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August 6, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Shinsho Corporation
Listing: Tokyo Stock Exchange
Securities code: 8075
URL: https://www.shinsho.co.jp
Representative: Hironobu Takashita — President and Representative Director
Inquiries: Takeaki Ishikawa — General Manager General Affaires Department
Telephone: +81-3-5579-5201
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	176,886	19.8	4,094	84.1	3,771	28.3	2,510	26.7
June 30, 2025	147,677	(3.1)	2,224	(39.7)	2,938	(17.9)	1,982	(32.6)

Note: Comprehensive income
For the three months ended June 30, 2026: ¥ 4,664 million [260.5%]
For the three months ended June 30, 2025: ¥ 1,294 million [(60.0) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	95.01	-
June 30, 2025	75.03	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	406,444	104,364	25.2
March 31, 2026	383,623	100,982	25.8

Reference: Equity
As of June 30, 2026: ¥ 102,278 million
As of March 31, 2026: ¥ 98,977 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	53.00	-	53.00	106.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		69.00	-	69.00	138.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

Note: Breakdown of the first quarter dividend for the fiscal year ending March 31, 2027 :

Regular dividend 56.00 yen

Commemorative dividend 13.00 yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	350,000	19.6	6,700	27.0	6,300	8.9	4,600	12.9	174.06
Full year	706,000	16.1	13,500	16.6	12,500	13.4	9,500	14.6	359.48

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	26,581,686 shares
As of March 31, 2026	26,581,686 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	154,415 shares
As of March 31, 2026	159,328 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	26,422,627 shares
Three months ended June 30, 2025	26,416,718 shares

Note: Treasury shares include shares held by the Board Incentive Plan Trust (June 30, 2026 : 130,942 shares). Board Incentive Plan Trust is included in the number of shares of treasury shares, which is to be deducted from the calculation of the average number of shares outstanding during the period (June 30, 2026 : 135,585 shares)

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	17,428	16,588
Notes and accounts receivable - trade	183,699	198,171
Electronically recorded monetary claims - operating	23,061	30,575
Merchandise and finished goods	78,765	75,911
Work in process	120	199
Raw materials and supplies	1,885	2,235
Advance payments	16,144	15,706
Other	9,727	11,159
Allowance for doubtful accounts	(606)	(658)
Total current assets	330,225	349,890
Non-current assets		
Property, plant and equipment	8,678	8,797
Intangible assets	2,480	2,693
Investments and other assets		
Investment securities	34,959	37,733
Investments in capital	1,947	1,974
Long-term loans receivable	1,667	1,908
Retirement benefit asset	10	9
Deferred tax assets	1,683	1,468
Other	5,363	5,423
Allowance for doubtful accounts	(3,392)	(3,453)
Total investments and other assets	42,240	45,063
Total non-current assets	53,398	56,554
Total assets	383,623	406,444
Liabilities		
Current liabilities		
Notes and accounts payable - trade	161,344	172,284
Electronically recorded obligations - operating	10,890	11,426
Short-term borrowings	34,901	41,637
Income taxes payable	2,667	800
Contract liabilities	12,433	11,924
Provision for bonuses	1,637	871
Deposits received	12,398	15,268
Other	21,092	23,571
Total current liabilities	257,367	277,784
Non-current liabilities		
Long-term borrowings	18,495	16,461
Guarantee deposits received	650	637
Deferred tax liabilities	4,478	5,596
Provision for share awards for directors (and other officers)	124	128
Retirement benefit liability	942	946
Other	583	527
Total non-current liabilities	25,274	24,296
Total liabilities	282,641	302,080

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	5,650	5,650
Capital surplus	2,615	2,610
Retained earnings	74,300	75,450
Treasury shares	(212)	(205)
Total shareholders' equity	82,353	83,505
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	8,355	10,051
Deferred gains or losses on hedges	175	164
Foreign currency translation adjustment	8,093	8,557
Total accumulated other comprehensive income	16,624	18,772
Non-controlling interests	2,004	2,086
Total net assets	100,982	104,364
Total liabilities and net assets	383,623	406,444

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	147,677	176,886
Cost of sales	138,692	165,796
Gross profit	8,985	11,089
Selling, general and administrative expenses	6,760	6,995
Operating profit	2,224	4,094
Non-operating income		
Interest income	61	57
Dividend income	1,178	363
Share of profit of entities accounted for using equity method	37	174
Foreign exchange gains	55	-
Miscellaneous income	115	125
Total non-operating income	1,448	720
Non-operating expenses		
Interest expenses	413	427
Loss on cession of an obligation	169	305
Foreign exchange losses	-	202
Loss on valuation of derivatives	123	4
Miscellaneous losses	28	104
Total non-operating expenses	734	1,043
Ordinary profit	2,938	3,771
Profit before income taxes	2,938	3,771
Income taxes - current	717	746
Income taxes - deferred	223	486
Total income taxes	941	1,232
Profit	1,997	2,538
Profit attributable to non-controlling interests	15	28
Profit attributable to owners of parent	1,982	2,510

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	1,997	2,538
Other comprehensive income		
Valuation difference on available-for-sale securities	1,109	1,698
Deferred gains or losses on hedges	(14)	(10)
Foreign currency translation adjustment	(1,440)	275
Share of other comprehensive income of entities accounted for using equity method	(358)	163
Total other comprehensive income	(703)	2,126
Comprehensive income	1,294	4,664
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,379	4,659
Comprehensive income attributable to non-controlling interests	(85)	5