Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 10, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: NIPRO CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 8086
URL: https://www.nipro.co.jp/
Representative: Tsuyoshi Yamazaki Representative Board Director,President and Chief Executive Officer
Inquiries: Takehito Yogo Board Director,Chief Financial Officer,Senior Managing Officer
Telephone: +81-6-6310-6770
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	167,545	5.2	7,710	6.9	6,606	87.8	3,839	17.4
June 30, 2025	159,220	4.5	7,212	24.6	3,517	(45.2)	3,271	24.5

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 8,844 million [-%]
For the three months ended June 30, 2025: ¥ (11,976) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	23.48	21.17
June 30, 2025	20.06	17.77

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	1,220,745	343,891	23.2
March 31, 2026	1,213,290	334,772	22.6

Reference: Equity
As of June 30, 2026: ¥ 283,214 million
As of March 31, 2026: ¥ 274,117 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	10.00	-	19.00	29.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		12.00	-	20.00	32.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	341,000	7.4	14,700	(4.2)	10,100	22.7	6,000	1.6	36.79
Full year	700,000	6.0	40,000	6.3	27,400	38.9	15,000	11.1	91.97

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company(Nipro Asia Pacific Group Pte Ltd)

Excluded: - company( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: Yes

(iii) Changes in accounting estimates: Yes

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	171,459,479 shares
As of March 31, 2026	171,459,479 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	5,244,817 shares
As of March 31, 2026	8,363,697 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	163,556,552 shares
Three months ended June 30, 2025	163,095,660 shares

Note: The numbers of treasury shares at the end of March and June 2026 include the shares of the Company in the trust account E managed by Custody Bank of Japan, Ltd. (599,200 each as of the end of end of March and June 2026)

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The statements about our financial forecasts in this document were prepared based on the information available as of the date of publication and certain assumptions that are deemed reasonable. Therefore actual performance may differ from the figures described due to various factors that may occur in the future.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	97,835	104,856
Notes and accounts receivable - trade	175,740	172,479
Contract assets	18	334
Merchandise and finished goods	182,044	181,497
Work in process	22,563	26,179
Raw materials and supplies	59,369	61,267
Other	64,985	63,230
Allowance for doubtful accounts	(7,726)	(7,462)
Total current assets	594,832	602,383
Non-current assets		
Property, plant and equipment		
Buildings and structures	378,377	379,783
Accumulated depreciation and impairment	(185,950)	(189,761)
Buildings and structures, net	192,426	190,022
Machinery, equipment and vehicles	490,680	500,432
Accumulated depreciation and impairment	(354,533)	(358,799)
Machinery, equipment and vehicles, net	136,147	141,633
Land	41,207	45,863
Leased assets	42,985	42,741
Accumulated depreciation	(21,225)	(21,278)
Leased assets, net	21,760	21,462
Construction in progress	78,960	71,800
Other	122,722	125,156
Accumulated depreciation and impairment	(90,657)	(92,606)
Other, net	32,064	32,549
Total property, plant and equipment	502,566	503,331
Intangible assets		
Goodwill	32,296	31,881
Leased assets	1,452	1,703
Other	17,960	17,813
Total intangible assets	51,709	51,398
Investments and other assets		
Investment securities	18,902	19,355
Retirement benefit asset	5,314	4,887
Deferred tax assets	17,175	16,452
Other	29,183	29,178
Allowance for doubtful accounts	(6,392)	(6,242)
Total investments and other assets	64,183	63,632
Total non-current assets	618,458	618,361
Total assets	1,213,290	1,220,745

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	85,345	81,134
Short-term borrowings	186,007	194,445
Commercial papers	10,000	40,000
Current portion of bonds payable	1,000	1,000
Current portion of convertible bond-type bonds with subscription rights to shares	30,030	25,552
Lease liabilities	5,039	5,039
Accounts payable - other	30,511	28,020
Income taxes payable	13,220	4,566
Contract liabilities	2,332	1,469
Provision for bonuses	14,754	7,858
Notes payable - facilities	2,745	3,900
Other	47,550	45,028
Total current liabilities	428,537	438,015
Non-current liabilities		
Bonds payable	103,252	103,279
Long-term borrowings	279,399	268,731
Lease liabilities	23,579	23,472
Deferred tax liabilities	1,713	1,640
Retirement benefit liability	8,434	8,073
Provision for retirement benefits for directors (and other officers)	616	371
Provision for loss on litigation	313	309
Other	32,671	32,959
Total non-current liabilities	449,980	438,837
Total liabilities	878,518	876,853
Net assets		
Shareholders' equity		
Share capital	84,397	84,397
Capital surplus	-	425
Retained earnings	114,797	115,526
Treasury shares	(10,749)	(6,711)
Total shareholders' equity	188,445	193,638
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,336	5,835
Deferred gains or losses on hedges	122	142
Foreign currency translation adjustment	76,718	80,331
Remeasurements of defined benefit plans	3,494	3,265
Total accumulated other comprehensive income	85,671	89,575
Non-controlling interests	60,655	60,677
Total net assets	334,772	343,891
Total liabilities and net assets	1,213,290	1,220,745

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	159,220	167,545
Cost of sales	109,064	113,572
Gross profit	50,155	53,972
Selling, general and administrative expenses	42,942	46,262
Operating profit	7,212	7,710
Non-operating income		
Interest income	460	442
Dividend income	100	87
Foreign exchange gains	-	1,730
Subsidy income on facilities	278	264
Other	549	700
Total non-operating income	1,389	3,225
Non-operating expenses		
Interest expenses	2,059	2,968
Foreign exchange losses	1,303	-
Share of loss of entities accounted for using equity method	1,004	399
Other	716	960
Total non-operating expenses	5,084	4,328
Ordinary profit	3,517	6,606
Extraordinary income		
Gain on sale of non-current assets	4,180	20
National subsidies	-	1,273
Total extraordinary income	4,180	1,293
Extraordinary losses		
Loss on retirement of non-current assets	62	144
Loss on tax purpose reduction entry of non-current assets	-	198
Product Recovery Related Losses	-	410
Other	19	187
Total extraordinary losses	82	941
Profit before income taxes	7,615	6,958
Income taxes - current	1,995	1,660
Income taxes - deferred	1,812	593
Total income taxes	3,807	2,253
Profit	3,808	4,704
Profit attributable to non-controlling interests	537	865
Profit attributable to owners of parent	3,271	3,839

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	3,808	4,704
Other comprehensive income		
Valuation difference on available-for-sale securities	(51)	499
Deferred gains or losses on hedges	(116)	20
Foreign currency translation adjustment	(14,975)	3,726
Remeasurements of defined benefit plans, net of tax	(155)	(228)
Share of other comprehensive income of entities accounted for using equity method	(486)	121
Total other comprehensive income	(15,785)	4,139
Comprehensive income	(11,976)	8,844
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(12,103)	7,743
Comprehensive income attributable to non-controlling interests	126	1,100