August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Kyokuto Boeki Kaisha, Ltd.
Listing: Tokyo Stock Exchange
Securities code: 8093
URL: https://www.kbk.co.jp
Representative: Shinji Sakuma, President and Chief Executive Officer
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: No
Holding of financial results briefing: No

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	15,463	(3.6)	449	(38.8)	951	15.8	634	0.1
June 30, 2025	16,041	53.0	734	242.2	822	109.3	634	386.9

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,646 million [-%]
For the three months ended June 30, 2025: ¥91 million [(87.7)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	52.91	-
June 30, 2025	52.32	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	58,713	32,826	55.9	2,750.37
March 31, 2026	59,506	31,822	53.5	2,644.20

Reference: Equity
As of June 30, 2026: ¥32,826 million
As of March 31, 2026: ¥31,822 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	35.00	-	39.00	74.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		37.00	-	37.00	74.00

Note: Revision to the forecast for dividends announced most recently: None

3. Consolidated financial results forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	66,000	2.3	2,300	(11.0)	2,550	(10.4)	2,450	33.9	203.12

Note: Revision to the financial results forecast announced most recently: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies
(Company name) -
Excluded: - companies
(Company name) -

(2) Accounting methods adopted particularly for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	12,152,736 shares
As of March 31, 2026	12,152,736 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	217,277 shares
As of March 31, 2026	117,797 shares

(iii) Average number of shares outstanding during the period

Three months ended June 30, 2026	11,998,781 shares
Three months ended June 30, 2025	12,125,137 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements such as the financial results forecast contained in this document are based on information currently available to the Company and certain assumptions that the Company deems reasonable. These statements are not intended as a guarantee of future performance. Actual results may differ significantly from these forecasts due to various factors.

2. Quarterly Consolidated Financial Statements and Principal Notes
(1) Quarterly Consolidated Balance Sheet

(Unit: Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	9,909	11,242
Notes and accounts receivable - trade, and contract assets	19,002	16,275
Electronically recorded monetary claims - operating	2,520	1,600
Merchandise and finished goods	7,646	7,706
Work in process	98	160
Raw materials and supplies	618	656
Advance payments to suppliers	2,000	2,336
Other	1,885	1,523
Allowance for doubtful accounts	(176)	(177)
Total current assets	43,505	41,324
Non-current assets		
Property, plant and equipment		
Buildings and structures	1,997	2,007
Accumulated depreciation	(1,400)	(1,413)
Buildings and structures, net	597	594
Machinery, equipment and vehicles	862	873
Accumulated depreciation	(741)	(756)
Machinery, equipment and vehicles, net	120	117
Tools, furniture and fixtures	1,289	1,311
Accumulated depreciation	(1,099)	(1,104)
Tools, furniture and fixtures, net	189	207
Leased assets	74	74
Accumulated depreciation	(58)	(60)
Leased assets, net	15	13
Right of use assets	385	365
Accumulated depreciation	(205)	(200)
Right of use assets, net	179	165
Land	1,292	1,292
Construction in progress	49	55
Total property, plant and equipment	2,445	2,445
Intangible assets		
Goodwill	187	173
Other	212	200
Total intangible assets	399	374
Investments and other assets		
Investment securities	11,319	12,773
Other	1,850	1,808
Allowance for doubtful accounts	(13)	(13)
Total investments and other assets	13,155	14,568
Total non-current assets	16,000	17,388
Total assets	59,506	58,713

(Unit: Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	13,671	11,842
Electronically recorded obligations - operating	1,345	933
Short-term borrowings	1,473	1,320
Lease liabilities	133	134
Income taxes payable	761	390
Contract liabilities	2,274	2,838
Provision for bonuses	390	222
Other	1,070	1,222
Total current liabilities	21,121	18,904
Non-current liabilities		
Bonds payable	1,700	1,700
Long-term borrowings	1,220	1,150
Lease liabilities	64	48
Long-term accounts payable - other	67	69
Retirement benefit liability	1,121	1,178
Deferred tax liabilities	2,382	2,829
Asset retirement obligations	6	6
Total non-current liabilities	6,561	6,982
Total liabilities	27,683	25,886
Net assets		
Shareholders’ equity		
Share capital	5,496	5,496
Capital surplus	7,935	7,935
Retained earnings	11,335	11,506
Treasury shares	(151)	(328)
Total shareholders’ equity	24,615	24,608
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,065	4,920
Deferred gains or losses on hedges	39	43
Foreign currency translation adjustment	2,963	3,233
Remeasurements of defined benefit plans	138	20
Total accumulated other comprehensive income	7,207	8,218
Total net assets	31,822	32,826
Total liabilities and net assets	59,506	58,713

(2) Quarterly Consolidated Statement of Income and Quarterly Consolidated Statement of Comprehensive Income

Quarterly Consolidated Statement of Income

Three Months Ended June 30

(Unit: Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	16,041	15,463
Cost of sales	12,988	12,651
Gross profit	3,053	2,811
Selling, general and administrative expenses		
Remuneration, salaries and allowances for directors (and other officers)	940	979
Employees' bonuses	28	40
Provision for bonuses	139	131
Retirement benefit expenses	43	43
Depreciation	67	69
Provision of allowance for doubtful accounts	0	0
Other	1,099	1,096
Total selling, general and administrative expenses	2,318	2,362
Operating profit	734	449
Non-operating income		
Interest income	14	5
Dividend income	109	259
Share of profit of entities accounted for using equity method	60	188
Other	20	103
Total non-operating income	206	555
Non-operating expenses		
Interest expenses	28	21
Foreign exchange losses	54	15
Miscellaneous expenses	12	16
Other	24	0
Total non-operating expenses	119	53
Ordinary profit	822	951
Profit before income taxes	822	951
Income taxes - current	186	257
Income taxes - deferred	1	59
Total income taxes	187	317
Profit	634	634
Profit attributable to owners of parent	634	634

Quarterly Consolidated Statement of Comprehensive Income

Three Months Ended June 30

(Unit: Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	634	634
Other comprehensive income		
Valuation difference on available-for-sale securities	166	855
Deferred gains or losses on hedges	14	3
Foreign currency translation adjustment	(682)	253
Remeasurements of defined benefit plans, net of tax	0	(117)
Share of other comprehensive income of entities accounted for using equity method	(42)	16
Total other comprehensive income	(543)	1,011
Comprehensive income	91	1,646
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	91	1,646