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# Astena Holdings Announces Differences Between Financial Results Forecasts and Actual Results

Astena Holdings Co., Ltd. (the "Company") hereby announces differences between the actual results disclosed today and the consolidated financial results forecasts for the six months ended May 31, 2026 (H1 FY11/2026), disclosed on January 13, 2026. The details are as follows.

1. Differences between the consolidated financial results forecasts and actual results for the six months ended May 31, 2026 (H1 FY11/2026) (December 1, 2025–May 31, 2026)

(Millions of yen, unless otherwise stated)

| | Net sales | Operating profit | Ordinary profit | Profit attributable to owners of parent | Basic earnings per share (Yen) |
|---|---|---|---|---|---|
| Previous forecasts (A) | 33,000 | 1,600 | 1,550 | 1,150 | 28.49 |
| Actual results (B) | 34,566 | 2,294 | 2,148 | 1,417 | 35.10 |
| Differences (B–A) | 1,567 | 695 | 599 | 268 | |
| Difference rate (%) | 4.7% | 43.4% | 38.6% | 23.3% | |
| (Reference)<br>Results for H1 FY11/2025<br>(Dec. 1, 2024–May 31, 2025) | 30,102 | 2,222 | 2,149 | 1,288 | 31.97 |

2. Reason for differences between the consolidated financial results forecasts and actual results

Net sales for H1 FY11/2026 were largely in line with the previous forecast. In terms of profits, the Industrial Chemical segment delivered a greater contribution to profits, mainly from its Surface Treatment Chemicals Division, against the backdrop of robust investment in package substrates driven by the rapid expansion of the generative AI market. As a result, profits exceeded the previous forecast.

Regarding the consolidated financial results for the third quarter and beyond, there are concerns about price trends and supply constraints in raw material procurement, stemming from the situation in the Middle East. The specific impact is currently under close examination. Therefore, there are no revisions to the consolidated financial results forecasts for FY11/2026 included in the “Consolidated Financial Results for the Fiscal Year Ended November 30, 2025”, disclosed on January 13, 2026.

* Forward-looking statements such as the earnings forecasts in this document are based on information currently available to the Company as well as certain assumptions that are deemed reasonable. Note that actual results may differ significantly from the forecasts due to various factors in the future.