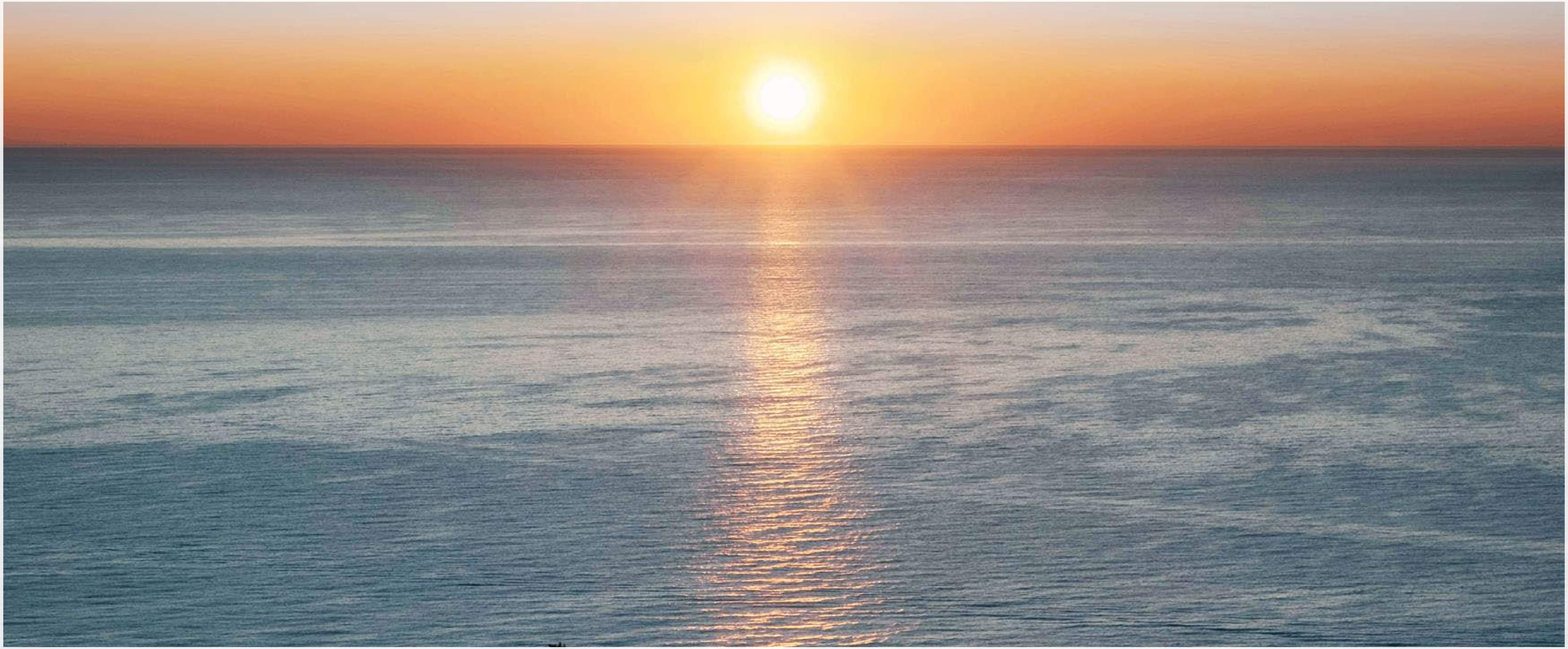


Fiscal year ending March 31, 2027 (1Q)

Appendix for Consolidated Financial Results

August 10, 2026

GSI Creos Corporation

Summary of financial results

GSI Creos

Point

All items outperformed the prior-year period and hit a record high for the first quarter.

Textile Materials Division： Increase in both sales and profit YoY, due to the increase in triacetate transactions. Furthermore, sales remain robust in functional yarns / textiles for innerwear, as well as textile export to the US and Europe.

Industrial Products Division： Higher sales and lower profit YoY. While transactions of China-made wafers, and painting materials increased, absence of large deal in composite manufacturing equipment affected to business performance.

