

Document and entity information

	Oct 2026	Jan 2026
Company information		
Company information		
FASF member mark		true
Document name		第1四半期決算短信 〔日本基準〕(連結)
Filing date		2026-03-16
Company name		SHOEI FOODS CORPORATION
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		80790
URL		https://www.shoeifoods.co.jp
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2026-10-31	
Quarterly period		1
Representative		
Title		代表取締役社長
Name		本多 秀光
Inquiries		
Title		常務取締役経営企画 部長
Name		加納 一徳
Tel		03(3253)1529
Other		
Dividend payable date (as planned)		-
Supplemental material of results		true
Way of getting		-
Convening briefing of results		-
Target for briefing of results		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Quarterly operating results

(in millions of yens)

Jan 2026

Jan 2025

Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	35,348	33,422
% change	5.7	13.2
Operating profit		
Operating profit	1,623	1,149
% change	41.2	-3.7
Ordinary profit		
Ordinary profit	1,712	1,242
% change	37.8	2.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,095	477
% change	129.4	-17.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,306	1,789
Change in comprehensive income	28.9	-
Other consolidated operating results		
Basic earnings per share (Yen)	66.12	28.34
Diluted earnings per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results	-	-

Business Results-Quarterly financial positions

(in millions of yens)

	Jan 2026	Oct 2025
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	105,676	96,586
Net assets	57,740	55,931
Capital adequacy ratio (%)	53.5	56.7
Note to consolidated financial positions		
Owner's equity	56,610	54,828
Note to financial positions	-	-

Business Results-Note to quarterly business results

	Jan 2026
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Oct 2026	Jan 2026	Oct 2025
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-	-	-
Second quarter			
Result	-	-	30.00

Forecast	45.00	
Upper	-	
Lower	-	
Third quarter		
Result		-
Forecast	-	
Upper	-	
Lower	-	
Year end		
Result		30.00
Forecast	45.00	
Upper	-	
Lower	-	
Annual		
Result		60.00
Forecast	90.00	
Upper	-	
Lower	-	
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		
Annual	-	
Note to dividends		
Note to dividends		
Annual		-

Quarterly Forecasts

(in millions of yens)

	Oct 2026	Apr 2026
Quarterly forecasts		
Quarterly forecasts		
Title for forecasts	3 . 2026年10月期の連結業績予想（2025年11月1日～2026年10月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	130,000	68,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.0	3.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	5,100	3,000
Upper	-	-
Lower	-	-
% change		
Forecast	3.1	2.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	5,150	3,030
Upper	-	-
Lower	-	-
% change		
Forecast	3.1	2.9

Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,400	1,900
Upper	-	-
Lower	-	-
% change		
Forecast	11.9	9.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	203.06	113.47
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	
Correction of financial forecast from the most recent financial forecast		
Correction of financial forecast from the most recent financial forecast		
Forecast	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Jan 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

	Jan 2026
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	
Others	
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	-
Note to applying of specific accounting of the consolidated quarterly financial statements	
Note to applying of specific accounting of the consolidated quarterly financial statements	-

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

Jan 2026

Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

Notes, Quarterly-Number of issued and outstanding shares common stock

	Jan 2026	Oct 2025	Jan 2025
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	17,100,000	17,100,000	
Number of treasury stock at the end of fiscal year	526,679	526,629	
Average number of shares	16,573,334		16,847,435
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.