

April 24, 2026

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 (Securities code: 8091; Tokyo Stock Exchange Prime Market)
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Notice Concerning Revisions to Full-Year Financial Results Forecasts

NICHIMO CO., LTD. (the “Company”) hereby announces that in light of the most recent operating trends, it has revised the full-year consolidated financial results forecasts for the fiscal year ended March 31, 2026 (April 1, 2025 through March 31, 2026) announced on May 9, 2025, as described below.

1. Revisions to full-year consolidated financial results forecasts for the fiscal year ended March 31, 2026 (April 1, 2025 through March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A)	135,000	3,300	3,500	2,500	300.03
Revised forecasts (B)	139,000	2,750	3,000	2,100	270.64
Change (B-A)	4,000	(550)	(500)	(400)	—
Change (%)	3.0	(16.7)	(14.2)	(16.0)	—
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	133,900	3,002	3,601	2,666	320.06

2. Reasons for revision

Regarding the assumptions for the financial results forecasts announced on May 9, 2025, business performance had been progressing steadily until the third quarter; however, in the fourth quarter it was affected by exchange rate and the rise in the market prices of imported marine products in line with their purchasing season.

For full year, operating profit or loss is expected to be approximately 150 million yen below the forecasts due to the market slump for the surimi (fish paste) section in the Food Business. In addition, at consolidated subsidiaries in the Food Business, production was affected by a fire at a fish meal factory of a subsidiary manufacturing surimi (fish paste), and a subsidiary manufacturing pollack roe products for the mass market and a subsidiary manufacturing processed food products experienced poor performance, and in the Distribution Business as well, the cost increases could not be fully absorbed. As a result, operating profit or loss is expected to be approximately 100 million yen in each business, totaling approximately 550 million yen, below the full-year financial results forecasts.

As a result of the above, the Company has decided to revise its full-year financial results forecasts for the fiscal year ended March 31, 2026 announced on May 9, 2025.

There is no change to the year-end dividend forecasts for the fiscal year ended March 31, 2026 (50 yen per share) announced on May 9, 2025.

(Note) The above forecasts are based on information available at the time of publication of this document, and actual results may differ from the forecasts due to a variety of factors going forward.