(Millions of yen)

Consolidated Operating Results	FY ended March 31, 2026 (1Q)	FY ending March 31, 2027 (1Q)	year-on-year (Amount)	Year-on-year (%)
Net sales	**37,801**	**39,597**	**1,795**	**4.8**
Gross profit	4,498	4,713	214	4.8
Selling, general and administrative expenses	3,600	3,717	116	3.2
Operating profit	**898**	**996**	**97**	**10.9**
Operating profit ratio(%)	2.4%	2.5%	0.1pt	—
Ordinary profit	**1,074**	**1,121**	**46**	**4.4**
Profit attributable to owners to parent	**877**	**932**	**54**	**6.3**

Summary of financial results by Division

GSI Creos

Net sales

(Millions of yen)

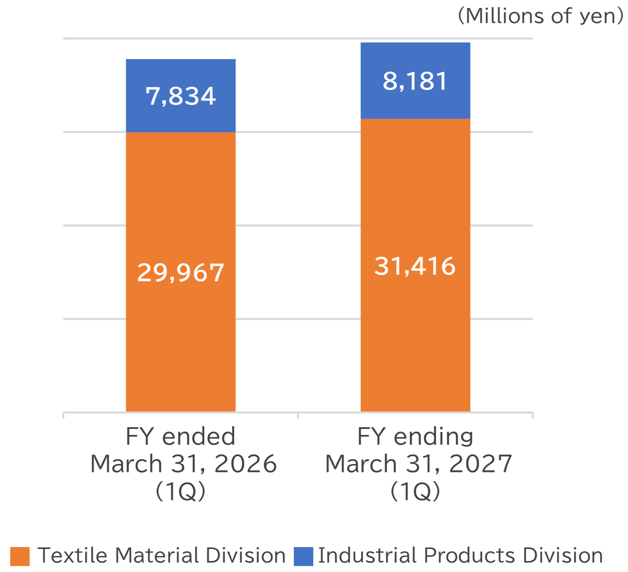
Division	FY ended March 31, 2026 (1Q)	FY ending March 31, 2027 (1Q)	year-on-year (Amount)
Textile Materials	29,967	31,416	1,449
Industrial Products	7,834	8,181	346
Total	**37,801**	**39,597**	**1,795**

Operating profit

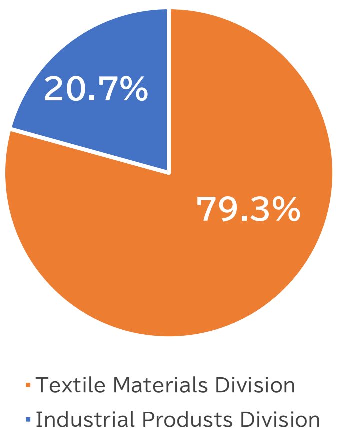
(Millions of yen)

Division	FY ended March 31, 2026 (1Q)	FY ending March 31, 2027 (1Q)	year-on-year (Amount)
Textile Materials	451	648	196
Industrial Products	550	489	(61)
Adjustment	(104)	(141)	(37)
Total	**898**	**996**	**97**

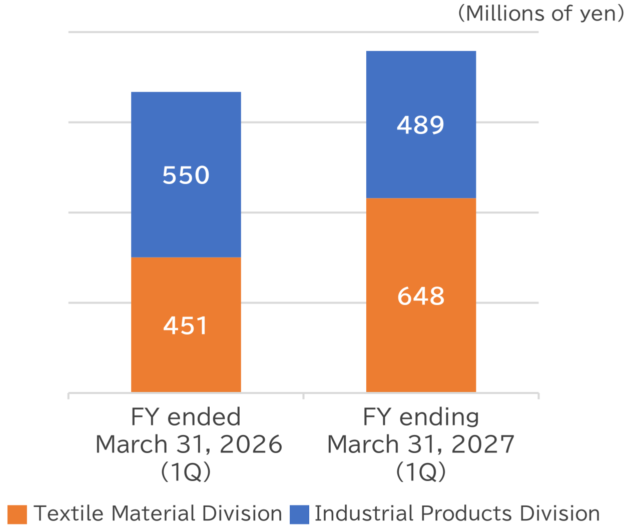
Net sales comparison



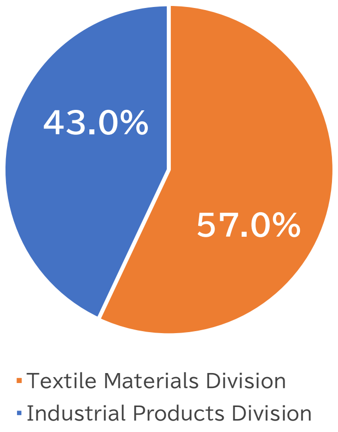
FY ending March 31, 2027 (1Q) Component ratio of Net sales



