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November 12, 2025

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Notice Regarding Revisions to the Full-Year Financial Results and Dividend Forecasts

Kyokuto Boeki Kaisha, Ltd. (the “Company”) hereby announces that, at the Board of Directors meeting held on November 12, 2025, it resolved to revise its financial results and dividend forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026) as follows, taking into account recent trends in business performance, etc.

1. Revision to Full-Year Financial Results Forecast

Revision of the consolidated financial results forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	57,000	1,800	2,100	1,600	129.85
Revised forecast (B)	62,000	2,200	2,350	1,700	140.68
Change (B–A)	5,000	400	250	100	—
Rate of change (%)	8.8	22.2	11.9	6.3	—
(Reference) Consolidated financial results for the previous fiscal year (ended March 31, 2025)	52,982	2,038	2,525	3,717 (1,580)	301.69

The amount in parentheses represents profit excluding the gain on bargain purchase of ¥2,137 million.

Reasons for revision

In the Industrial Systems Division, sales of heavy electrical equipment for overseas plants continued to perform strongly, as in the previous fiscal year. In addition, the resource drilling and exploration-related business and the aerospace and defense-related business also showed growth. In the Industrial Materials Division, the resin business for automotive parts for North America, among others, continued to perform steadily.

As a result, full-year net sales, operating profit, ordinary profit, and profit attributable to owners of parent are expected to exceed the previous forecasts.

Based on these factors, the Company has decided to upwardly revise its full-year consolidated financial results forecast.

2. Revision to Dividend Forecast

	Dividend per share		
	Second quarter-end	Fiscal year-end	Total
Previous forecast (announced on May 14, 2025)	Yen 35.00	Yen 35.00	Yen 70.00
Revised forecast	35.00	37.00	72.00
(Reference) Results for the previous fiscal year (ended March 31, 2025)	35.00	35.00	70.00

Reasons for revision

The Company's basic policy regarding profit distribution is to pay dividends that comprehensively take into account future business development, financial conditions, earnings trends, etc. under an appropriate capital policy, with the aim of providing continuous returns to shareholders and sustainably enhancing corporate value. Based on this policy, the Company will adopt a progressive dividend approach from the fiscal year ending March 31, 2026, in principle, maintaining or increasing dividends without reduction, with a target payout ratio of approximately 50%.

Regarding the consolidated financial results for the fiscal year ending March 31, 2026, considering that performance through the interim period has been steady and exceeded initial forecast, among others, the full-year financial results forecast is expected to be revised upward.

Accordingly, the year-end dividend forecast for the fiscal year ending March 31, 2026, is revised from ¥35.00 per share to ¥37.00 per share. As a result, the total annual dividend is expected to be ¥72.00 per share.

The financial results and dividend forecasts above are based on information available as of the date of this notice. Actual financial results, etc. may differ from the forecasts due to various factors in the future.