounts shown for the fiscal year ending March 31, 2026 (forecast) are the figures after the stock split.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	21,600	11.1	5,500	6.3	6,100	2.9	4,200	0.7	76.04
Full year	44,800	7.8	11,800	6.9	13,000	4.7	9,000	3.7	162.95

(Note) Revision to the financial results forecast announced most recently: None

(Note) On April 1, 2025, the Company conducted a three-for-one stock split of common stock. The impact of the stock split has been considered in calculating "Basic earnings per share" in the forecasts of consolidated operating results for the fiscal year ending March 31, 2026.

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - (Company name:)
Excluded: - (Company name:)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 60,060,000 shares

March 31, 2025: 60,060,000 shares

2) Number of treasury shares at the end of the period:

June 30, 2025: 4,829,055 shares

March 31, 2025: 4,829,055 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025: 55,230,945 shares

Three months ended June 30, 2024: 55,195,625 shares

(Note) On April 1, 2025, the Company conducted a three-for-one stock split of common stock. The number of shares issued (common stock) has been calculated based on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

Quarterly Consolidated Financial Statements
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	23,560	22,938
Notes and accounts receivable - trade	4,535	4,093
Merchandise and finished goods	2,129	2,409
Work in process	11	13
Raw materials and supplies	17	14
Other	1,205	1,162
Allowance for doubtful accounts	(10)	(9)
Total current assets	31,449	30,622
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,927	3,904
Land	5,385	5,385
Other, net	259	319
Total property, plant and equipment	9,572	9,609
Intangible assets		
Goodwill	3,487	3,366
Other	107	102
Total intangible assets	3,595	3,468
Investments and other assets		
Investment securities	17,769	17,790
Deferred tax assets	252	210
Other	854	845
Allowance for doubtful accounts	(0)	(0)
Total investments and other assets	18,875	18,845
Total non-current assets	32,043	31,923
Total assets	63,492	62,545
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,569	2,564
Income taxes payable	2,131	844
Provision for bonuses	511	256
Other	1,267	1,754
Total current liabilities	6,480	5,419
Non-current liabilities		
Retirement benefit liability	1,155	1,170
Other	154	140
Total non-current liabilities	1,310	1,310
Total liabilities	7,790	6,729

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Net assets		
Shareholders' equity		
Share capital	1,001	1,001
Capital surplus	4,985	4,985
Retained earnings	47,769	48,048
Treasury shares	(582)	(582)
Total shareholders' equity	53,173	53,452
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,442	2,270
Deferred gains or losses on hedges	2	0
Foreign currency translation adjustment	12	20
Remeasurements of defined benefit plans	71	70
Total accumulated other comprehensive income	2,527	2,363
Total net assets	55,701	55,815
Total liabilities and net assets	63,492	62,545

Quarterly Consolidated Statements of Income and Comprehensive Income
Quarterly Consolidated Statement of Income
For the three months ended June 30, 2025

(Millions of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Net sales	8,993	9,795
Cost of sales	5,028	5,392
Gross profit	3,964	4,402
Selling, general and administrative expenses	1,692	1,953
Operating profit	2,272	2,449
Non-operating income		
Dividend income	70	94
Rental income	12	12
Share of profit of entities accounted for using equity method	226	267
Other	43	10
Total non-operating income	353	385
Non-operating expenses		
Commission expenses	1	2
Rental costs	4	4
Foreign exchange losses	-	11
Other	1	3
Total non-operating expenses	8	21
Ordinary profit	2,617	2,812
Profit before income taxes	2,617	2,812
Income taxes - current	729	772
Income taxes - deferred	57	76
Total income taxes	787	849
Profit	1,830	1,963
Profit attributable to owners of parent	1,830	1,963

Quarterly Consolidated Statement of Comprehensive Income
For the three months ended June 30, 2025

(Millions of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Profit	1,830	1,963
Other comprehensive income		
Valuation difference on available-for-sale securities	57	(150)
Deferred gains or losses on hedges	0	(1)
Foreign currency translation adjustment	(14)	8
Remeasurements of defined benefit plans, net of tax	(48)	0
Share of other comprehensive income of entities accounted for using equity method	(85)	(22)
Total other comprehensive income	(90)	(164)
Comprehensive income	1,739	1,798
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,739	1,798