Operating profit comparison



FY ending March 31, 2027 (1Q) Component ratio of Operating profit



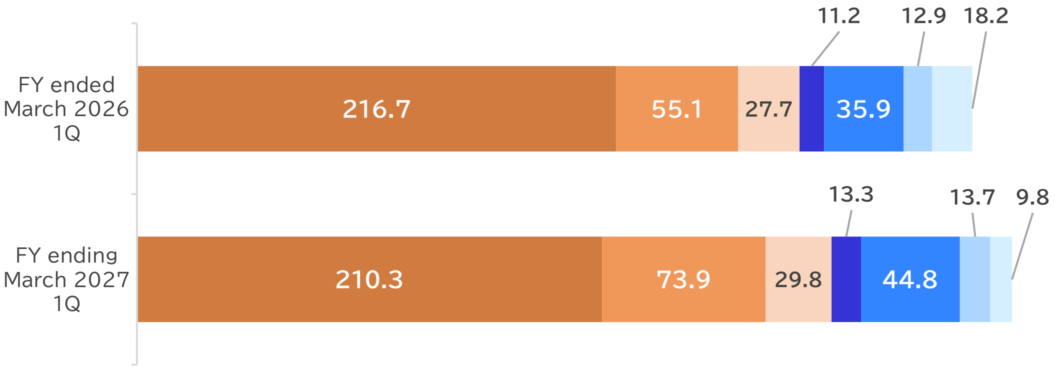
Financial Results by Segment (year-on-year)

(Millions of yen)

Segment		Net sales			Operating profit		
		FY ended March 31, 2026 (1Q)	FY ending March 31, 2027 (1Q)	year-on-year	FY ended March 31, 2026 (1Q)	FY ending March 31, 2027 (1Q)	year-on-year
Textile Materials	Fibers	21,672	21,039	(633)	8	116	107
	Outerwear	5,516	7,394	1,877	313	412	99
	Innerwear	2,777	2,981	204	130	119	(10)
Industrial Products	Semiconductors	1,125	1,336	210	(13)	(1)	11
	Chemicals	3,598	4,487	888	228	328	100
	Hobby & Life	1,290	1,376	85	127	175	48
	Machinery & Equipment	1,821	982	(839)	208	(12)	(220)
Adjustment		–	–	–	(104)	(141)	(37)
Total		**37,801**	**39,597**	**1,795**	**898**	**996**	**97**

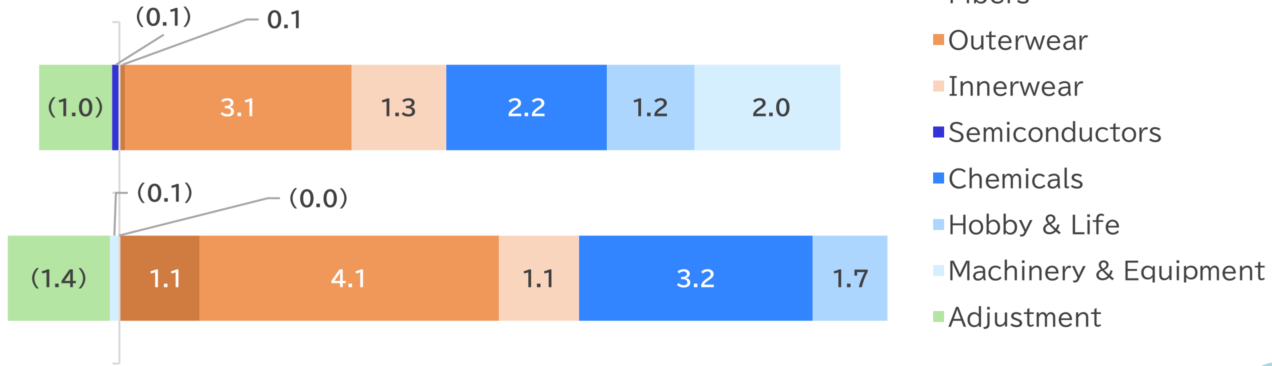
Net sales

(100 millions of yen)



