August 4, 2026

Company name: Astena Holdings Co., Ltd.
Name of representative: Satoshi Setoguchi, President & CEO
(Securities code: 8095; TSE Prime Market)
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Notice Regarding
Conclusion of a Monetary Loan Agreement with Financial Covenants

Astena Holdings Co., Ltd. (the "Company") resolved, on December 9, 2025, to enter into a monetary loan agreement with financial covenants as described below, and the loan was drawn down on December 16, 2025. Accordingly, although this disclosure is being made belatedly, the Company hereby announces that it has entered into the monetary loan agreement with financial covenants as described below, and sincerely apologizes for the delay in disclosure.

1. Reason for concluding a monetary loan agreement with financial covenants
   The purpose of this financing is to provide the funds required for the acquisition of shares of Ikeda Industries Corporation by our subsidiary, IWAKI CO., LTD.

2. Details of the monetary loan agreement

(1)	Date of conclusion of monetary loan agreement	December 16, 2025
(2)	Counterparty attributes	Syndicate of lenders arranged by Sumitomo Mitsui Banking Corporation
(3)	Principal of debt	¥4,300 million
(4)	Repayment due	From January 31, 2026 to December 25, 2035
(5)	Details of collateral	No collateral

3.Details of financial covenants included in the monetary loan agreement

(1) The Company shall maintain the total amount of net assets recorded in the consolidated balance sheet as of the end of the fiscal year ending November 30, 2025 and each fiscal year thereafter at an amount equal to or greater than the higher of either 75% of the total amount of net assets recorded in the consolidated balance sheet as of the end of the fiscal year ended November 30, 2024, or 75% of the total amount of net assets recorded in the consolidated balance sheet as of the end of the immediately preceding fiscal year.

(2) The Company shall not record ordinary loss in the consolidated statement of income for two consecutive fiscal years, commencing with the fiscal year ending November 30, 2025 and each fiscal year thereafter.

4.Future outlook

The impact of this matter on the Company's consolidated financial results is expected to be immaterial.