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Notice Concerning Acquisition of Own Shares and Repurchase of Own Shares Through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)



(Acquisition of Own Shares Under the Provisions of the Articles of Incorporation Pursuant to the Provisions of Article 165, Paragraph (2) of the Companies Act and Repurchase of Own Shares Through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3))

June 13, 2025

Company name: SHOEI FOODS CORPORATION

Stock exchange listing: Tokyo Stock Exchange

Code number: 8079

URL: <https://www.shoeifoods.co.jp/english>

Representative: Hidemitsu Honda, President and Representative Director

Contact: Kazunori Kano, Managing Director and General Manager, Corporate Planning Div.

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SHOEI FOODS CORPORATION (the “Company”) hereby announces that it has resolved, at a meeting of the Board of Directors held on June 13, 2025, to acquire its own shares pursuant to the provisions of Article 156 of the Companies Act, as applied by replacing the relevant terms pursuant to the provisions of Article 165, paragraph (3) of the same Act, and has resolved the specific method of acquisition. The details are described below.

1. Reasons for the acquisition of treasury shares

To implement flexible capital policies in response to changes in the business environment, improve capital efficiency, and strengthen shareholder returns.

2. Method of acquisition

At 8:45 a.m. on June 16, 2025, a consigned purchase order will be placed with the Tokyo Stock Exchange off-auction own share repurchase trading system (ToSTNeT-3) at the closing price of ¥4,010 (including final special quote) for today, June 13, 2025 (no changes to other transaction systems or transaction times will be made).

The purchase order will apply only to the specified transaction time.

3. Details of acquisition

(1) Class of shares to be acquired	Common shares of the Company
(2) Total number of shares to be acquired	300,000 shares (maximum) (1.78% of total number of issued shares (excluding treasury shares))
(3) Total amount of share acquisition costs	1,203,000,000 yen (maximum)
(4) Announcement of results of acquisition	The results of the acquisition will be announced after completion of the transaction at 8:45 a.m. on June 16, 2025.

Note 1: No change will be made to the number of shares specified above. Note, however, that part or all of the acquisition may not be carried out depending on market trends and other factors.

Note 2: The purchase will be made on the basis of sell orders corresponding to the number of shares scheduled to be acquired

(Reference) Holding status of treasury shares as of April 30, 2025

Total number of issued shares (excluding treasury stock)	16,853,401 shares
Number of treasury shares	246,599 shares