Operating profit

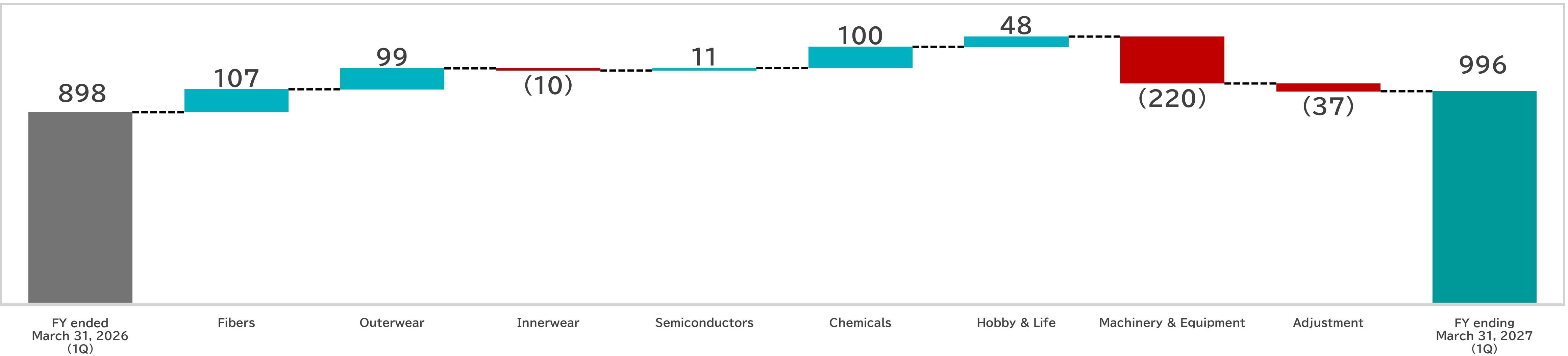
(100 millions of yen)



Results by Segment (year-on-year) Operating profit trend

GSI Creos

(Millions of yen)



Textile Materials Division

Fibers	Increased	Sales of functional yarns and fabrics for innerwear remained firm despite a decrease YoY. Profit benefitted from the absence of a provision for doubtful accounts in Q1 FY25
Outer wear	Increased	In addition to robust sales of exporting textiles to the US and Europe, increased transactions of triacetate boosted profit
Inner wear	Decreased	Business of functional innerwear remains strong due to Summer heat. However, demand decreased for certain product categories, such as lingeries. Also, an increase in material cost negatively affected to profit

Industrial Products Division

Semi conductors	Increased	Transactions of China-made wafers helped to improve performance, while US-China export-semiconductor restrictions still effects
Chemicals	Increased	Export of painting materials remains solid. Price revision and advance orders for resins and films lifted profit, due to the Middle East conflict
Hobby & Life	Increased	Hobbies; Robust sales of exporting to China, the US and Europe Raw materials for cosmetics; sales to the US and Europe increased
Machinery& Equipment	Decreased	Absence of large deal in composite manufacturing equipment affected to profit, while sales of laboratory instruments stay solid

Consolidated Balance Sheet

GSI Creos

Point

【Assets】 **Decreased,** due to decline in accounts receivable

【Liabilities】 **Decreased,** due to decline in notes and accounts payable

【Net Assets】 **Increased,** due to increase of valuation difference on available-for-sale securities

(Millions of yen)

Consolidated financial position	FY ended March 31, 2026	FY ending March 31, 2027 (1Q)	year-on-year
Assets	89,305	80,361	**(8,943)**
Liabilities (Net Interest-bearing Debt)	57,095 4,249	46,664 4,540	**(10,430)** **291**
Net Assets	32,210	33,697	**1,486**
Equity	32,210	33,697	**1,486**
Equity adequacy ratio	36.1	41.9	**5.9pt**

Overseas Net sales

GSI Creos

Point

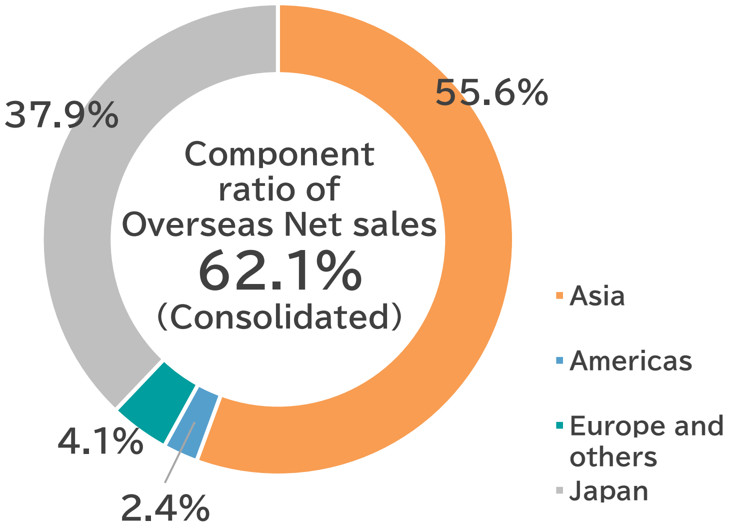
Overseas net sales increased year-on-year and the oversea net sales ratio remains over 60%

