

To whom it may concern:



April 27, 2026

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Representative: Katsutaro Inabata, Director, President  
(Stock code: 8098, Prime Market of the Tokyo Stock Exchange)

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## Notice Concerning Shelf Registration Statement for Issuance of Bonds

Inabata & Co., Ltd. (the “Company”) hereby announces that today it has submitted to the Kanto Local Finance Bureau a Shelf Registration Statement for the issuance of bonds, as described in the following summary.

The Company is promoting a three-year mid-term business plan, “New Challenge 2026,” (“NC2026”) ending in the fiscal year ending March 31, 2027, as the third stage of its long-term vision, “IK Vision 2030,” which describes how it envisions itself around 2030.

“NC2026” has set “accelerating growth through proactive investment” as its main theme, focusing on investments in automotive-related businesses, semiconductor and electronic component sectors, and lifestyle industries like food. As part of its financial strategy, the Company has set “Diversify funding methods.” In 2023, we issued our first unsecured straight bond, and in 2024, we issued a green bond as our fourth series of unsecured straight bonds.

These initiatives are aimed at securing growth investment funds, reducing procurement costs through diversified funding methods, and lowering the weighted average cost of capital. To enable timely bond issuance, the Company has submitted this registration statement.

Through bond issuance, the Company aims to achieve proactive growth investments and enhance business value, while improving capital efficiency by leveraging according to funding needs, ultimately striving for further enhancement of corporate value.

1. Securities to be issued: Unsecured straight bonds
2. Total amount of issuance: Up to ¥30.0 billion
3. Issuance period: For a two-year period from the effective date of the Shelf Registration Statement  
(from May 8, 2026 to May 7, 2028)

Details of the specific total amount of issuance, issuance amount, interest rate, maturity, date of issuance and other information will be announced going forward as they are decided.

## Reference

- Bond information

|   | Total amount of Issuance | Interest Rate | Issue Date     | Redemption Date |
|---|--------------------------|---------------|----------------|-----------------|
| First series of unsecured straight bonds  | ¥7.5 billion             | 0.65%         | March 24, 2023 | March 24, 2028  |
| Second series of unsecured straight bonds | ¥2.6 billion             | 1.766%        | June 5, 2024   | June 5, 2034    |
| Third series of unsecured straight bonds  | ¥7.4 billion             | 1.141%        | June 5, 2024   | June 5, 2029    |

- Green Bonds

|                                  | Total Amount of Issuance | Interest Rate | Issue Date        | Redemption Date |
|----------------------------------|--------------------------|---------------|-------------------|-----------------|
| Fourth series of unsecured bonds | ¥7.5 billion             | 1.354%        | December 19, 2024 | June 19, 2030   |