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Consolidated Financial Results for the Three Months Ended June 30, 2026 [Japanese GAAP]



August 14, 2026

Company name: TOKYO SANGYO CO., LTD.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 8070
 URL: <https://www.tscom.co.jp/>
 Representative: Yasuo Asada, President & CEO
 Contact: Kenji Tazawa, Director, Executive Managing Officer
 Phone: +81-3-5203-7841
 Scheduled date of commencing dividend payments: –
 Availability of supplementary explanatory materials on financial results: Not available
 Schedule of financial results briefing session: Not Scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (April 1, 2026 - June 30, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2026	15,062	(1.5)	484	(19.2)	925	2.2	494	(19.3)
June 30, 2025	15,286	(32.0)	599	100.4	905	38.8	612	30.6

(Note) Comprehensive income: Three months ended June 30, 2026: ¥1,064 million [(26.2)%]

Three months ended June 30, 2025: ¥1,441 million [104.3%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	18.93	—
June 30, 2025	23.50	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2026	86,807	26,183	30.1
As of March 31, 2026	102,135	25,266	24.7

(Reference) Equity: As of June 30, 2026: ¥26,158 million

As of March 31, 2026: ¥25,242 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	19.00	—	19.00	38.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027 (Forecast)		20.00	—	20.00	40.00

(Note) Revision to the dividend forecast announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 - March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	Yen
Full year	63,000	(0.4)	2,500	(27.0)	2,500	(38.2)	1,700 (32.4)	65.08

(Note) Revision to the financial results forecast announced most recently: None

*** Notes:**

- (1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 4 (Company name: I・A・H Co., Ltd.; TSC Machinery (Shanghai) Co., Ltd.; TOKYO SANGYO MACHINERY, S.A. de C.V.; TOKYO SANGYO, INC.)
Excluded: – (Company name: –)
- (2) Accounting methods adopted particularly for the preparation of quarterly consolidated financial statements:
None
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: None
4) Retrospective restatement: None
- (4) Total number of issued shares (common shares)
1) Total number of issued shares at the end of the period (including treasury shares):
June 30, 2026: 28,678,486 shares
March 31, 2026: 28,678,486 shares
2) Total number of treasury shares at the end of the period:
June 30, 2026: 2,557,777 shares
March 31, 2026: 2,558,069 shares
3) Average number of shares outstanding during the period:
Three months ended June 30, 2026: 26,120,445 shares
Three months ended June 30, 2025: 26,074,376 shares
(Note) The Company has introduced the Stock Grant ESOP Trust and the Directors' Compensation BIP Trust.
Shares of the Company held by the Trusts are included in treasury shares.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Explanation on the proper use of financial results forecast and other notes

The earnings forecasts and forward-looking statements herein are based on information available to the Company at the time of preparation and certain assumptions deemed to be reasonable, and the Company does not guarantee the achievement of the projections. Actual results may vary significantly due to various factors. For the assumptions used for the earnings forecasts and the notes regarding the use thereof, please refer to “(3) Forward-looking Statements Including Consolidated Financial Results Forecast” under “1. Overview of Operating Results, etc.” on page 2 of the attached document.