

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.
The Company assumes no responsibility for this translation or for direct, indirect or any other forms of damages arising from the translation.



June 12, 2026

Company name: SHOEI FOODS CORPORATION

Stock exchange listing: Tokyo Stock Exchange

Code number: 8079

URL: <https://www.shoeifoods.co.jp/english>

Representative: Hidemitsu Honda, President and Representative Director

Contact: Kazunori Kano, Managing Director and General Manager, Corporate Planning Div.

Phone: +81-3-3253-1529

**Notice of Difference between Consolidated Earnings Forecasts and Actual Results
for the First Half of the Fiscal Year and Revision of Consolidated Earnings Forecasts for the Full Year**

SHOEI FOODS CORPORATION announces the following difference between its consolidated earnings forecast for the first half of the fiscal year ending October 31, 2026 (November 1, 2025 - April 30, 2026) announced on December 12, 2025 and actual results.

We also announce that, in light of recent trends in our business performance, our Board of Directors, at a meeting held on June 12, 2026, decided to revise our consolidated earnings forecast for the full year (November 1, 2025 to October 31, 2026), also announced on December 12, 2025, as follows.

1. Differences between Projected and Actual Financial Results for the first half of the fiscal year ending October 31, 2026 (November 1, 2025 - April 30, 2026)

	Consolidated Net sales	Consolidated Operating income	Consolidated Ordinary income	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	68,000	3,000	3,030	1,900	113.47
Actual Results (B)	70,290	3,730	3,771	2,546	153.62
Difference (B-A)	2,290	730	741	646	
Difference ratio (%)	3.3	24.3	24.4	34.0	
(Reference) Previous Results (First half of the fiscal year ended October 31, 2025)	65,764	2,913	2,941	1,731	102.79

2. Revisions to full year earnings forecast (November 1, 2025 - October 31, 2026)

	Consolidated Net sales	Consolidated Operating income	Consolidated Ordinary income	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	130,000	5,100	5,150	3,400	203.06
Actual Results (B)	130,000	5,800	5,800	4,000	241.33
Difference (B-A)	—	700	650	600	
Difference ratio (%)	—	13.7	12.6	17.6	
(Reference) Previous results (The fiscal year ended October 31,2025)	124,897	4,942	4,992	3,035	181.31

3. Reasons for the difference and the revision

Regarding the differences for the cumulative period up to the second quarter (interim period), consolidated operating profit and consolidated ordinary profit significantly exceeded initial forecasts due to price increases reflecting rising raw ingredient prices, and profit attributable to owners of parent exceeded initial forecasts by more than 30%.

Regarding the full-year performance forecast, we have revised it as described above, taking into account the performance progress up to the second quarter and current trends.

(Note) The above forecasts are based on currently available information, and actual results may differ from the forecasts due to various factors.

End