(Millions of yen)

Regions	FY ended March 31, 2026 (1Q)		FY ending March 31, 2027 (1Q)		year-on-year	
	Amount	Component ratio (%)	Amount	Component ratio (%)	Amount	Component ratio (%)
Asia	21,431	56.7	**22,018**	**55.6**	587	(1.1)
Americas	1,515	4.0	**961**	**2.4**	(554)	(1.6)
Europe and others	1,306	3.5	**1,613**	**4.1**	306	0.6
Overseas Net sales	24,252	64.2	**24,593**	**62.1**	340	(2.1)

Asia:Mainly China and Hong Kong **Americas**:Mainly the U.S. and Brazil

FY ending March 31, 2027 (1Q)
Component ratio of sales by Region



Forecast of Result in FY ending March 31, 2027 ①

GSI Creos

Point

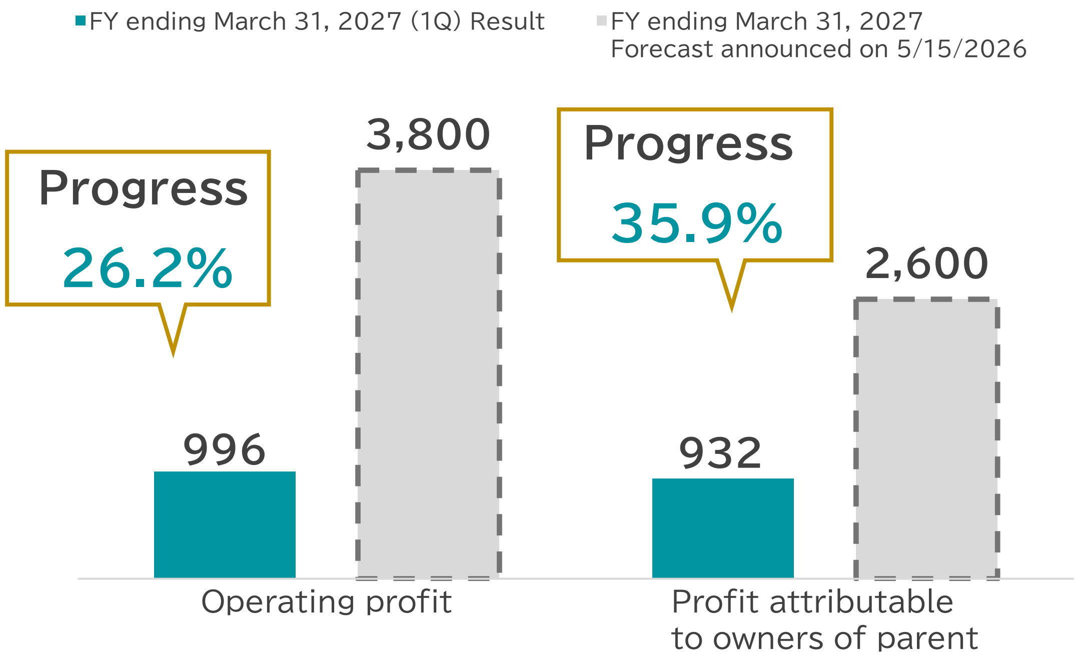
Progress of each profits against the latest forecast of financial results announced on 5/15/2026 is over the standard

(Millions of yen)

Consolidated Operating Results	FY ending March 31, 2027 Forecast announced on 5/15/2026	FY ending March 31, 2027 (1Q) Result	Progress (Standard:25%)
Net sales	186,000	39,597	21.3%
Operating profit	3,800	996	26.2%
Ordinary profit	3,800	1,121	29.5%
Profit attributable to owners of parent	2,600	932	35.9%

Progress for operating profit and profit attributable to owners of parent

(Millions of yen)



