



January 30, 2026

Company name: MEIWA CORPORATION

Representative: Takashi Yoshida

(Stock exchange listing: Tokyo Stock Exchange

Code number: 8103)

Contact: Hiromichi Matsuki, General Manager Corporate Accounting & Finance Department

Phone: +81-3-3240-9534

Notice Concerning Revision of Earnings Forecast

MEIWA CORPORATION resolved that the revision of consolidated earnings forecast for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026) announced on April 30, 2025 at the board of directors meeting held today.

1. Revision of Earnings Forecast

(1) Revision of Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of the parent	Earnings per share
Previous Forecast (A)	Million yen 160,000	Million yen 3,200	Million yen 4,000	Million yen 3,000	Yen 74.63
Revised Forecast (B)	160,000	3,800	4,000	3,000	74.63
Change (B-A)	0	600	0	0	
Change Ratio(%)	0.0	18.8	0.0	0.0	
(Reference)Previous year result (Fiscal year ended March 2025)	156,727	3,568	4,520	3,376	83.28

(2) Reason for the Revision

Operating income is expected to exceed the previously announced forecast due to the acquisition of Takaroku Corporation as a consolidated subsidiary, as well as favorable performance in Flame Retardants Business and Inorganic Chemicals Business. However, ordinary income and net income attributable to owners of the parent remain unchanged from the previously announced forecast due to sluggish performance in the equity method affiliate and the occurrence of temporary foreign exchange losses.