

May 28, 2025

Company name: Astena Holdings Co., Ltd.  
 Name of representative: Satoshi Setoguchi, President & CEO  
 (Securities code: 8095; TSE Prime Market)  
 Inquiries: Isamu Kamiyama, General Manager  
 Finance and Corporate Planning  
 Department  
 (TEL: +81-3-3279-0481)

## Astena Holdings Announces Revision to Financial Results Forecasts

Based on recent business performance trends, Astena Holdings Co., Ltd. (the “Company”) hereby announces that it has revised the consolidated financial results forecasts for the six months ending May 31, 2025 (H1 FY11/2025) and the fiscal year ending November 30, 2025 (FY11/2025) disclosed on January 14, 2025. The details are as follows.

### 1. Revision to consolidated financial forecasts for H1 FY11/2025 (December 1, 2024–May 31, 2025)

(Millions of yen, unless otherwise stated)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previous forecast (A)	30,000	700	700	430	10.68
Revised forecast (B)	30,000	1,600	1,600	900	22.33
Change (B–A)	0	900	900	470	11.65
Change (%)	0	128.6	128.6	109.3	109.1
(Reference) Results for H1 FY11/2024 (Dec. 1, 2023–May 31, 2024)	28,091	1,345	1,375	704	17.75

### 2. Reason for revision (to H1 forecasts)

While net sales for H1 FY11/2025 are expected to be largely in line with the previous forecast, profits are expected to grow significantly. This is attributable to the following three reasons: (1) the Fine Chemicals segment performed strongly, driven by contract manufacturing of high value-added products, proprietary product manufacturing, and trading operations; (2) the Health & Beauty Care, Food segment saw strong sales of imported cosmetics and benefited from lower-than-planned advertising and other SG&A expenses; and (3) the Medical segment experienced a deferral of R&D expenses, a component of SG&A expenses, to H2 FY11/2025.

3. Revision to consolidated financial forecasts for FY11/2025 (December 1, 2024–November 30, 2025)

(Millions of yen, unless otherwise stated)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previous forecast (A)	63,000	2,000	2,000	1,100	27.33
Revised forecast (B)	63,000	2,600	2,500	1,500	37.19
Change (B–A)	0	600	500	400	9.86
Change (%)	0	30.0	25.0	36.4	36.1
(Reference) Results for FY11/2024 (Dec. 1, 2023–Nov 30, 2024)	57,993	2,815	2,804	(2,525)	(63.18)

4. Reason for revision (to full year forecasts)

Net sales for FY11/2025 are expected to be largely in line with the previous forecast. On the profit side, the strong performance during the first half is expected to carry over into the second half, and profits are now projected to exceed the previous forecast.

\* Forward-looking statements such as the earnings forecasts in this document are based on information currently available to the Company as well as certain assumptions that are deemed reasonable. Note that actual results may differ significantly from the forecasts due to various factors in the future.

[Inquires]  
Astena Holdings Co., Ltd.  
Corporate Planning Department  
TEL : +81-3-3279-0564