Forecast of Result in FY ending March 31, 2027 ②

GSI Creos

Point

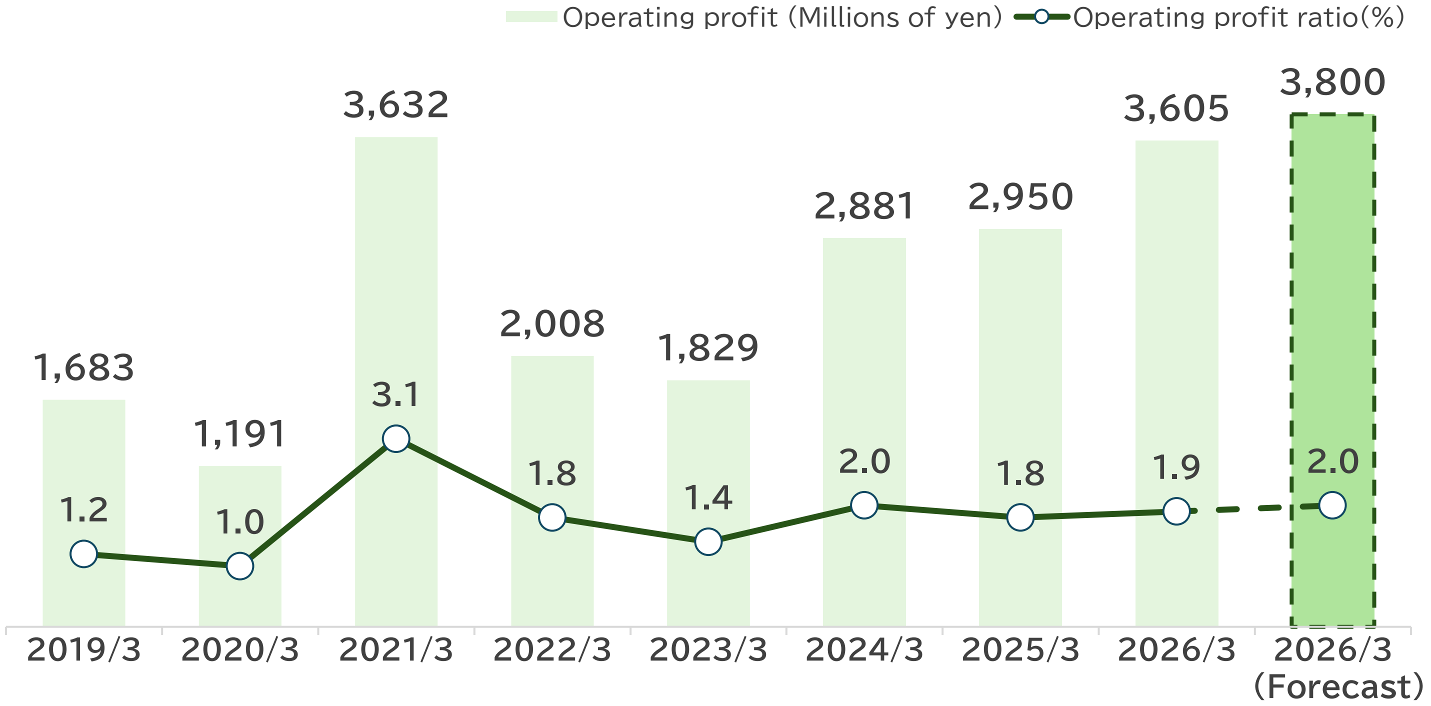
As the business environment remains uncertain because of geopolitical risks, particularly in the Middle-East, it is difficult to make a rational forecast the impact to our business performance.

We maintain our latest forecast for the fiscal year ending March 31, 2027 announced on 5/15/2026

(Millions of yen)

Consolidated Operating Results	FY ending March 31, 2027 (Forecast)
Net sales	186,000
Operating profit	**3,800**
Ordinary profit	3,800
Profit attributable to owners of parent	**2,600**

Trend of Operating profit and Operating profit ratio



Dividend in FY ending March 31, 2027 (Forecast)

GSI Creos

Point

Dividend per share: Maintain the latest forecast announced on 5/15/2026

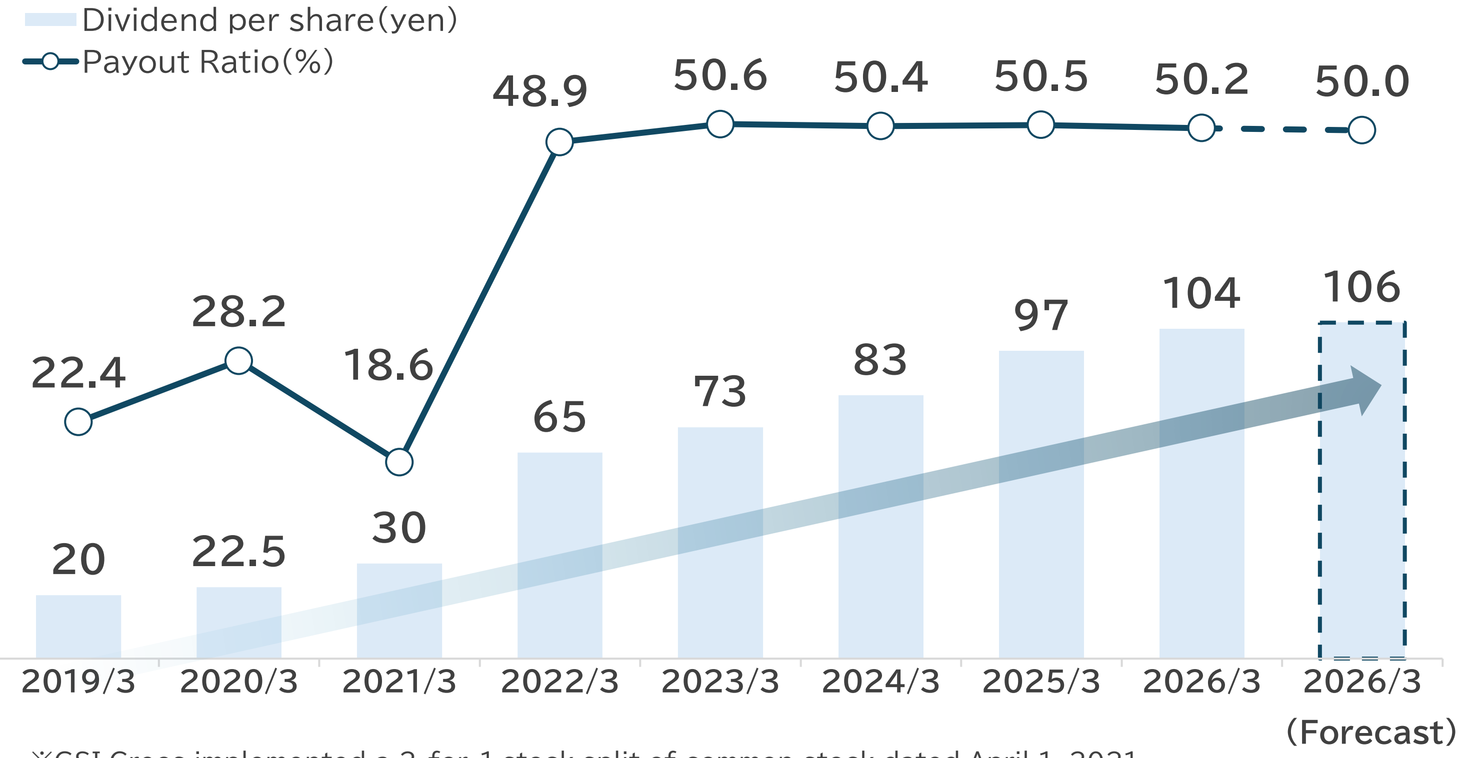
➡ We will maintain shareholder return policy stated in Mid-Term Management plan “GSI CONNECT Phase2”,
So, we forecast **the increase of dividend for 11th consecutive fiscal year**

	FY ending March 31, 2027 Forecast
Dividend per share	106.0 yen
Payout Ratio	50.0%

“GSI CONNECT Phase2”Shareholder Return Policy

- Maintain a dividend payout ratio of 50% or more
- Progressive dividend policy with a minimum payout of 100 yen per share

Trend of Dividend per share and Payout Ratio



※GSI Creos implemented a 2-for-1 stock split of common stock dated April 1, 2021, so the dividends per share are amounts calculated assuming that the stock sprit was carried out at the beginning of FY ended March 31, 2019.

Purpose

As a "Business Producer"

Seeking quality of life for the next generation,

we realize the happiness of all the people.

GSI Creos